

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM424605

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch		04/07/2017	Corporation: SWITZERLAND
RECEIVING PARTY DATA			
Name:	School Specialty, Inc.		
Street Address:	W6316 Design Drive		
City:	Greenville		
State/Country:	WISCONSIN		
Postal Code:	54942		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 61			
Property Type	Number	Word Mark	
Registration Number:	2465862	TOUCHPHONICS	
Registration Number:	2086842	SCHOOL SPECIALTY	
Registration Number:	2048906	S.P.I.R.E.	
Registration Number:	2163913	SOUNDS SENSIBLE	
Registration Number:	2257283	SAX	
Registration Number:	2278178	WORDLY WISE	
Registration Number:	2325691	PRIMARY PHONICS	
Registration Number:	2276181	EXPLODE THE CODE	
Registration Number:	2279483	MAKE TODAY COUNT	
Registration Number:	2279489	EPS	
Registration Number:	2287995	EPS	
Registration Number:	2292730	EPS	
Registration Number:	2281714	EPS	
Registration Number:	2335381	SPELL CHECK	
Registration Number:	2434267	CLAIMS TO FAME	
Registration Number:	2393549	BRODHEAD GARRETT	
Registration Number:	2393552	FREY SCIENTIFIC	
Registration Number:	2501650	AUTOSKILL	
Registration Number:	2713411	ACADEMY OF READING	
TRADEMARK			

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Property Type	Number	Word Mark
Registration Number:	2988601	EDUCATORS PUBLISHING SERVICE
Registration Number:	3039679	EPS
Registration Number:	3446159	TOUCH-UNITS
Registration Number:	3550881	MAGTILES
Registration Number:	3423913	LITERACY LEADERS
Registration Number:	3381536	SOUNDS SENSIBLE
Registration Number:	3614545	VOCABULARY FROM CLASSICAL ROOTS
Registration Number:	3618327	VOCABULARY FROM CLASSICAL ROOTS
Registration Number:	3617281	SITTON SPELLING AND WORD SKILLS
Registration Number:	3652327	HELPING EDUCATORS ENGAGE AND INSPIRE STU
Registration Number:	3646434	NATURE'S IMPRESSIONS
Registration Number:	3852130	PROJECTS BY DESIGN
Registration Number:	3842513	FREY SECURE
Registration Number:	3842514	FREY SELECT
Registration Number:	3842515	FREY CHOICE
Registration Number:	3798641	EPS
Registration Number:	3813140	EPS
Registration Number:	3926476	SCHOOL SPECIALTY WEXPLORE
Registration Number:	3926477	WEXPLORE
Registration Number:	2757555	ACADEMY OF MATH
Registration Number:	3033079	EDUCATION ESSENTIALS
Registration Number:	3376477	SCHOOL SMART
Registration Number:	3735305	SCHOOL SMART
Registration Number:	3218947	EPS PHONICS PLUS
Registration Number:	3218948	MAKING CONNECTIONS
Registration Number:	3327134	SAX
Registration Number:	3217686	WORDLY WISE 3000
Registration Number:	3223075	WORDS I USE WHEN I WRITE
Registration Number:	4091699	CLASSROOM SELECT
Registration Number:	4016804	PORTFOLIO
Registration Number:	3965024	SCHOOL SPECIALTY LITERACY AND INTERVENTI
Registration Number:	4065748	RAISING STUDENT ACHIEVEMENT
Registration Number:	4065749	RAISING STUDENT ACHIEVEMENT
Registration Number:	4089263	LEARNING OUTLET
Registration Number:	4252622	AUTOSKILL
Registration Number:	4213822	TEACHERS' DISCOUNT
Registration Number:	4597612	PATH DRIVER FOR READING
Registration Number:	4675682	PATH DRIVER FOR MATH

Property Type	Number	Word Mark
Registration Number:	4337403	CATT
Registration Number:	4625348	PATH DRIVER FOR MATH USE DATA TO DRIVE A
Registration Number:	4625349	PATH DRIVER FOR READING USE DATA TO DRIV
Registration Number:	4140407	CVB CONTENT-AREA VOCABULARY BUILDER

CORRESPONDENCE DATA

Fax Number: 4142735198

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4142733500

Email: nakees@gklaw.com

Correspondent Name: Nicholas A. Kees; Godfrey & Kahn, S.C.

Address Line 1: 833 E. Michigan Street

Address Line 2: Suite 1800

Address Line 4: Milwaukee, WISCONSIN 53202-5615

ATTORNEY DOCKET NUMBER:	SSI1097-CS-SSI-2013
NAME OF SUBMITTER:	Nicholas A. Kees
SIGNATURE:	/Nicholas A. Kees/
DATE SIGNED:	04/21/2017

Total Attachments: 4

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RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS ("Release") is made as of this 7th day of April, 2017, by CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Collateral Agent ("Agent"), in favor of SCHOOL SPECIALTY, INC., a Delaware corporation ("Company").

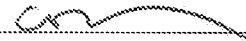
FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby releases all liens and security interests granted by Company in favor of Agent in the trademarks listed on Schedule A attached hereto pursuant to that certain Notice of Grant of Security Interest in Trademarks, dated as of June 11, 2013, executed by Company in favor of Agent and recorded with the United States Patent and Trademark Office on June 18, 2013 at Reel/Frame 5050/0111.

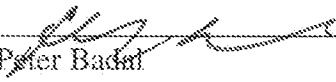
The execution and/or delivery of this Release by the Agent shall be without recourse to or warranty by the Agent or any Secured Party (as defined in that certain credit agreement dated as of June 11, 2013 (as amended, restated, supplemented or otherwise modified to the date hereof), among School Specialty, Inc., the lenders party thereto and the Agent).

[Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its authorized officer as of the date of this Release.

CREDIT SUISSE AG, CAYMAN ISLANDS
BRANCH, as Collateral Agent

By: 
Name: William O'Daly
Title: Authorized Signatory

By: 
Name: Peter Baden
Title: Authorized Signatory

SCHEDULE A

Trademarks

MARK	REGISTRATION NUMBER	DATE
TOUCHPHONICS	2465862	7/3/01
SCHOOL SPECIALTY	2086842	8/12/97
S.P.I.R.E.	2048906	4/1/97
SOUNDS SENSIBLE	2163913	6/9/98
SAX	2257283	6/29/99
WORDLY WISE	2278178	9/14/99
PRIMARY PHONICS	2325691	3/7/00
EXPLODE THE CODE	2276181	9/7/99
MAKE TODAY COUNT	2279483	9/21/99
EPS	2279489	9/21/99
EPS	2287995	10/19/99
EPS	2292730	11/16/99
EPS	2281714	9/28/99
SPELL CHECK	2335381	3/28/00
CLAIMS TO FAME	2434267	3/6/01
BRODHEAD GARRETT	2393549	10/10/00
FREY SCIENTIFIC	2393552	10/10/00
AUTOSKILL	2501650	10/30/01
ACADEMY OF READING	2713411	5/6/03
EDUCATORS PUBLISHING SERVICE	2988601	8/30/05
EPS	3039679	1/10/06
TOUCH-UNITS	3446159	6/10/08
MAGTILES	3550881	12/23/08
LITERACY LEADERS	3423913	5/6/08
SOUNDS SENSIBLE	3381536	2/12/08
VOCABULARY FROM CLASSICAL ROOTS	3614545	5/5/09
VOCABULARY FROM CLASSICAL ROOTS	3618327	5/12/09
SITTON SPELLING AND WORD SKILLS	3617281	5/5/09
HELPING EDUCATORS ENGAGE AND INSPIRE STUDENTS OF ALL AGES AND ABILITIES TO LEARN	3652327	7/7/09
NATURE'S IMPRESSIONS	3646434	6/30/09
PROJECTS BY DESIGN	3852130	9/28/10
FREY SECURE	3842513	8/31/10
FREY SELECT	3842514	8/31/10
FREY CHOICE	3842515	8/31/10
EPS	3798641	6/8/10
EPS	3813140	7/6/10
SCHOOL SPECIALTY WEXPLORE	3926476	3/1/11
WEXPLORE	3926477	3/1/11
ACADEMY OF MATH	2757555	8/26/03
EDUCATION ESSENTIALS	3033079	12/20/05
SCHOOL SMART	3376477	1/29/08
SCHOOL SMART	3735305	1/5/10
EPS PHONICS PLUS	3218947	3/13/07

Schedule A

#89544198v3

TRADEMARK
REEL: 006039 FRAME: 0566

MARK	REGISTRATION NUMBER	DATE
MAKING CONNECTIONS	3218948	3/13/07
SAX	3327134	10/30/07
WORDLY WISE 3000	3217686	3/13/07
WORDS I USE WHEN I WRITE	3223075	3/27/07
CLASSROOM SELECT	4091699	1/24/12
PORTFOLIO	4016804	8/23/11
SCHOOL SPECIALTY LITERACY AND INTERVENTION	3965024	5/24/11
RAISING STUDENT ACHIEVEMENT	4065748	12/6/11
RAISING STUDENT ACHIEVEMENT	4065749	12/6/11
LEARNING OUTLET	4089263	1/17/12
AUTOSKILL	4252622	12/4/12
TEACHERS' DISCOUNT	4213822	9/25/12
PATH DRIVER FOR READING	4597612	9/2/14
PATH DRIVER FOR MATH	4675682	1/20/15
CATT	4337403	5/21/13
PATH DRIVER FOR MATH USE DATA TO DRIVE A PATH TO SUCCESS	4625348	10/21/14
PATH DRIVER FOR READING USE DATA TO DRIVE A PATH TO SUCCESS	4625349	10/21/14
CVB CONTENT-AREA VOCABULARY BUILDER	4140407	5/8/12