

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM424688

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Eureka Restaurant Group, LLC		04/18/2017	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Reef Co, LLC		
<b>Street Address:</b>	584 27TH ST		
<b>City:</b>	MANHATTAN BEACH		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90266		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86258059	EUREKA! DISCOVER AMERICAN CRAFT	
<b>Registration Number:</b>	4857998	EAT DRINK AMERICAN	
<b>Registration Number:</b>	4944777		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2063599000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2063598000		
<b>Email:</b>	pctrademarks@perkinscoie.com		
<b>Correspondent Name:</b>	John P. Halski		
<b>Address Line 1:</b>	1201 Third Avenue, Suite 4900		
<b>Address Line 4:</b>	Seattle, WASHINGTON 98101		
<b>ATTORNEY DOCKET NUMBER:</b>	124524-0001		
<b>NAME OF SUBMITTER:</b>	John P. Halski		
<b>SIGNATURE:</b>	/John P. Halski/		
<b>DATE SIGNED:</b>	04/24/2017		
<b>Total Attachments: 4</b>			
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**GRANT OF SECURITY INTEREST  
IN TRADEMARKS**

**WHEREAS**, Eureka Restaurant Group, LLC (the "Pledgor") is the owner of the trademark applications and registrations listed on Schedule A attached hereto, (all such trademarks, registrations and applications, collectively, the "Trademarks"); and

**WHEREAS**, the Pledgor has entered into a Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of April 18 2017, in which, among other things, the Pledgor has agreed with Reef Co, LLC (the "Lender"), to execute this Grant;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Lender a security interest in all of its right, title and interest in and to the Trademarks, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Lender under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

**EUREKA RESTAURANT GROUP, LLC**



By: \_\_\_\_\_



Name: John Theuer


Title: Chief Financial Officer and Treasurer

Schedule A

**TRADEMARKS AND TRADEMARK APPLICATIONS**

<u>MoFo Matter Number</u>	<u>Mark/Serial Number/Registration Number/Listed Owner</u>	<u>Country</u>	<u>Class/Goods and Services</u>	<u>Status</u>
73746-6001.000	EUREKA! DISCOVER AMERICAN CRAFT (STYLIZED) Serial No: 86/258,059 Reg. No:  Eureka Restaurant Group, LLC  	United States of America	Class 43: Restaurant services	Filed App Date: 04/21/2014 Reg Date:  Appeal of final refusal pending
73746-6001.001	EUREKA! DISCOVER AMERICAN CRAFT (STYLIZED)(CALIF) Serial No: Reg. No: 69670  Eureka Restaurant Group, LLC  	United States of America	Class 43: Restaurant services	Registered App Date: Reg Date: 12/15/2014  Renewal Due: 12/15/2019
73746-6001.003	EUREKA! DISCOVER AMERICAN CRAFT (STYLIZED) (WASH) Serial No: Reg. No: 57733  Eureka Restaurant Group, LLC	United States of America	Class 43: Restaurant services	Registered App Date: Reg Date: 03/03/2015  Renewal Due: 3/3/2020

<u>MoFo Matter Number</u>	<u>Mark/Serial Number/Registration Number/Registered Owner</u>	<u>Country</u>	<u>Class/Goods and Services</u>	<u>Status</u>
				
73746-6005.001	EUREKA! BURGER (CALIF) Serial No: Reg. No: 67354  Eureka Restaurant Group, LLC	United States of America	Class 43: Restaurant services, preparation of food and beverages, serving of food and beverages	Registered App Date: 06/18/2011 Reg Date: 07/18/2011  Renewal Due: 7/18/2021
73746-6006.000	EAT DRINK AMERICAN & DESIGN Serial No: 86/491,736 Reg. No: 4,857,998  Eureka Restaurant Group, LLC 	United States of America	Class 43: Restaurant and bar services	Registered App Date: 12/29/2014 Reg Date: 11/24/2015  Section 8 & 15 Due: 11/24/2021
73746-6007.001	EUREKA! (TEX) Serial No: 802172078 Reg. No: 802172078  Eureka Restaurant Group, LLC	United States of America	Class 43: Restaurant services	Registered App Date: 03/06/2015 Reg Date: 03/06/2015  Section 8 & 15 Due: 03/06/2020
73746-6007.002	EUREKA! (WASH) Serial No: Reg. No: 57709  Eureka Restaurant Group, LLC	United States of America	Class 43: Restaurant services	Registered App Date: Reg Date: 03/02/2015  Renewal Due: 3/2/2020

<u>MoFo Matter Number</u>	<u>Mark/Serial Number/Registration Number/Listed Owner</u>	<u>Country</u>	<u>Class/Goods and Services</u>	<u>Status</u>
73746- 6008.000	EXCLAMATION POINT DESIGN Serial No: 86/698,812 Reg. No: 4,944,777  Eureka Restaurant Group, LLC 	United States of America	Class 43: Restaurant services	Registered App Date: 07/20/2015 Reg Date: 04/26/2016  Section 8 & 15 Due: 04/26/2022