

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM424793

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|---|-----------------------------------|-------------------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Morgan Stanley Senior Funding, Inc. | | 04/24/2017 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Cheddar's Casual Cafe, Inc. | | |
| Street Address: | 2900 Ranch Trail | | |
| City: | Irving | | |
| State/Country: | TEXAS | | |
| Postal Code: | 75063 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 4 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3638663 | CHEDDAR'S CASUAL CAFE | |
| Registration Number: | 4584379 | CHEDDAR'S | |
| Registration Number: | 4898318 | CHEDDAR'S SCRATCH KITCHEN | |
| Registration Number: | 4939407 | CHEDDAR'S SCRATCH KITCHEN EST. 1979 | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 8004947512 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 202-370-4750 | | |
| Email: | ipteam@nationalcorp.com | | |
| Correspondent Name: | Darlena Bari Stark | | |
| Address Line 1: | 1025 Vermont Ave NW, Suite 1130 | | |
| Address Line 2: | National Corporate Research, Ltd. | | |
| Address Line 4: | Washington, D.C. 20005 | | |
| ATTORNEY DOCKET NUMBER: | F169776 | | |
| NAME OF SUBMITTER: | Emily Ohannessian | | |
| SIGNATURE: | /Emily Ohannessian/ | | |
| DATE SIGNED: | 04/24/2017 | | |
| Total Attachments: 3 | | | |

OP \$115.00 3638663

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NOTICE OF RELEASE OF TRADEMARK SECURITY INTEREST

Dated as of April 24, 2017

United States Patent and Trademark Office

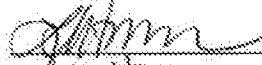
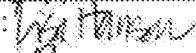

Ladies and Gentlemen:

The lien and security interest evidenced by that certain Second Lien Intellectual Property Security Agreement, dated as of January 4, 2017, among between **CHEDDAR'S CASUAL CAFÉ, INC.**, a Delaware corporation, having its chief executive office at 2900 Ranch Trail, Irving, Texas 75063 (the "Grantor"), and **MORGAN STANLEY SENIOR FUNDING, INC.**, as administrative agent (the "Administrative Agent"), which was duly recorded on January 23, 2017 at Reel 5970, Frame 0933, and any other right, title or interest granted to the Administrative Agent in the trademarks and trademark applications set forth on Schedule A attached hereto is hereby terminated, cancelled and released, without representation or warranty, and the Administrative Agent hereby re-assigns to the Grantor any right, title or interest it may have in or to any of the trademarks and trademark applications set forth on Schedule A.

[Signature pages follow]

Acknowledged and accepted:

MORGAN STANLEY SENIOR FUNDING,
INC., as Administrative Agent

By: 
Name: 
Title: 

SCHEDULE A
TO
NOTICE OF RELEASE OF TRADEMARK SECURITY INTEREST

Trademarks

| REGISTERED OWNER | REGISTRATION NUMBER | TRADEMARK |
|--|---------------------|--|
| Cheddar's Casual Cafe, Inc. dba Cheddar's Casual Cafe | 3638663 | CHEDDAR'S CASUAL CAFE |
| Cheddar's Casual Cafe, Inc. dba Cheddar's Casual Cafe | 4584379 | CHEDDAR'S |
| Cheddar's Casual Cafe, Inc. dba Cheddar's Casual Cafe | 4898318 | CHEDDAR'S SCRATCH KITCHEN |
| Cheddar's Casual Cafe, Inc. dba Cheddar's Casual Cafe | 4939407 | CHEDDAR'S SCRATCH KITCHEN EST. 1979 |