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ETAS ID: TM425222

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BMO Harris Bank N.A., as Administrative Agent		04/11/2017	Chartered Bank: CANADA

RECEIVING PARTY DATA

Name:	Kronos Foods Corp.		
Street Address:	1 Kronos Drive		
City:	Glendale Heights		
State/Country:	ILLINOIS		
Postal Code:	60139		
Entity Type:	Corporation: ILLINOIS		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Registration Number:	3248047	SINBAD	
Registration Number:	3028567	SINBAD SWEETS	
Registration Number:	2847507	THE RAIN CREEK BAKING COMPANY	

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8438

Email: raquel.haleem@kattenlaw.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER: Raquel Haleem	
SIGNATURE:	/Raquel Haleem/
DATE SIGNED:	04/27/2017

Total Attachments: 3

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> TRADEMARK REEL: 006042 FRAME: 0760

PARTIAL RELEASE OF GRANT OF A SECURITY INTEREST – TRADEMARKS

This PARTIAL RELEASE OF GRANT OF A SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of April 11, 2017, is made by BMO Harris Bank N.A., as Administrative Agent (together with its successors and assigns in such capacity, "Grantee"), in favor of Kronos Foods Corp. ("Grantor") as follows:

WITNESSETH

WHEREAS, pursuant to the Grant of a Security Interest—Trademarks, dated as of September 30, 2016 by and between the Grantor and the Grantee and recorded with the United States Patent and Trademark Office on October 3, 2016 at Reel 005888, Frame 0804 (the "Trademark Security Agreement"; capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Security Agreement) and the Security Agreement, the Grantor granted the Grantee a Lien on and continuing security interest in, all of its right, title and interest in, to and under the Trademarks and the other Collateral described therein;

WHEREAS, the Grantor has entered into that certain Asset Purchase Agreement, dated as of the date hereof, between Sinbad Foods, LLC, as buyer (the "Buyer") and Grantor, as seller, pursuant to which Grantor has sold those Trademarks identified on Schedule A attached hereto (the "Sold Trademarks"), together with the goodwill of the business symbolized by the Sold Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (together with the Sold Trademarks collectively, the "Sold Trademark Collateral") to Buyer;

WHEREAS, the Grantor has requested that the Agent release its Lien on and continuing security interest in, all right, title and interest of the Agent in and to the Sold Trademark Collateral.

NOW, THEREFORE, the Agent, without recourse, representation or warranty and at the Grantor's sole cost and expense, hereby terminates, cancels and releases its Lien on and continuing security interest in the Sold Trademark Collateral and any and right, title and interest of the Agent in the Sold Trademark Collateral shall hereby terminate, cease and become void.

The Agent agrees to provide Grantor with any information and additional authorization and documentation necessary to effect the release of the Agent's security interest in the Sold Trademark Collateral (without recourse, representation or warranty and at Grantor's sole cost and expense).

[SIGNATURE PAGE FOLLOWS]

TRADEMARK
REEL: 006042 FRAME: 0761

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

BMO HARRIS BANK N.A., as Administrative Agent

Ву:

Name:

Title: Whe Presiden

Kronos Trademark Release

SCHEDULE A TO PARTIAL RELEASE OF GRANT OF A SECURITY INTEREST—TRADEMARKS

Sold Trademarks

Title	App. Date	App.	Reg. Date	Reg.	Country	Current	Status
		Number		Number		Owner	
Sinbad	03/10/2003	78223719	05/29/2007	3248047	USPTO	Kronos	Registered
						Foods	
						Corp.	
Sinbad	10/26/2004	78505713	12/13/2005	3028567	USPTO	Kronos	Registered
Sweets						Foods	
(logo)						Corp.	
Rain Creek	03/10/2003	78223745	06/01/2004	2847507	USPTO	Kronos	Registered
Baking						Foods	
Company						Corp.	

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RECORDED: 04/27/2017

TRADEMARK REEL: 006042 FRAME: 0763