

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM424983

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JEFFERIES FINANCE LLC		04/25/2017	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	MSC.SOFTWARE CORPORATION
Street Address:	4675 MacArthur Court
City:	Newport Beach
State/Country:	CALIFORNIA
Postal Code:	92660
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	1433809	EASY5
Serial Number:	73761422	MSC
Serial Number:	75134951	MSC
Serial Number:	75706679	MSC
Registration Number:	2467564	MSC SOFTWARE
Registration Number:	2809503	MSC ADAMS
Registration Number:	2840428	MSC.MARC
Registration Number:	2834701	MSC MVISION
Registration Number:	2963114	MSC.PATRAN
Registration Number:	3478108	SIMENTERPRISE
Registration Number:	3030400	SIMOFFICE
Registration Number:	3400173	SIMTEMPLATE
Registration Number:	2626818	SIMULATING REALITY
Registration Number:	3532682	SIMXPRT
Registration Number:	3966153	PATRAN
Registration Number:	3491121	MD PATRAN
Serial Number:	86087563	MSC APEX
Registration Number:	1962097	MENTAT

CH \$540.00 1433809

Property Type	Number	Word Mark
Registration Number:	1965747	MARC
Registration Number:	1433645	EASY5
Registration Number:	1330631	MSC

CORRESPONDENCE DATA

Fax Number: 4123947959

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4123947240

Email: ragraham@jonesday.com, erosenfelder@jonesday.com

Correspondent Name: Richard A. Graham

Address Line 1: 500 Grant St. Suite 4500

Address Line 4: Pittsburgh, PENNSYLVANIA 15219

NAME OF SUBMITTER:	Richard A. Graham
SIGNATURE:	/Richard A. Graham/
DATE SIGNED:	04/25/2017

Total Attachments: 3

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RELEASE OF TRADEMARK SECURITY AGREEMENT (FIRST LIEN)

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT is made and entered into effective as of April 25, 2017 by JEFFERIES FINANCE LLC, as collateral agent under the First Lien Credit Agreement dated as of May 29, 2014 (in such capacity, the “**Collateral Agent**”) in favor of MSC.SOFTWARE CORPORATION (the “**Grantor**”).

WHEREAS, by the First Lien Trademark Security Agreement dated as of May 29, 2014 (the “**First Lien Trademark Security Agreement**”), originally recorded in the Trademark Assignment database of the United States Patent and Trademark Office (“**USPTO**”) on May 29, 2014 at Reel/Frame 005290/0989, the Grantor pledged and granted the Collateral Agent, for the benefit of the Secured Parties (as defined in the Security Agreement referred to in the First Lien Trademark Security Agreement), a lien on and security interest in and to all of the Grantor’s right, title, and interest in, to and under all Trademarks, as defined in the First Lien Trademark Security Agreement, of the Grantor, including those identified in Schedule A hereto, all goodwill associated with such Trademarks, and all proceeds of any and all of the foregoing (the “**Pledged Collateral**”); and

WHEREAS, the Collateral Agent has agreed to release and discharge the lien of the First Lien Trademark Security Agreement, and the parties wish to record with the USPTO the release of the security interests and liens against the Pledged Collateral.

NOW, THEREFORE, for good and valuable consideration, the Collateral Agent does hereby release and discharge (in each case without recourse and without representation or warranty of any kind or nature, express or implied) the security interests, liens, and all other rights, if any, the Collateral Agent may have in the Pledged Collateral granted to it by the Grantor pursuant to the First Lien Trademark Security Agreement.

[SIGNATURE APPEARS ON FOLLOWING PAGE]

IN WITNESS WHEREOF, the undersigned has executed this Release of Trademark Security Agreement as of the date written below.

**JEFFERIES FINANCE LLC, as
Collateral Agent**

Dated: April 25, 2017

By: 
Name: J Paul McDonnell
Title: Managing Director

[Signature Page to Trademark Security Release -- First Lien]

**TRADEMARK
REEL: 006042 FRAME: 0771**

SCHEDULE A

Trademark	Owner	Application No.	App. Date	Reg. No.	Reg. Date
EASYS	MSC Software Corporation	73/598720	5/14/1986	1,433,809	3/24/1987
MSC	MSC Software Corporation	73/761422	11/2/1988	1,571,643	12/19/1989
MSC	MSC Software Corporation	75/134951	7/16/1996	2,075,622	7/1/1997
MSC and Design	MSC Software Corporation	75/706679	5/17/199	2,438,042	3/27/2001
MSC SOFTWARE and Design	MSC Software Corporation	76/017548	4/4/2000	2,467,564	7/10/2001
MSC.ADAMS	MSC Software Corporation	78/183340	11/14/2002	2,809,503	1/27/2004
MSC.MARC	MSC Software Corporation	78/274140	7/14/2003	2,840,438	5/11/2004
MSC.MVISION	MSC Software Corporation	78/272925	7/10/2003	2,834,701	4/20/2004
MSC.PATRAN	MSC Software Corporation	78/271806	7/8/2003	2,965,114	6/21/2005
SIMENTERPRISE	MSC Software Corporation	78/794779	1/19/2006	3,478,108	7/29/2008
SIMOFFICE	MSC Software Corporation	78/375702	2/27/2004	3,050,400	12/13/2005
SIMTEMPLATE	MSC Software Corporation	78/966904	9/5/2006	3,400,173	3/18/2008
SIMULATING REALITY	MSC Software Corporation	76/016157	4/4/2000	2,626,818	9/24/2002
SIMXPRT	MSC Software Corporation	78/945060	8/4/2006	3,332,682	11/11/2008
PATRAN	MSC Software Corporation	85/139974	9/28/2010	3,966,153	5/24/2011
MD PATRAN	MSC Software Corporation	77/124375	3/7/2007	3,491,121	4/26/2008
MSC APEX	MSC Software Corporation	86/087563	10/9/2013	N/A	N/A
MENTAT	MSC Software Corporation	74/679790	5/25/1995	1,962,097	3/12/1996
MARC	MSC Software Corporation	74/680082	5/25/1995	1,965,747	4/2/1996
EASYS	MSC Software Corporation	73/598719	5/14/1986	1,433,645	3/24/1987
MSC	MSC Software Corporation	73/442289	9/6/1983	1,320,631	4/16/1985

[SCHEDULE A TO THE RELEASE OF TRADEMARK SECURITY AGREEMENT (FIRST LIEN)]

NAI-1502657795v1

RECORDED: 04/25/2017

TRADEMARK
REEL: 006042 FRAME: 0772