

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM425779

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cerberus Business Finance, LLC		06/20/2016	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Johnny Rockets Licensing, LLC
Street Address:	2 South Pointe Drive, Suite 200
City:	Lake Forest
State/Country:	CALIFORNIA
Postal Code:	92360
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	1436052	JOHNNY ROCKETS
Registration Number:	3139461	JOHNNY ROCKETS ROCKET KIDS
Registration Number:	2871302	JOHNNY ROCKETS ROCKET KIDS
Registration Number:	2672109	JOHNNY ROCKETS THE ORIGINAL HAMBURGER
Registration Number:	2672110	JOHNNY ROCKETS THE ORIGINAL HAMBURGER
Registration Number:	1951318	JOHNNY ROCKETS THE ORIGINAL HAMBURGER
Registration Number:	1448387	JOHNNY ROCKETS THE ORIGINAL HAMBURGER
Registration Number:	1522028	JOHNNY ROCKETS THE ORIGINAL HAMBURGER
Registration Number:	1740033	JOHNNY ROCKETS THE ORIGINAL HAMBURGER
Registration Number:	1436053	JOHNNY ROCKETS THE ORIGINAL HAMBURGER
Registration Number:	2726750	ROCKET DOUBLE
Registration Number:	3175266	ROCKET KIDS ROCKET READER
Registration Number:	3175267	ROCKET KIDS ROCKET READER
Registration Number:	2723665	ROCKET RETAIL
Registration Number:	2726751	ROCKET SINGLE
Registration Number:	3468707	ROCKET TRIPLE
Registration Number:	3063348	ROCKET WINGS
Registration Number:	4150387	JOHNNY ROCKETS SPORTS LOUNGE
Registration Number:	3772336	WHERE THE GOOD TIMES ROLL

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	2129076	STREAMLINER
Registration Number:	2121050	"RED RED SAUCE"
Serial Number:	85610855	JOHNNY ROCKETS SPORTS LOUNGE

CORRESPONDENCE DATA

Fax Number: 2027393001

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-739-5723

Email: carolyn.himmelfarb@morganlewis.com

Correspondent Name: Carolyn Himmelfarb

Address Line 1: 1111 Pennsylvania Avenue, N.W., Attentio

Address Line 4: Washington, D.C. 20004

ATTORNEY DOCKET NUMBER:	020313/0002
NAME OF SUBMITTER:	Carolyn Himmelfarb
SIGNATURE:	/Carolyn Himmelfarb/
DATE SIGNED:	05/01/2017

Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of June 20, 2016 (the "Effective Date") by **CERBERUS BUSINESS FINANCE, LLC**, a Delaware limited liability company, in its capacity as Collateral Agent for itself and certain lenders (in such capacity, the "Grantee"), in favor of **JOHNNY ROCKETS LICENSING, LLC**, a Delaware limited liability company (the "Grantor").

WHEREAS, pursuant to the terms and conditions of that certain Grant of a Security Interest – Trademarks, dated as of June 6, 2013 (the "Trademark Security Agreement"), made by the Grantor in favor of the Grantee, the Grantor granted to the Grantee for the benefit of the Secured Parties (as defined in the Security Agreement referred to in the Trademark Security Agreement), a continuing security interest in and to all of the IP Collateral (as defined in the Trademark Security Agreement), including, without limitation, the trademarks and trademark applications set forth on Schedule A attached hereto (collectively, the "Released Trademark Collateral");

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office (the "USPTO") on June 7, 2013, at Reel/Frame 5043/0656; and

WHEREAS, Grantor has requested and Grantee has agreed to provide a document suitable for recording in the USPTO evidencing and effecting the termination, cancellation, release, relinquishment and discharge of its continuing security interest in and to all of the Released Trademark Collateral and the Grantee hereto authorizes and requests the USPTO to record this Release against the Released Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee, without any representation or warranty, and without recourse to Grantor or any Secured Party, hereby (a) terminates the Trademark Security Agreement, (b) terminates, cancels, releases, relinquishes and discharges any and all security interests it has in and to all of the Released Trademark Collateral, including, without limitation, (i) the trademarks and trademark applications set forth on Schedule A and (ii) all goodwill of the business connected with the use of, and symbolized by, each trademark and trademark application set forth on Schedule A and (c) reassigns to the Grantor any and all such right, title and interest in and to the Released Trademark Collateral.

For the avoidance of doubt, nothing in this Release shall be deemed a representation or warranty with respect to the Released Trademark Collateral, the Grantor's or the Grantee's right, title or interest therein or thereto, or the release or reassignment granted herein, and neither the Grantor nor any other third party shall have any recourse against the Collateral Agent or any Secured Party, in any way in connection with the Released Trademark Collateral or this Release.

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IN WITNESS WHEREOF, Grantee has caused this Release to be executed by its duly authorized representative as of the Effective Date.

CERBERUS BUSINESS
FINANCE, LLC, as Collateral Agent

By:  _____

Name: DONIELLE WOLF

Title: President

[Signature Page to Release of Security Interest In Trademarks]

TRADEMARK
REEL: 006045 FRAME: 0589

SCHEDULE A TO RELEASE OF SECURITY INTEREST IN TRADEMARKS

U.S. TRADEMARK REGISTRATIONS:

<u>OWNER</u>	<u>SERIAL NUMBER</u>	<u>FILING DATE</u>	<u>REGISTRATION NUMBER</u>	<u>REGISTRATION DATE</u>	<u>TRADEMARK</u>
Johnny Rockets Licensing, LLC	73618993	9/9/1986	1,436,052	4/7/1987	JOHNNY ROCKETS
Johnny Rockets Licensing, LLC	76514043	5/8/2003	3,139,461	9/5/2006	JOHNNY ROCKETS ROCKET KIDS
Johnny Rockets Licensing, LLC	76541740	8/21/2003	2,871,302	8/10/2004	JOHNNY ROCKETS ROCKET KIDS and Design
Johnny Rockets Licensing, LLC	76388861	3/29/2002	2,672,109	1/7/2003	JOHNNY ROCKETS THE ORIGINAL HAMBURGER and Design (with circle)
Johnny Rockets Licensing, LLC	76388864	3/29/2002	2,672,110	1/7/2003	JOHNNY ROCKETS THE ORIGINAL HAMBURGER and Design (with circle)
Johnny Rockets Licensing, LLC	74642898	3/6/1995	1,951,318	1/23/1996	JOHNNY ROCKETS THE ORIGINAL HAMBURGER and Design (with circle)
Johnny Rockets Licensing, LLC	73618992	9/9/1986	1,448,387	7/21/1987	JOHNNY ROCKETS THE ORIGINAL HAMBURGER and Design (without circle)
Johnny Rockets Licensing, LLC	73733648	6/13/1988	1,522,028	1/24/1989	JOHNNY ROCKETS THE ORIGINAL HAMBURGER and Design (without circle)

<u>OWNER</u>	<u>SERIAL NUMBER</u>	<u>FILING DATE</u>	<u>REGISTRATION NUMBER</u>	<u>REGISTRATION DATE</u>	<u>TRADEMARK</u>
Johnny Rockets Licensing, LLC	74251304	3/2/1992	1,740,033	12/15/1992	JOHNNY ROCKETS THE ORIGINAL HAMBURGER and Design (without circle)
Johnny Rockets Licensing, LLC	73618994	9/9/1986	1,436,053	4/7/1987	JOHNNY ROCKETS THE ORIGINAL HAMBURGER and Design (without circle)
Johnny Rockets Licensing, LLC	76388855	3/29/2002	2,726,750	6/17/2003	ROCKET DOUBLE
Johnny Rockets Licensing, LLC	78587563	3/15/2005	3,175,266	11/21/2006	ROCKET KIDS ROCKET READER
Johnny Rockets Licensing, LLC	78587571	3/15/2005	3,175,267	11/21/2006	ROCKET KIDS ROCKET READER and Design
Johnny Rockets Licensing, LLC	76388865	3/29/2002	2,723,665	6/10/2003	ROCKET RETAIL
Johnny Rockets Licensing, LLC	76388862	3/29/2002	2,726,751	6/17/2003	ROCKET SINGLE
Johnny Rockets Licensing, LLC	77093884	1/29/2007	3,468,707	7/15/2008	ROCKET TRIPLE
Johnny Rockets Licensing, LLC	78581476	3/7/2005	3,063,348	2/28/2006	ROCKET WINGS
Johnny Rockets Licensing, LLC	77496496	6/11/2008	4,150,387	5/29/2012	JOHNNY ROCKETS SPORTS LOUNGE

<u>OWNER</u>	<u>SERIAL NUMBER</u>	<u>FILING DATE</u>	<u>REGISTRATION NUMBER</u>	<u>REGISTRATION DATE</u>	<u>TRADEMARK</u>
Johnny Rockets Licensing, LLC	77454787	4/22/2008	3,772,336	4/6/2010	WHERE THE GOOD TIMES ROLL
Johnny Rockets Licensing, LLC	75249142	2/27/1997	2,129,076	1/13/1998	STREAMLINER
Johnny Rockets Licensing, LLC	75125668	6/26/1996	2,121,050	12/16/1997	"RED RED SAUCE"

U.S. TRADEMARK APPLICATIONS:

<u>OWNER</u>	<u>APPLICATION NUMBER</u>	<u>FILING DATE</u>	<u>TRADEMARK</u>
Johnny Rockets Licensing, LLC	85/610,855	4/27/2012	JOHNNY ROCKETS SPORTS LOUNGE