## 900404126

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM425519

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
CH2M HILL COMPANIES, LTD.		04/28/2017	Corporation: DELAWARE
CH2M HILL ENGINEERS, INC.		04/28/2017	Corporation: DELAWARE
CH2M HILL, INC.		04/28/2017	Corporation: FLORIDA

#### **RECEIVING PARTY DATA**

Name:	Wilmington Trust, National Association, as Secured Notes Collateral Agent			
Street Address:	50 South Sixth Street, Suite 1290			
City:	Minneapolis			
State/Country:	MINNESOTA			
Postal Code:	55402			
Entity Type:	Y Type: National Banking Association: UNITED STATES			

#### **PROPERTY NUMBERS Total: 10**

Property Type	Number	Word Mark	
Serial Number:	86461468	CH2M	
Serial Number:	74324742	CH2M HILL	
Serial Number:	76010026	CH2MHILL	
Serial Number:	75359047	CH2MHILL	
Serial Number:	75142306	IDC	
Serial Number:	75154562	IDC	
Serial Number:	76010025		
Serial Number:	86435746	OMNISIGHT	
Serial Number:	78691088	VOYAGE	
Serial Number:	77613533	VOYAGE	

## **CORRESPONDENCE DATA**

Fax Number: 2139963305

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2136836305

williamwolff@paulhastings.com Email:

TRADEMARK

REEL: 006046 FRAME: 0554 900404126

Correspondent Name: William Wolff

Address Line 1:515 South Flower Street, 25th FloorAddress Line 4:Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	4788253733149764
NAME OF SUBMITTER:	William Wolff
SIGNATURE:	/William Wolff/
DATE SIGNED:	04/28/2017

#### **Total Attachments: 6**

source=CH2M -- Fully Executed Trademark Security Agreement(127644271\_1)#page1.tif source=CH2M -- Fully Executed Trademark Security Agreement(127644271\_1)#page2.tif source=CH2M -- Fully Executed Trademark Security Agreement(127644271\_1)#page3.tif source=CH2M -- Fully Executed Trademark Security Agreement(127644271\_1)#page4.tif source=CH2M -- Fully Executed Trademark Security Agreement(127644271\_1)#page5.tif source=CH2M -- Fully Executed Trademark Security Agreement(127644271\_1)#page6.tif

TRADEMARK REEL: 006046 FRAME: 0555

### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 28th day of April, 2017, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "Grantors" and each individually "Grantor"), and Wilmington Trust, National Association, in its capacity as Secured Notes Collateral Agent under and as defined in the Indenture (as defined below) for the Secured Parties (in such capacity, together with its successors and assigns in such capacity, "Agent").

#### WITNESSETH:

WHEREAS, pursuant to the Purchase Agreement, dated as of April 27, 2017 (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Purchase Agreement"), by and among CH2M HILL Companies, Ltd., a Delaware corporation (the "Issuer"), the Subsidiaries of the Issuer listed as note guarantors on the signature pages thereto, and the purchasers party thereto (the "Purchasers"), the Purchasers have agreed to purchase the Issuer's 10.00% Senior Second Lien Notes due 2020 (the "Notes"), being issued pursuant to the Indenture, dated as of the date hereof (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Indenture"), by and among the Issuer, the Note Guarantors (as defined below) and Wilmington Trust, National Association, in its capacity as trustee (in such capacity, together with its successors and assigns in such capacity, the "Trustee") and Agent;

WHEREAS, pursuant to the Indenture, CH2M HILL, Inc., a Florida corporation ("CH2M Inc."), Operations Management International, Inc., a California corporation ("OMI"), CH2M HILL Engineers, Inc., a Delaware corporation ("CH2M Engineers"), CH2M HILL Global, Inc., a Delaware corporation ("CH2M Global"), CH2M HILL Constructors, Inc., a Delaware corporation ("CH2M Constructors"), and CHVENG, LLC (formerly known as CH2M HILL Energy, Ltd.), a Delaware limited liability company ("CHVENG"), CH2M HILL Alaska, Inc., an Alaska corporation ("CH2M Alaska"), and CH2M HILL Plateau Remediation Company, a Washington corporation ("CH2M Hill Plateau" and together with CH2M Inc., OMI, CH2M Engineers, CH2M Global, CH2M Constructors, CHVENG and CH2M Alaska, the "Note Guarantors" and each a "Note Guarantor"), on a joint and several basis, have guaranteed the obligations of the Issuer under the Notes;

WHEREAS, it is a condition to completion of the sale and purchase of the Notes pursuant to the Purchase Agreement that the Issuer and each Grantor have entered into the Second Lien Security Agreement dated as of April 28, 2017 (including all annexes, exhibits and schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Second Lien Security Agreement"); and

WHEREAS, pursuant to the Second Lien Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of the Secured Parties, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Second Lien Security Agreement or, if not defined therein, in the Indenture, and this Trademark Security Agreement shall be subject to the rules of construction set forth in Section 1(b) of the Second Lien Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.

TRADEMARK SECURITY AGREEMENT

- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby unconditionally grants, assigns, and pledges to Agent, for the benefit the Secured Parties, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "**Security Interest**") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "**Trademark Collateral**"):
  - (a) all of its Trademarks including those referred to on **Schedule I**;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Intellectual Property License with respect to Trademarks; and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any (i) claim by such Grantor against third parties for past, present or future infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.

Notwithstanding anything to the contrary in this Trademark Security Agreement, the term "Trademark Collateral" shall not include any Excluded Collateral.

- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Agent, the other Secured Parties or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Secured Parties, pursuant to the Second Lien Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Second Lien Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Second Lien Security Agreement, the Second Lien Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. Grantors hereby authorize Agent unilaterally to modify this Trademark Security Agreement by amending **Schedule I** to include any such new Trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend **Schedule I** shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on **Schedule I**.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement is a Second Lien Document. This Trademark Security Agreement may be executed in any number of counterparts (and by different parties hereto in different counterparts) each of which will constitute an original, but all of which when taken together shall constitute a single contract.
- 7. <u>INTERCREDITOR AGREEMENT</u>. Notwithstanding anything herein to the contrary, (i) the liens and security interests granted to Agent pursuant to this Trademark Security Agreement are expressly subject and subordinate to the liens and security interests granted in favor of the Senior Secured Parties (as defined in the Intercreditor Agreement), including liens and security interests granted to Wells

TRADEMARK SECURITY AGREEMENT

Fargo Bank, National Association (and its permitted successors and assigns) pursuant to or in connection with the Second Amended and Restated Credit Agreement dated as of March 28, 2014, among the Issuer, certain Subsidiaries of the Issuer party thereto as borrowers or as guarantors thereunder, the lenders party thereto from time to time and Wells Fargo Bank, National Association, as agent, as amended and as further amended, supplemented, restated, extended, refinanced, renewed, replaced, defeased, refunded or otherwise modified from time to time, and the other Senior Agents, if any, in each case in accordance with the terms of the Intercreditor Agreement and (ii) the exercise of any right or remedy by Agent hereunder is subject to the limitations and provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Trademark Security Agreement, the terms of the Intercreditor Agreement shall govern.

- 8. <u>CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING GOVERNING LAW, SUBMISSION TO JURISDICTION AND SERVICE OF PROCESS, WAIVER OF JURY TRIAL AND VENUE SET FORTH IN SECTION 23 OF THE SECOND LIEN SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.
- 9. Wilmington Trust is entering into this Trademark Security Agreement solely in its capacity as Secured Notes Collateral Agent under the Indenture and shall be entitled to all of the rights, privileges and immunities of the Secured Notes Collateral Agent set forth in the Indenture as if such rights, privileges and immunities were set forth herein.

[SIGNATURE PAGE FOLLOWS]

TRADEMARK SECURITY AGREEMENT

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:	CH2M HILL COMPANIES, LTD.
	By: Stir Whise
	Name: Steven Mathews
	Title: Treasurer
	CH2M HILL ENGINEERS, INC.
	By: Str. Mithers
	Name: Steven Mathews
	Title: Treasurer and Vice President
	CH2M HILL, INC.
	By: Fin Mathers
	Name: Steven Mathews
	Title: Treasurer and Vice President
AGENT:	ACCEPTED AND ACKNOWLEDGED BY:
	WILMINGTON TRUST, NATIONAL
	ASSOCIATION, solely in its capacity as Secured Notes Collateral Agent
	Ву:
	Name:

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

Title:

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:	CH2M HILL COMPANIES, LTD.
	By: Name: Steven Mathews Title: Treasurer and Authorized Signatory
	CH2M HILL ENGINEERS, INC.
	By: Name: Steven Mathews Title: Treasurer and Authorized Signatory
	CH2M HILL, INC.
	By:
AGENT:	ACCEPTED AND ACKNOWLEDGED BY:
	WILMINGTON TRUST, NATIONAL ASSOCIATION, solely in its capacity as Secured Notes Collateral Agent
	By: Hallie E. Field Title: Assistant Vice President

# SCHEDULE I to TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations/Applications**

					APPLICATION	REGISTRATION
GRANTOR/OWNER	MARK	CLASS	COUNTRY	STATUS	No.	No.
	CH2M	035,	United	Registered	86/461,468	5037140
		037,042	States of			
CH2M HILL, Inc.			America			
	CH2M HILL	042	United	Registered	74/324,742	1778210
CH2M HILL			States of			
Companies, Ltd.			America			
	CH2MHILL	042	United	Registered	76/010,026	2539310
CH2M HILL			States of			
Companies, Ltd.			America			
	<u>CH2MHILL</u>	042	United	Registered	75/359,047	2217146
CIVAL FILLY	& Design		States of			
CH2M HILL	(Globe &		America			
Companies, Ltd.	Shadow)	02.5			77/1/2/2006	24.440.45
CHOM HILL	<u>IDC</u>	035,	United	Registered	75/142,306	2141945
CH2M HILL		042	States of			
Engineers, Inc.	IDC 0	025	America	D 1 1	75/15/15/2	21.44002
CH2M HILL	IDC &	035,	United	Registered	75/154,562	2144093
l :	<u>Design</u>	042	States of America			
Engineers, Inc.	Miscellaneous	042	United	Registered	76/010,025	2531430
	Design	042	States of	Registered	70/010,023	2331430
	(Sphere &		America			
CH2M HILL	Shadow		America			
Companies, Ltd.	w/Color)					
Companies, Etc.	OMNISIGHT	035,	United	Allowed	86/435,746	
	OMINISION	042	States of	7 Mowed	00/+33,7+0	
CH2M HILL, Inc.		012	America			
Tillian, inc.	VOYAGE	009	United	Registered	78/691,088	3697148
			States of		. 5, 5, 2,000	
CH2M HILL, Inc.			America			
,	VOYAGE	009	United	Registered	77/613,533	4187073
			States of			
CH2M HILL, Inc.			America			

RECORDED: 04/28/2017

TRADEMARK SECURITY AGREEMENT

TRADEMARK
REEL: 006046 FRAME: 0561