

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM425890

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FIRST MERCHANTS BANK, N.A.		05/01/2017	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	MJC ACQUISITION, LLC		
Street Address:	3619 CENTENNIAL DRIVE		
City:	FORT WAYNE		
State/Country:	INDIANA		
Postal Code:	46808		
Entity Type:	Limited Liability Company: INDIANA		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	3414019	MATILDA JANE	
Registration Number:	3815731	TRUNK KEEPER	
Registration Number:	4368488	PLATINUM	
Registration Number:	4511848	GOOD HART	
Registration Number:	4511849	PAINT BY NUMBERS	
Registration Number:	4368485	MATILDA JANE	
Registration Number:	4841703	MATILDA JANE	
Registration Number:	4841701	MATILDA JANE	
CORRESPONDENCE DATA			
Fax Number:	2158325619		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	215-569-5619		
Email:	PECSENYE@BLANKROME.COM		
Correspondent Name:	TIMOTHY D. PECSENYE		
Address Line 1:	BLANK ROME LLP		
Address Line 2:	ONE LOGAN SQUARE		
Address Line 4:	PHILADELPHIA, PENNSYLVANIA 19103		
ATTORNEY DOCKET NUMBER:	074658-17027		

OP \$215.00 3414019

NAME OF SUBMITTER:	Timothy D. Pecsénye
SIGNATURE:	/Timothy D. Pecsénye/
DATE SIGNED:	05/02/2017
Total Attachments: 3 source=PNC-Matilda - IP Release#page1.tif source=PNC-Matilda - IP Release#page2.tif source=PNC-Matilda - IP Release#page3.tif	

NOTICE OF RELEASE OF SECURITY INTEREST

This Notice of Release of Security Interest (the "Release") is effective as of May 1, 2017, by **FIRST MERCHANTS BANK, N.A.** ("Lender") under the Amended and Restated Credit Agreement, dated as of July 31, 2014, but effective as of July 15, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") in favor of **MJC ACQUISITION, LLC**, an Indiana limited liability company (the "Grantor"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.

WHEREAS, pursuant to the Credit Agreement, the Trademark Security Agreement dated as of July 16, 2012 (the "Trademark Agreement") and the Second Trademark Security Agreement dated as of July 15, 2014 (the "Second Trademark Agreement", and together with the Trademark Agreement, collectively, the "Trademark Agreements") by the Grantor in favor of Lender, the Grantor granted to Lender a continuing security interest in and Lien on all of Grantor's right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Agreements), including the Trademark Collateral set forth on Exhibit A attached hereto; and

WHEREAS, the Trademark Security Agreement was recorded with the trademark division of the United States Patent and Trademark Office on July 31, 2012 at Reel/Frame 004836/0171, and the Second Trademark Security Agreement was recorded with the trademark division of the United States Patent and Trademark Office on August 6, 2014 at Reel/Frame 005338/0340;

NOW, THEREFORE, intending to be legally bound hereby and in connection with the Credit Agreement and the Trademark Agreements, Lender hereby releases and remits, without any recourse, representation or warranty, the continuing security interest in and Lien on all of Grantor's right, title and interest in, to and under the Trademark Collateral, including the Trademark Collateral set forth on Exhibit A attached hereto, granted pursuant to the Credit Agreement and the Trademark Agreements, and hereby authorizes the Grantor or Grantor's authorized representative to record this Release with the United States Patent and Trademark Office as evidence of such release.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Secured Party duly executes this Release, which is effective as of the day and year first written above.

FIRST MERCHANTS BANK, N.A., as Lender

By: David T De Craene
Name: David T De Craene
Title: VP

[Signature page to Notice of Release of Security Interest]

EXHIBIT A

TRADEMARKS

COUNTRY	MARK	REGISTRATION/SERIAL NO.
United States	Matilda Jane	3,414,019
United States	Trunk Keeper	3,815,731
United States	PLATINUM stylized registered trademark	4,368,488
United States	GOOD HART standard character registered trademark	4,511,848
United States	PAINT BY NUMBERS standard character registered trademark	4,511,849
United States	MATILDA JANE standard character registered trademark	4,368,485
United States	MATILDA JANE stylized trademark application	4,841,703 85/793,014
United States	MATILDA JANE standard character trademark application	4,841,701 85/791,213

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