ETAS ID: TM426169

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
PRIORTIY AMBULANCE, LLC		04/12/2017	Limited Liability Company: DELAWARE	

RECEIVING PARTY DATA

Name:	MONROE CAPITAL MANAGEMENT ADVISORS, LLC		
Street Address:	311 SOUTH WACKER DRIVE		
Internal Address:	SUITE 6400		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
Registration Number:	4736311	PRIORITY AMBULANCE	

CORRESPONDENCE DATA

Fax Number: 3105572193

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-557-2900

Email: klathrop@proskauer.com **Correspondent Name:** PROSKAUER ROSE LLP

Address Line 1: 2049 CENTURY PARK EAST, SUITE 3200

Address Line 2: C/O KIMBERLEY A. LATHROP

Address Line 4: LOS ANGELES, CALIFORNIA 90067

ATTORNEY DOCKET NUMBER:	50606.005 TM SEC AGMT	
NAME OF SUBMITTER:	Kimberley A. Lathrop	
SIGNATURE:	/Kimberley A. Lathrop/	
DATE SIGNED:	05/04/2017	

Total Attachments: 4

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> **TRADEMARK** REEL: 006049 FRAME: 0507

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TRADEMARK
REEL: 006049 FRAME: 0508

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "Agreement"), is executed by the undersigned ("Grantor") for the benefit of MONROE CAPITAL MANAGEMENT ADVISORS, LLC, a Delaware limited liability company, as administrative agent (in such capacity, together with its successors and assigns, the "Administrative Agent") for the Lenders, in connection with a Guaranty and Collateral Agreement dated as of April 12, 2017, among Grantors party thereto and Administrative Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Collateral Agreement"). Capitalized terms not otherwise defined in this Agreement are being used in this Agreement as defined in the Guaranty and Collateral Agreement.

Pursuant to the Guaranty and Collateral Agreement, Grantor has granted to Administrative Agent, for the ratable benefit of the Lenders and the Administrative Agent, a security interest in substantially all of its assets (including the Trademark Collateral, as defined below), as collateral security for the prompt and complete payment and performance when due of the Secured Obligations. Pursuant to the Guaranty and Collateral Agreement, Grantor is required to execute and deliver to Administrative Agent, for the ratable benefit of the Lenders and the Administrative Agent, this Agreement.

In consideration of the mutual agreements set forth herein and in the Credit Agreement and the Guaranty and Collateral Agreement, Grantor does hereby grant to Administrative Agent, for the ratable benefit of the Lenders and the Administrative Agent, a continuing security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired:

- (1) each Trademark and Trademark application referred to in <u>Schedule 1</u>, together with any renewals or divisionals thereof and all goodwill associated therewith; and
- all products and Proceeds of the foregoing, including, without limitation, any royalties or any claim by Grantor against third parties for past, present or future infringement of any Trademark referred to in <u>Schedule 1</u> and any Trademark issued pursuant to a Trademark application referred to in <u>Schedule 1</u> (items (1) and (2) being herein collectively referred to as the "<u>Trademark Collateral</u>").

This security interest is granted in conjunction with the security interests granted to Administrative Agent pursuant to the Guaranty and Collateral Agreement and subject to limitations set forth therein and in the Loan Documents. Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Documents, the terms and provisions of each of which are incorporated by reference herein as if fully set forth herein.

[Signature pages follow]

TRADEMARK
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Grantor is signing this Trademark Security Agreement as of the date stated in the introductory clause.

PRIORITY AMBULANCE, LLC, a Delaware limited liability company, as a Grantor

By:

Vame:

Title: CFO

[Signature Page to Trademark Security Agreement]

Acknowledged:

MONROE CAPITAL MANAGEMENT ADVISORS, LLC, as Administrative Agent

By:

Name: Matthew R. Lane

Title: Managing Director

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SCHEDULE 1

TRADEMARK COLLATERAL

Grantor	Trademark Number	Trademark Application Number	Trademark Registration Number	Date of Application	Date of Registration
Priority ¹	Serial Number: 86179935	N/A	4736311	January 30, 2014	May 12, 2015

¹ Registered to Topco prior to the Closing Date, assignment to Priority to be recorded in accordance with Section 10.12.5 of the Credit Agreement.

TRADEMARK REEL: 006049 FRAME: 0512

RECORDED: 05/04/2017