

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM425653

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HIGHWATER MARINE LLC		04/28/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
Street Address:	101 N. TRYON STREET, 5TH FLOOR		
Internal Address:	MAIL CODE: NC1-001-05-45		
City:	CHARLOTTE		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 22			
Property Type	Number	Word Mark	
Registration Number:	2291057	AQUA FLOAT	
Registration Number:	2290077	AQUA PATIO	
Registration Number:	4210201	CAPTIVA	
Registration Number:	1448357	DYNASTY	
Registration Number:	4447722	FRONTIER	
Registration Number:	2285152	FUN DECK	
Registration Number:	2342466	GODFREY MARINE	
Registration Number:	4344469	GODFREY PONTOON BOATS	
Registration Number:	4267150	KODIAK	
Registration Number:	4222021	NAUTIC GLOBAL GROUP	
Registration Number:	4222018	NAUTIC GLOBAL GROUP	
Registration Number:	4447723	NOR'EASTER	
Registration Number:	3420475	OUTLANDER	
Registration Number:	2283140	PARTI KRAFT	
Registration Number:	4495370	PK CLASSIC	
Registration Number:	2060614	RINKER	
Registration Number:	2060615	RINKER	
Registration Number:	2294286	SANPAN	
TRADEMARK			

OP \$565.00 2291057

Property Type	Number	Word Mark
Registration Number:	2283129	SEA RYDER
Registration Number:	2278021	SWEETWATER
Registration Number:	4096159	SWEETWATER SUNRISE
Registration Number:	3544285	

CORRESPONDENCE DATA

Fax Number: 9192868199
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 919 286-8000
Email: PTO_TMconfirmation@mvalaw.com, sandraday@mvalaw.com
Correspondent Name: MOORE & VAN ALLEN PLLC
Address Line 1: 3015 CARRINGTON MILL BOULEVARD
Address Line 2: SUITE 400
Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	017625-5043
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	05/01/2017

Total Attachments: 4
source=NGSI-T Highwater Martine#page1.tif
source=NGSI-T Highwater Martine#page2.tif
source=NGSI-T Highwater Martine#page3.tif
source=NGSI-T Highwater Martine#page4.tif

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 28, 2017 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the Secured Parties:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

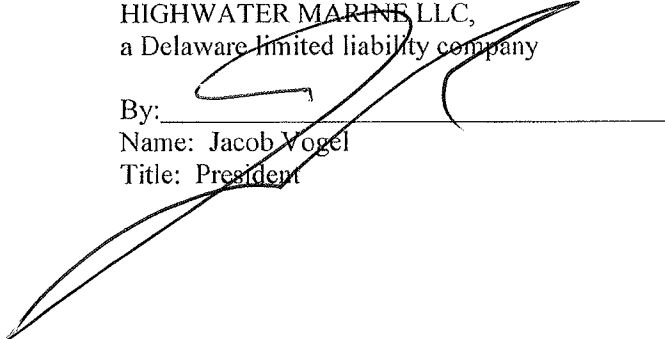
TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

The undersigned Obligor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

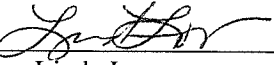
Very truly yours,

HIGHWATER MARINE LLC,
a Delaware limited liability company

By: 
Name: Jacob Vogel
Title: President

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By:  _____

Name: Linda Lov _____

Title: Assistant Vice President _____

IP NOTICE (TRADEMARKS)
BOAT HOLDINGS, LLC

TRADEMARK

REEL: 006050 FRAME: 0253

Schedule 1

Highwater Marine LLC
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
AQUA FLOAT	2291057	11/09/99
AQUA PATIO	2290077	11/02/99
CAPTIVA	4210201	09/18/12
DYNASTY and Design	1448357	07/21/87
FRONTIER	4447722	12/10/13
FUN DECK	2285152	10/12/99
GODFREY MARINE	2342466	04/18/00
GODFREY PONTOON BOATS	4344469	05/28/13
KODIAK	4267150	01/01/13
NAUTIC GLOBAL GROUP and Design	4222021	10/09/12
NAUTIC GLOBAL GROUP	4222018	10/09/12
NOR'EASTER	4447723	12/10/13
OUTLANDER	3420475	04/29/08
PARTI KRAFT	2283140	10/05/99
PK CLASSIC	4495370	03/11/14
RINKER	2060614	05/13/97
RINKER	2060615	05/13/97
SANPAN	2294286	11/23/99
SEA RYDER	2283129	10/05/99
SWEETWATER	2278021	09/14/99
SWEETWATER SUNRISE	4096159	02/07/12
Design Only	3544285	12/09/08

Trademark Applications

None.