

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM426391

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Builder Services Group, Inc.		05/05/2017	Corporation: FLORIDA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	101 N. Tryon Street		
Internal Address:	NC1-001-05-45; MAC Legal		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	87173284	VALLEY INSULATION	
Serial Number:	87173285	VALLEY INSULATION A TRUTEAM COMPANY	
Registration Number:	3103691	RICE	
Registration Number:	1944889	GALE INSULATION	
Registration Number:	2615864	M	
CORRESPONDENCE DATA			
Fax Number:	7044448847		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	704-343-2000		
Email:	ksaltrick@mcguirewoods.com		
Correspondent Name:	McGuireWoods LLP		
Address Line 1:	201 N. Tryon Street		
Address Line 2:	Attention: R. Chaffin, Esq.		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
NAME OF SUBMITTER:	Rebecca S. Chaffin		
SIGNATURE:	/s/ Rebecca S. Chaffin		
DATE SIGNED:	05/05/2017		

OP \$140.00 87173284

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

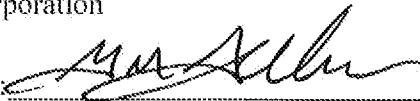
Please be advised that pursuant to the Security and Pledge Agreement dated as of May 5, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties. Capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the Agreement.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

BUILDER SERVICES GROUP, INC., a Florida
corporation

By: 

Name: George Sellev

Title: Treasurer

BUILDER SERVICES GROUP, INC.
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 006051 FRAME: 0436

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: *Maria A. McClain*

Name: Maria A. McClain

Title: Vice President

BUILDER SERVICES GROUP, INC.
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 006051 FRAME: 0437

SCHEDULE 1

U.S. Trademarks

Owner	Trademark	Jurisdiction	Application No./ Registration No.
Builder Services Group, Inc.	RICE and Design	United States	3103691
Builder Services Group, Inc.	VALLEY INSULATION	United States	87/173284
Builder Services Group, Inc.	VALLEY INSULATION & DESIGN	United States	87/173285
Builder Services Group, Inc.	COASTAL INSULATION	Louisiana	Book # 64-6084
Builder Services Group, Inc.	WILLIAMS INSULATION	Nebraska	NE10069518
Builder Services Group, Inc.	GALE INSULATION	United States	1944889
Builder Services Group, Inc.	M and Design	United States	2615864
Builder Services Group, Inc.	GALLATIN INSULATION COMPANY	Wyoming	2011-000597620
Builder Services Group, Inc.	D'S INSULATION	Wyoming	2011-000597626
Builder Services Group, Inc.	NEBRASKA BUILDING PRODUCTS	Nebraska	NE10239153