

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM426657

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Medici Farms Holding LLC		04/24/2017	Limited Liability Company: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	VG Buyer, LLC		
<b>Street Address:</b>	183 East Putnam Avenue		
<b>Internal Address:</b>	c/o North Castle Partners		
<b>City:</b>	Greenwich		
<b>State/Country:</b>	CONNECTICUT		
<b>Postal Code:</b>	06830		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4966494	VIRTUAL GREEN	
<b>Registration Number:</b>	5156645	VIRTUAL GREEN	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9175229928		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(212) 735-8628		
<b>Email:</b>	msegui@morrisoncohen.com		
<b>Correspondent Name:</b>	Shruti Chopra		
<b>Address Line 1:</b>	909 Third Avenue, 27th Floor		
<b>Address Line 2:</b>	c/o Morrison Cohen LLP		
<b>Address Line 4:</b>	New York, NEW YORK 10022		
<b>ATTORNEY DOCKET NUMBER:</b>	017370-0137(RMason)		
<b>NAME OF SUBMITTER:</b>	Shruti Chopra		
<b>SIGNATURE:</b>	/Shruti Chopra/		
<b>DATE SIGNED:</b>	05/08/2017		
<b>Total Attachments: 6</b>			
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**TRADEMARK ASSIGNMENT**

This TRADEMARK ASSIGNMENT, dated as of April 24, 2017 (this “Assignment”), is made and entered into by and among Medici Farms Holding LLC (the “Assignor”), and VG Buyer, LLC, a Delaware limited liability company (the “Assignee”). Assignor and Assignee are sometimes herein referred to collectively as the “Parties” and individually as a “Party.” Capitalized terms used but not defined herein shall have the meanings given to such terms in the Purchase and Contribution Agreement (the “Purchase Agreement”) dated the date hereof, to which the Assignor and Assignee are parties.

WHEREAS, the Parties have entered into that certain Assignment and Assumption Agreement dated as of the date hereof pursuant to which Assignee has acquired from Assignor certain assets, including certain intellectual property;

WHEREAS, Assignor desires to assign all right, title and interest in and to the Medici Intellectual Property associated with the Transferred Business acquired by Assignee pursuant to the terms of the Purchase Agreement, together with all goodwill arising from or relating thereto, to Assignee, and Assignee desires to acquire same.

NOW, THEREFORE, in consideration of the covenants and agreements contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, the Parties agree as follows:

1. Marks Assignment. Assignor hereby irrevocably conveys, sells, transfers, grants, assigns, and delivers unto Assignee, absolutely and forever, the entire right, title, and interest in and to the Marks, whether statutory or at common law, together with all goodwill arising from or related to the Transferred Business symbolized by the Marks, the same to be held and enjoyed by Assignee for its own use and enjoyment, and for the use and enjoyment of its licensees, successors, assigns, and/or other legal representatives, including the right to sue for and receive all damages accruing from past, present and future infringement of the Marks, to be used as fully and entirely as such rights would have been held and enjoyed by Assignor had this Assignment not been made. All registered Marks associated with the Transferred Business are set forth in Exhibit A hereto.

2. Further Assurances. Assignor consents to the recordation of this Assignment with any governmental agency. Assignor shall promptly, upon the request and at the expense of Assignee, execute and deliver to Assignee, its successors and assigns, such other instruments of conveyance as Assignee may reasonably request to permit Assignee to record the assignment made by this instrument and for the purpose of effecting the transfer of Assignor’s rights, title, and interest, if any, in and to the Marks in accordance with this Assignment.

3. Unassignable Rights. To the extent any Marks cannot currently be assigned under applicable law pursuant to this Assignment, Assignor shall not sell, assign or transfer to any third party or register or use in any manner (except to take necessary steps to obtain registration) any such unassignable Marks or otherwise dispute or challenge Assignee’s or its assignee’s assignment, transfer, sale, registration or use of such unassignable Marks. In the event any such

unassignable Marks subsequently becomes assignable, Assignor shall promptly take all necessary action to assign such Marks to Assignor, upon request thereof by Assignor.

4. Recordation. Assignor hereby authorizes and requests the United States Patent and Trademark Office, or with respect to any foreign Marks, the foreign equivalent, as the case may be, to record Assignee as owner of the Marks, and to issue any and all registrations, including renewals thereof, to Assignee, its successors, assigns, nominees or other legal representatives.

5. Rights and Royalties. All rights and any income, royalties or payments otherwise due or payable to Assignor with respect to any Marks as of the date hereof or thereafter, will be held and enjoyed by Assignee, its successors, executors and permitted assigns.

6. Successors and Assigns. This Assignment shall be binding upon and inure to the benefit of Assignor, Assignee and their respective successors and permitted assigns.

7. Headings. The article and section headings of this Assignment are for convenience of reference only and shall not be deemed to limit or affect any of the provisions hereof.

8. Governing Law. The law of the State of Delaware shall govern all questions concerning the construction, validity, interpretation and enforceability of this Assignment and the exhibits and schedules attached hereto, the determination of any contractual or non-contractual rights, duties or remedies of the parties arising out of or relating to this Assignment and the exhibits and schedules attached hereto, and the performance of the obligations imposed by this Assignment, without giving effect to any choice of law or conflict of law rules or provisions (whether of the State of Delaware or any other jurisdiction) that would cause the application of the Laws of any jurisdiction other than the State of Delaware.

9. Severability. Whenever possible, each provision of this Assignment shall be interpreted in such manner as to be effective and valid under applicable Law, but if any provision of this Assignment or the application of any such provision to any Person or circumstance shall be held to be prohibited by or invalid, illegal or unenforceable under applicable Law in any respect by a court of competent jurisdiction, such provision shall be ineffective only to the extent of such prohibition or invalidity, illegality or unenforceability, without invalidating the remainder of such provision or the remaining provisions of this Assignment. Furthermore, in lieu of such illegal, invalid or unenforceable provision, there shall be added automatically as a part of this Assignment a legal, valid and enforceable provision as similar in terms to such illegal, invalid, or unenforceable provision as may be possible.

10. Entire Agreement. This Assignment, the other transaction documents contemplated by the Purchase Agreement and the agreements and documents referred to herein and therein contain the entire agreement and understanding between the parties hereto and thereto with respect to the subject matter hereof and thereof and supersede all prior agreements and understandings.

11. Amendments; No Waiver. Any provision of this Assignment may be waived or amended if, and only if, such amendment or waiver is in writing and signed by all of the parties. No failure by any party hereto to insist upon the strict performance of any covenant, duty, agreement or condition of this Assignment, or to exercise any right or remedy consequent upon a breach hereof, shall constitute a waiver of any such breach or any other covenant, duty, agreement or condition hereof.

12. No Third Party Beneficiaries. This Assignment is for the sole benefit of the parties hereto, their permitted assigns and nothing herein expressed or implied shall give or be construed to give any Person, other than the parties hereto and such permitted assigns, any legal or equitable rights hereunder.

13. Counterparts. This Assignment may be executed in one or more counterparts (including by means of facsimile pdf or other electronic signature pages), all of which shall be considered one and the same agreement, and shall become effective when one or more such counterparts have been signed by each of the parties and delivered to the other party.

[Signature page follows]

**IN WITNESS WHEREOF**, Assignee and Assignor have caused this Assignment to be executed by its duly authorized representatives effective on the date first written above.

**ASSIGNEE:**

VG BUYER, LLC

By:   
Name: Alison Minter  
Title: President

**ASSIGNOR:**

MEDICI FARMS HOLDING LLC

By: \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, Assignee and Assignor have caused this Assignment to be executed by its duly authorized representatives effective on the date first written above.

**ASSIGNEE:**

VG BUYER, LLC

By: \_\_\_\_\_  
Name:  
Title:

**ASSIGNOR:**

MEDICI FARMS HOLDING LLC

By: \_\_\_\_\_  
Name: Ryan Dotters  
Title: Co-Manager Member

**EXHIBIT A**

**MARKS**

1. United States Trademark, Reg. No. 4,966,494, "Virtual Green," registered as of May 24, 2016.
2. United States Trademark, Reg. No. 5,156,645, "Virtual Green and Design," registered as of March 7, 2017.