OP \$90.00 8568429

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM426445

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Vital Art and Science, LLC		04/21/2017	Limited Liability Company: TEXAS

RECEIVING PARTY DATA

Name:	Montgomery Capital Partners II, LP			
Street Address:	2500 Dallas Parkway			
Internal Address:	Suite 300			
City:	Plano			
State/Country:	TEXAS			
Postal Code:	75093			
Entity Type:	Limited Partnership: TEXAS			

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark		
Serial Number:	85684299	MYVISIONTRACK		
Serial Number:	86353472	MVT		
Registration Number:	4805761	HOME VISION MONITOR		

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-740-4028

Email: summer.allen@wickphillips.com

Correspondent Name: Summer Allen

Address Line 1: 3131 McKinney Avenue

Address Line 2: Suite 100

Address Line 4: Dallas, TEXAS 75204

NAME OF SUBMITTER:	Summer Allen
SIGNATURE:	/Summer Allen/
DATE SIGNED:	05/05/2017

Total Attachments: 4

source=DOCS-#185051-v1-EXECUTED_-_IP_Security_Agreement_-_MCP_Vital_Art_and_Science_-_4-21-17#page1.ti

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT ("<u>Agreement</u>"), dated as of April 21, 2017, is executed by Vital Art and Science, LLC, a Texas limited liability company (together with its permitted successors and assigns, the "<u>Company</u>"), in favor of Montgomery Capital Partners II, LP, a Texas limited partnership (the "<u>Secured Party</u>").

Recitals

- A. Reference is made to the Security Agreement, dated as of the date hereof (as amended, restated modified or otherwise supplemented from time to time, the "Security Agreement"), executed by the Company, along with certain of its affiliates, in favor of the Secured Party; and
- B. The Company owns the registered patents and trademarks and applications therefor more particularly described on <u>Schedules A</u> and \underline{B} , respectively, annexed hereto as part hereof (collectively, the "<u>Intellectual Property</u>").

Agreement

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby further grant to Secured Party a security interest in the Intellectual Property to secure the prompt payment, performance and observance of the Obligations, as defined in the Security Agreement.

- 1. The Company hereby represents that <u>Schedules A</u> and <u>B</u> hereto contain a complete list, as of the date hereof, of registrations or applications for registration of patents and trademarks in or to which the Company has any right, title, interest, claim or demand. After the date hereof, the Company shall provide the Secured Party with prompt written notice of any addition or change to <u>Schedule A</u> or <u>B</u> necessary to maintain the completeness or accuracy of such schedule. The Company shall execute any amendments, supplements or restatements of this Agreement as the Secured Party may reasonably request in order to perfect or maintain the Secured Party's lien in the Intellectual Property.
- 2. The Company hereby grants to the Secured Party a security interest to secure the prompt payment, performance and observance of the Obligations, in all right, title and interest of the Company in and to all Intellectual Property, together with any reissue, continuation, continuation-in-part or extension thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Promissory Note, dated as of the date hereof, executed by the Company in favor of the Secured Party.
- 3. The Company does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Intellectual Property granted hereby are more fully set forth in the Security Agreement.

[Signature page follows.]

IN WITNESS WHEREOF, the Company has caused this Agreement to be executed as of the day and year first written above.

VITAL ART AND SCIENCE, LLC

Name: Michael B. Bartlett

Title: President

[Intellectual Property Security Agreement]

TRADEMARK

REEL: 006053 FRAME: 0400

SCHEDULE A

PATENTS AND PATENT APPLICATIONS

Application No.	Patent No.	Title	Status	Filed	Issued
14203080	9186293	VISION MEASUREMENT AND	Issued	3/10/2014	11/17/2015
14203000	7100273	TRAINING SYSTEM AND	3/10/2014		11/1//2013
		METHOD OF OPERATION			
		THEREOF			
11679564	8668334	VISION MEASUREMENT AND	Issued	Issued 2/27/2007	
		TRAINING SYSTEM AND			
		METHOD OF OPERATION			
		THEREOF			
14928129		VISION MEASUREMENT AND	Pending	10/30/2015	
		TRAINING SYSTEM AND			
		METHOD OF OPERATION			
		THEREOF			
12434279	8066376	DYNAMIC SHAPE	Issued	5/1/2009	11/29/2011
		DISCRIMINATION VISION TEST			
13319305	9155461	SHAPE DISCRIMINATION	Issued	11/7/2011	10/13/2015
		VISION ASSESSMENT AND			
		TRACKING SYSTEM			
15403656		SHAPE DISCRIMINATION	Pending 01/11/2017		
		VISION ASSESSMENT AND			
		TRACKING SYSTEM	D 11 0/10/2015		
14849682		SHAPE DISCRIMINATION	Pending 9/10/2015		
		VISION ASSESSMENT AND			
		TRACKING SYSTEM			
14690100	9498118	HANDHELD VISION TESTER	Issued	4/17/2015	11/22/2016
14600110	00 15 101	AND CALIBRATION THEREOF	I 4/17/2015 5/24/		5/04/0016
14690110	9345401	HANDHELD VISION TESTER	Issued	4/17/2015	5/24/2016
12210217	0000500	AND CALIBRATION THEREOF			5/10/2017
13319317	9033508	HANDHELD VISION TESTER	Issued	5/7/2010	5/19/2015
1 4705007	0(20520	AND CALIBRATION THEREOF	T 1	10/20/2015	4/25/2017
14785807	9629538	CONTOUR INTEGRATION	Issued	10/20/2015	4/25/2017
		PERIMETRY VISION TEST			

SCHEDULE B

TRADEMARKS

Mark	Application No.	Reg. No.	Reg. Date	Status
MYVISIONTRACK®	US 85684299	4475788	1/29/2014	Issued, Active
mVT®	US 86353472	4749662	6/02/2015	Issued, Active
Home Vision Monitor®	US 86567654	4805761	9/1/2015	Issued, Active

RECORDED: 05/09/2017