

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM426894

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademark Collateral at Reel/Frame No. 5036/0772		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wilmington Trust, National Association, as Collateral Trustee		05/08/2017	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Sugarhouse HSP Gaming, L.P.		
Street Address:	1080 North Delaware Avenue		
City:	Philadelphia		
State/Country:	PENNSYLVANIA		
Postal Code:	19125		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4150659	SUGARHOUSE CASINO	
Registration Number:	4018238	SUGAR HOUSE CASINO	
Registration Number:	4133884	JACKS SANDWICHES & SWEETS	
Registration Number:	4018312	LUCKY RED	
Registration Number:	4137584	THE REFINERY	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		
Address Line 4:	Los Angeles, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	049275-0133		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	05/09/2017		

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Total Attachments: 4

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**RELEASE OF SECURITY INTEREST IN
TRADEMARK COLLATERAL**

This RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL (the "Release"), dated as of May 8, 2017, is made by WILMINGTON TRUST, NATIONAL ASSOCIATION, as collateral trustee (the "Collateral Trustee") in favor of SUGARHOUSE HSP GAMING PROP. MEZZ, L.P., a Delaware limited partnership, SUGARHOUSE HSP GAMING, L.P., a Delaware limited partnership, and SUGARHOUSE HSP GAMING PROP. GP, L.L.C., a Delaware limited liability company (the "Grantors").

W I T N E S S E T H

WHEREAS, the Grantors and the Collateral Trustee entered into that certain Collateral Trust Agreement, dated as of May 24, 2013 (as amended, amended and restated, supplemented, renewed, extended or otherwise modified or replaced from time to time, the "Collateral Trust Agreement");

WHEREAS, pursuant to the Collateral Trust Agreement, the Grantors executed the Second Lien Grant of Trademark Security Interest dated as of May 24, 2013 (the "Trademark Security Agreement") and recorded with the U.S. Patent and Trademark Office on May 29, 2013 at Reel/Frame No. 5036/0772, pursuant to which the Grantors granted to the Collateral Trustee a security interest in all of their right, title and interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement).

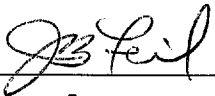
WHEREAS, the Grantors have requested that the Collateral Trustee release its security interest in all of its right, title and interest in and to the Trademark Collateral.

NOW, THEREFORE, the Collateral Trustee hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty of any kind or nature, its security interest in and to all of the Trademark Collateral, including the trademark registrations set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantors, without recourse, representation or warranty of any kind or nature, any and all right, title and interest that the Collateral Trustee may have obtained in and to all of its Trademark Collateral under the Collateral Trust Agreement.

[SIGNATURE PAGE FOLLOWS]



IN WITNESS WHEREOF, the Collateral Trustee has caused this Release to be duly executed and delivered as of the date first written above.

**WILMINGTON TRUST, NATIONAL
ASSOCIATION, as Collateral Trustee**

By: 
Name: _____
Title: Joseph B. Feil
Vice President

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

Registered Trademarks Owned by Sugarhouse HSP Gaming, L.P.

<u>Trademark</u>	<u>Jurisdiction</u>	<u>Serial No. / Filing Date</u>	<u>Reg. No. / Reg. Date</u>	<u>Owner</u>
SUGARHOUSE CASINO	U.S. Federal	78780480 12/23/2005	4150659 5/29/2012	Sugarhouse HSP Gaming, L.P.
	U.S. Federal	85093800 7/27/2010	4018238 8/30/2011	Sugarhouse HSP Gaming, L.P.
	U.S. Federal	85112514 8/20/2010	4133884 5/1/2012	Sugarhouse HSP Gaming, L.P.
LUCKY RED	U.S. Federal	85112518 8/20/2010	4018312 8/30/2011	Sugarhouse HSP Gaming, L.P.
THE REFINERY	U.S. Federal	85112527 8/20/2010	4137584 5/8/2012	Sugarhouse HSP Gaming, L.P.
SUGARHOUSE	State -- Pennsylvania		3338889 2/23/2007	Sugarhouse HSP Gaming, L.P.
SUGARHOUSE CASINO	State -- Pennsylvania		3338875 2/22/2007	Sugarhouse HSP Gaming, L.P.
SUGARHOUSE GAMING	State -- Pennsylvania		3338890 2/23/2007	Sugarhouse HSP Gaming, L.P.
SUGARHOUSE	State -- New York		S19930 3/2/2007	Sugarhouse HSP Gaming, L.P.
SUGARHOUSE CASINO	State -- New York		S19931 3/2/2007	Sugarhouse HSP Gaming, L.P.

<u>Trademark</u>	<u>Jurisdiction</u>	<u>Serial No. / Filing Date</u>	<u>Reg. No. / Reg. Date</u>	<u>Owner</u>
SUGARHOUSE GAMING	State -- New York		S19929 3/22/2007	Sugarhouse HSP Gaming, L.P.
SUGARHOUSE	State -- New Jersey		22701 2/22/2007	Sugarhouse HSP Gaming, L.P.
SUGARHOUSE CASINO	State -- New Jersey		22702 3/22/2007	Sugarhouse HSP Gaming, L.P.
SUGARHOUSE GAMING	State -- New Jersey		22700 2/22/2007	Sugarhouse HSP Gaming, L.P.
SUGARHOUSE	State -- Delaware		2007175333 2/15/2007	Sugarhouse HSP Gaming, L.P.
SUGARHOUSE CASINO	State -- Delaware		2007175250 2/9/2007	Sugarhouse HSP Gaming, L.P.
SUGARHOUSE GAMING	State -- Delaware		2007175136 2/9/2007	Sugarhouse HSP Gaming, L.P.