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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM426988

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Madison Capital Funding LLC, as Agent			Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Madison Street Provider Network, LLC
Street Address:	55 Madison Street, Suite 255
City:	Denver
State/Country:	COLORADO
Postal Code:	80206
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	86512262	MADISON STREET EYE CARE NETWORK

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312.577.8034

Email: oscar.ruiz@kattenlaw.com

Correspondent Name: Oscar Ruiz c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	214338-147
NAME OF SUBMITTER:	Oscar Ruiz
SIGNATURE:	/Oscar Ruiz/
DATE SIGNED:	05/10/2017

Total Attachments: 3

source=Trademark Release (Madison Street)#page1.tif source=Trademark Release (Madison Street)#page2.tif source=Trademark Release (Madison Street)#page3.tif

> TRADEMARK REEL: 006054 FRAME: 0191

TRADEMARK RELEASE

THIS TRADEMARK RELEASE is made as of April 12, 2016 by MADISON CAPITAL FUNDING LLC, as Agent ("Agent").

WITNESSETH:

WHEREAS, Agent and MADISON STREET PROVIDER NETWORK, LLC, a Colorado limited liability company ("Grantor"), were parties to that certain Trademark Security Agreement dated as of September 30, 2015 (the "Assignment"), pursuant to which Grantor granted a security interest to Agent in certain trademarks (the "Trademarks") and Trademark Rights (as defined below) as security for certain obligations owing by Grantor to Agent, including the Trademarks set forth on Schedule A hereto; and

WHEREAS, the Assignment was recorded by the Trademark Division of the United States Patent and Trademark Office on September 30, 2015, at Reel 5634, Frame 0294; and

WHEREAS, Grantor has requested that Agent release its security interest in and lien on all of Grantor's right, title and interest in, to and under the Trademarks and reassign the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

- 1. Agent hereby releases its security interest in all of Grantor's right, title and interest in and to the following (collectively the "**Trademark Rights**"):
- (a) each Trademark listed on <u>Schedule A</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (b) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of each such Trademark, or (ii) injury to the goodwill associated with each such Trademark.
- 2. Agent hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Agent, all of Agent's right, title and interest in and to the Trademarks.

[Signatures on Next Page]

TRADEMARK REEL: 006054 FRAME: 0192 IN WITNESS WHEREOF, Agent has caused this Trademark Release to be executed as of the day and year first above written.

MADISON CAPITAL FUNDING LLC, as Agent

By: // Jak 6awa
Title: VP

Trademark Release

SCHEDULE A

Trademark Registrations

Trademark	Registration Number	Registration Date	Jurisdictio n
MADISON STREET COMPANY	2943497	Apr. 26, 2005	US
MADISON STREET COMPANY	4798515	June 9, 2015	US
OMNI EYE SPECIALISTS	4662704	Dec. 30, 2014	US
MADISON STREET EYE CARE NETWORK	3652792	July 7, 2009	US
SPIVACK VISION CENTER	3026859	Dec. 13, 2005	US
Eye and Eyebrow Logo	2325642	March 7, 2000	US

Trademark Applications

Trademark	Serial	Application	Jurisdictio
	Number	Date	n
MADISON STREET EYE CARE NETWORK	86/512,262	Jan. 23, 2015	US

Trademark Release

RECORDED: 05/10/2017

TRADEMARK
REEL: 006054 FRAME: 0194