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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM427097

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 5781/0968

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LBC CREDIT PARTNERS III, L.P., as Administrative Agent		05/10/2017	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	QUALIS AUTOMOTIVE, L.L.C.
Street Address:	300 Dixie Trail
City:	Goldsboro
State/Country:	NORTH CAROLINA
Postal Code:	27530
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	4418507	QUALIS
Registration Number:	4546158	QUALIS

CORRESPONDENCE DATA

Fax Number: 2123548113

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-819-8437

Email: iprecordations@whitecase.com
Correspondent Name: Andrew Fessak/White & Case LLP
Address Line 1: 1221 Avenue of the Americas
Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	1119931-0116	
NAME OF SUBMITTER:	Andrew Fessak	
SIGNATURE:	/Andrew Fessak/	
DATE SIGNED:	05/10/2017	

Total Attachments: 3

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> TRADEMARK REEL: 006054 FRAME: 0314

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RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS ("Release") is made

as of this 10th day of May, 2017, by LBC CREDIT PARTNERS III, L.P., a Delaware limited

partnership, as Administrative Agent, ("Agent"), in favor of QUALIS AUTOMOTIVE, L.L.C., a

Delaware limited liability company ("Company").

Reference is made to that certain Payoff Letter dated as of May 10, 2017 by and among,

inter alios, Agent and Company (the "Payoff Letter").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which

are hereby acknowledged, subject to the terms and conditions of the Payoff Letter, Agent hereby

releases all liens and security interests granted by Company in favor of Agent in the trademarks

listed on Schedule A attached hereto, and any and all goodwill associated therewith, pursuant to

that certain Trademark Security Agreement, dated as of April 29, 2016, executed by Company in

favor of Agent and recorded with the United States Patent and Trademark Office on May 2, 2016

at Reel/Frame 5781/0968.

[Signature Page Follows]

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IN WITNESS WHEREOF, Agent has caused this Release to be executed by its authorized officer as of the date of this Release.

LBC CREDIT PARTNERS III, L.P., as Administrative Agent

Name:

David E. Fraimow

Title: Vice President

SCHEDULE A

$\underline{Trademarks}$

WARK	REGISTRATION NUMBER	DATE
QUALIS	4418507	10/15/13
QUALIS	4546158	6/10/14

Schedule A

TRADEMARK REEL: 006054 FRAME: 0317

RECORDED: 05/10/2017