

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM427211

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
AB Opportunity Fund, LLC		05/10/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Cosi, Inc.		
Street Address:	254 Washington St., Suite 510		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02108		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Registration Number:	4978515	SMART FIT	
Registration Number:	4205573	TASTE TWO	
Registration Number:	4142374	SQUAGEL	
Registration Number:	3958695		
Registration Number:	3823130		
Registration Number:	3958694	LIFE SHOULD BE DELICIOUS	
Registration Number:	3823128	LIFE SHOULD BE DELICIOUS	
Registration Number:	3815733	COSÌ	
Registration Number:	3751834	GET COSÌ	
Registration Number:	3672809		
Registration Number:	3508544	RELAX. CATERING BY COSÌ	
Registration Number:	3490813	HEARTH-BAKED DINNERS	
Registration Number:	3421956		
Registration Number:	3499558	COSÌ CARD	
Registration Number:	3324565	COSÌ BREAK BAR	
Registration Number:	3275878	COSÌ PRONTO	
Registration Number:	3014079	SIMPLY GOOD TASTE	
Registration Number:	3083592	COSÌ	
Registration Number:	2659348	COSÌ CORNERS	
TRADEMARK			

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Property Type	Number	Word Mark
Registration Number:	2692768	COSI DOWNTOWN
Registration Number:	2365299	SQUAGELS
Registration Number:	2340123	XANDO
Registration Number:	2046483	COSI

CORRESPONDENCE DATA

Fax Number: 7136155243

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7137581105

Email: iptldocket@velaw.com

Correspondent Name: W. Scott Brown

Address Line 1: 1001 Fannin Street, Suite 2500

Address Line 4: Houston, TEXAS 77002

NAME OF SUBMITTER:	W. Scott Brown
SIGNATURE:	/wsb/
DATE SIGNED:	05/11/2017

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of May 10, 2017 (this “**Release**”), is made by AB Opportunity Fund, LLC as Lender (the “**Lender**”).

WHEREAS, the Lender and Cosi, Inc. (the “**Grantor**”) are parties to that certain Senior Secured Promissory Note, dated as of May 20, 2014 (the “**Agreement**”), recorded on May 20, 2014, in the United States Patent and Trademark Office commencing at Reel No. 5284, Frame No. 0916, whereby the Grantor granted to the Lender a security interest in and to the trademarks, trademark registrations and pending applications for registration (the “**Trademarks**”) of Grantor, as identified and/or described in the Agreement; and

WHEREAS, the Lender now desires to release all of the security interests granted to it in the Agreement including, without limitation, its security interests in those Trademarks identified and/or described in the Annex attached hereto (collectively, the “**Released Trademarks**”).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender hereby reassigns, without representation, recourse or warranty whatsoever, to Grantor all of its right, title and interest in and to the Released Trademarks and to the extent that the Agreement created a security interest in such Released Trademarks, the Lender hereby releases, without representation, recourse or warranty whatsoever, such security interest.

This Release of Security Interest in Trademarks shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

AB OPPORTUNITY FUND, LLC,
as Lender

By: 
Name: Andrew Berger
Title: Manager

Annex

<u>Registered Owner</u>	<u>United States Trademark/Service Mark</u>	<u>Registration Number</u>	<u>Registration Date</u>
Cosi, Inc.	SMART FIT	4978515	6/4/2016
Cosi, Inc.	TASTE TWO	4205573	9/11/2012
Cosi, Inc.	SQUAGEL	4142374	5/15/2012
Cosi, Inc.	DESIGN	3958695	5/10/2011
Cosi, Inc.	DESIGN	3823130	7/20/2010
Cosi, Inc.	LIFE SHOULD BE DELICIOUS	3958694	5/10/2011
Cosi, Inc.	LIFE SHOULD BE DELICIOUS	3823128	7/20/2010
Cosi, Inc.	COSI	3815733	7/6/2010
Cosi, Inc.	GET COSI	3751834	2/23/2010
Cosi, Inc.	DESIGN	3672809	8/25/2009
Cosi, Inc.	RELAX. CATERING BY COSI	3508544	9/30/2008
Cosi, Inc.	HEARTH-BAKED DINNER	3490813	8/19/2008
Cosi, Inc.		3421956	5/6/2008
Cosi, Inc.	COSI CARD	3499558	9/9/2008
Cosi, Inc.	COSI BREAK BAR	3324565	10/30/2007
Cosi, Inc.	COSI PRONTO	3275878	8/7/2007
Cosi, Inc.	SIMPLY GOOD TASTE	3014079	11/8/2005
Cosi, Inc.	COSI	3083592	4/18/2006
Cosi, Inc.	COSI CORNERS	2659348	12/10/2002
Cosi, Inc.	COSI DOWNTOWN	2692768	3/4/2003
Cosi, Inc.	SQUAGELS	2365299	7/4/2000
Cosi, Inc.	XANDO	2340123	4/11/2000
Cosi, Inc.	COSI	2046483	3/18/1997