

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM427213

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MILFAM II L.P.		05/10/2017	Limited Partnership: GEORGIA
RECEIVING PARTY DATA			
Name:	Cosi, Inc.		
Street Address:	254 Washington St., Suite 510		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02108		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3421956		
CORRESPONDENCE DATA			
Fax Number:	7136155243		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7137581105		
Email:	iptldocket@velaw.com		
Correspondent Name:	W. Scott Brown		
Address Line 1:	1001 Fannin Street, Suite 2500		
Address Line 4:	Houston, TEXAS 77002		
NAME OF SUBMITTER:	W. Scott Brown		
SIGNATURE:	/wsb/		
DATE SIGNED:	05/11/2017		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of May 10, 2017 (this “**Release**”), is made by MILFAM II L.P., as Lender (the “**Lender**”).

WHEREAS, the Lender and Cosi, Inc. (the “**Grantor**”) are parties to that certain Senior Secured Promissory Note, dated as of April 14, 2014 (the “**Agreement**”), recorded on April 15, 2014, in the United States Patent and Trademark Office commencing at Reel No. 5260, Frame No. 0311, whereby the Grantor granted to the Lender a security interest in and to the trademarks, trademark registrations and pending applications for registration (the “**Trademarks**”) of Grantor, as identified and/or described in the Agreement; and

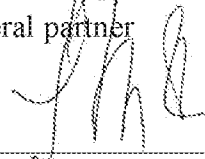
WHEREAS, the Lender now desires to release all of the security interests granted to it in the Agreement including, without limitation, its security interests in those Trademarks identified and/or described in the Annex attached hereto (collectively, the “**Released Trademarks**”).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender hereby reassigns, without representation, recourse or warranty whatsoever, to Grantor all of its right, title and interest in and to the Released Trademarks and to the extent that the Agreement created a security interest in such Released Trademarks, the Lender hereby releases, without representation, recourse or warranty whatsoever, such security interest.

This Release of Security Interest in Trademarks shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

MILFAM II L.P.,
as Lender

By: **MILFAM LLC**
its general partner



By: _____
Name: Lloyd I. Miller, III
Title: Manager

Annex

<u>Registered Owner</u>	<u>United States Trademark/Service Mark</u>	<u>Registration Number</u>	<u>Registration Date</u>
Cosi, Inc.	SMART FIT	4978515	6/4/2016
Cosi, Inc.	TASTE TWO	4205573	9/11/2012
Cosi, Inc.	SQUAGEL	4142374	5/15/2012
Cosi, Inc.	DESIGN	3958695	5/10/2011
Cosi, Inc.	DESIGN	3823130	7/20/2010
Cosi, Inc.	LIFE SHOULD BE DELICIOUS	3958694	5/10/2011
Cosi, Inc.	LIFE SHOULD BE DELICIOUS	3823128	7/20/2010
Cosi, Inc.	COSI	3815733	7/6/2010
Cosi, Inc.	GET COSI	3751834	2/23/2010
Cosi, Inc.	DESIGN	3672809	8/25/2009
Cosi, Inc.	RELAX. CATERING BY COSI	3508544	9/30/2008
Cosi, Inc.	HEARTH-BAKED DINNER	3490813	8/19/2008
Cosi, Inc.		3421956	5/6/2008
Cosi, Inc.	COSI CARD	3499558	9/9/2008
Cosi, Inc.	COSI BREAK BAR	3324565	10/30/2007
Cosi, Inc.	COSI PRONTO	3275878	8/7/2007
Cosi, Inc.	SIMPLY GOOD TASTE	3014079	11/8/2005
Cosi, Inc.	COSI	3083592	4/18/2006
Cosi, Inc.	COSI CORNERS	2659348	12/10/2002
Cosi, Inc.	COSI DOWNTOWN	2692768	3/4/2003
Cosi, Inc.	SQUAGELS	2365299	7/4/2000
Cosi, Inc.	XANDO	2340123	4/11/2000
Cosi, Inc.	COSI	2046483	3/18/1997