

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM427289

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	MERGER AND CHANGE OF NAME		
<b>EFFECTIVE DATE:</b>	12/29/2016		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
VCMSE Art City LLC		12/01/2016	Limited Liability Company: NEW MEXICO
<b>NEWLY MERGED ENTITY DATA</b>			
<b>Name</b>	<b>Execution Date</b>	<b>Entity Type</b>	
Meow Wolf, Inc.	12/01/2016	Corporation: DELAWARE	
<b>MERGED ENTITY'S NEW NAME (RECEIVING PARTY)</b>			
<b>Name:</b>	Meow Wolf, Inc.		
<b>Street Address:</b>	1365 Rufina Circle		
<b>City:</b>	Santa Fe		
<b>State/Country:</b>	NEW MEXICO		
<b>Postal Code:</b>	87507		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86970122		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	5052432542		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(505) 998-1501		
<b>Email:</b>	Docketing@PeacockLaw.com		
<b>Correspondent Name:</b>	Deborah A. Peacock		
<b>Address Line 1:</b>	P.O. Box 26927		
<b>Address Line 2:</b>	Peacock Myers, P.C.		
<b>Address Line 4:</b>	Albuquerque, NEW MEXICO 87125-6927		
<b>NAME OF SUBMITTER:</b>	Deborah A. Peacock		
<b>SIGNATURE:</b>	/Deborah A. Peacock/		
<b>DATE SIGNED:</b>	05/11/2017		

OP \$40.00 86970122

**Total Attachments: 2**

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# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"VCMSE ART CITY LLC", A NEW MEXICO LIMITED LIABILITY COMPANY, WITH AND INTO "MEOW WOLF, INC." UNDER THE NAME OF "MEOW WOLF, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-NINTH DAY OF DECEMBER, A.D. 2016, AT 1:55 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



6231093 8100M  
SR# 20167321734

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

Jeffrey W. Bullock, Secretary of State

Authentication: 203612011  
Date: 12-30-16

**TRADEMARK**  
**REEL: 006055 FRAME: 0345**

## CERTIFICATE OF MERGER

The undersigned hereby certify that:

Section 1. Parties to Merger. The parties (together, the “**Parties**” and each a “**Party**”) to the Merger (defined below) are VCMSE Art City LLC (“**Meow Wolf NM**”) and Meow Wolf, Inc. (“**Meow Wolf DE**”).

Section 2. Jurisdictions of Formation. Meow Wolf NM is a New Mexico limited liability company. Meow Wolf DE is a Delaware public benefit corporation.

Section 3. Merger. Meow Wolf NM merges with and into Meow Wolf DE (the “**Merger**”).

Section 4. Agreement of Merger. An agreement of merger (the “**Agreement**”) with respect to the Merger has been approved, adopted, certified, executed and acknowledged by each of the Parties in accordance with Section 264 of the Delaware General Corporation Law.


Section 5. Survivor. Meow Wolf DE will be the survivor of the Merger (the “**Survivor**”).

Section 6. Certificate of Incorporation. The Certificate of Incorporation of Meow Wolf DE will be the Certificate of Incorporation of the Survivor.

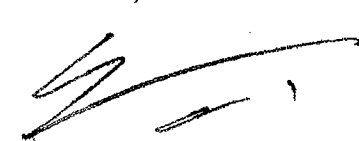
Section 7. Copy of Agreement. The executed Agreement is on file at the office of the Survivor at 1365 Rufina Circle, Santa Fe, New Mexico 87507. A copy of the Agreement will be furnished by the Survivor, on request and without cost, to any stockholder of Meow Wolf DE or any member of Meow Wolf NM.

Date: December 1, 2016

VCMSE ART CITY LLC

By   
\_\_\_\_\_  
Vince Kadlubek  
CEO

MEOW WOLF, INC.

By   
\_\_\_\_\_  
Vince Kadlubek  
President