

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM427264

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|---|---|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Conversion of Holder of Security Interest | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| American Capital, Ltd. | | 01/03/2017 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | ACAS, LLC | | |
| Street Address: | 245 Park Avenue, 44th Floor | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10167 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 86017630 | 8 | |
| Serial Number: | 86017662 | HARD 8 GAMES | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2027393001 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 202-739-5723 | | |
| Email: | carolyn.himmelfarb@morganlewis.com | | |
| Correspondent Name: | Carolyn Himmelfarb | | |
| Address Line 1: | 1111 Pennsylvania Avenue, N.W. | | |
| Address Line 4: | Washington, D.C. 20004 | | |
| ATTORNEY DOCKET NUMBER: | 003279-0050 | | |
| NAME OF SUBMITTER: | Carolyn Himmelfarb | | |
| SIGNATURE: | /Carolyn Himmelfarb/ | | |
| DATE SIGNED: | 05/11/2017 | | |
| Total Attachments: 6 | | | |
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American Capital, Ltd., a Delaware corporation, that was granted a first priority security interest in certain trademark collateral pursuant to the Security Agreement, between **Hard 8 Games, LLC**, a Delaware limited liability company, and American Capital, Ltd., dated December 30, 2016 and recorded with the U.S. Patent and Trademark Office at Reel 5956/Frame 0037 (the "Security Agreement"), was subsequently converted into a Delaware limited liability company and renamed **ACAS, LLC**, effective January 3, 2017, as evidenced by the attached certified copies of the Certificate of Formation and Certificate of Conversion issued by the Secretary of State of Delaware. Accordingly, **ACAS, LLC** now holds the first priority security interest in the subject trademark collateral granted to **American Capital, Ltd.** pursuant to the Security Agreement, which is and has remained in effect since December 30, 2016.

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "AMERICAN CAPITAL, LTD." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "AMERICAN CAPITAL, LTD." TO "ACAS, LLC", FILED IN THIS OFFICE ON THE THIRD DAY OF JANUARY, A.D. 2017, AT 2:09 O`CLOCK P.M.



2083058 8100V
SR# 20170016790

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 201805007
Date: 01-03-17

TRADEMARK
REEL: 006056 FRAME: 0024

**CERTIFICATE OF CONVERSION
OF
AMERICAN CAPITAL, LTD., a Delaware corporation
TO
ACAS, LLC, a Delaware limited liability company**

This Certificate of Conversion is being filed in accordance with the provisions of the Delaware Limited Liability Company Act (6 Del. C. § 18-101 et seq.), as amended from time to time (the "LLC Act"), and the General Corporation Law of the State of Delaware (8 Del. C. § 101 et seq.), as amended from time to time (the "DGCL"), to convert American Capital, Ltd., a Delaware corporation (the "Corporation"), to ACAS, LLC, a Delaware limited liability company (the "Company").

1. The Corporation was first incorporated in the State of Delaware on February 10, 1986, under the name American Capital Strategies, Ltd.
2. The name of the Corporation immediately prior to filing this Certificate of Conversion is American Capital, Ltd., and the Corporation's type of entity immediately prior to the filing of this Certificate of Conversion is a corporation organized under the DGCL.
3. The name of the Company into which the Corporation shall be converted as set forth in its Certificate of Formation filed concurrently herewith is ACAS, LLC.
4. The conversion has been approved in accordance with the provisions of Section 18-214(h) of the LLC Act and Section 266(b) of the DGCL.
5. The effective date and time of this Certificate of Conversion shall be the time this Certificate of Conversion is filed with the Secretary of State of the State of Delaware.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion
this 3rd day of January, 2017.

AMERICAN CAPITAL, LTD.

By: /s/ Ian Fitzgerald
Name: Ian Fitzgerald
Title: Vice President & Assistant Secretary

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "ACAS, LLC" FILED IN THIS OFFICE ON THE THIRD DAY OF JANUARY, A.D. 2017, AT 2:09 O`CLOCK P.M.



2083058 8100V
SR# 20170016790

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

Authentication: 201805007
Date: 01-03-17

TRADEMARK
REEL: 006056 FRAME: 0027

**CERTIFICATE OF FORMATION
OF
ACAS, LLC**

This Certificate of Formation of ACAS, LLC (the "Company"), dated as of January 3, 2017, is being duly executed and filed by Devlin Woods, as an Authorized Person, to form a limited liability company under § 18-201 of the Delaware Limited Liability Company Act (6 Del. C. §18-101, et. seq.).

- FIRST:** The name of the limited liability company formed hereby is ACAS, LLC.
- SECOND:** The address of the registered office of the Company in the State of Delaware is c/o Corporation Service Company, 2711 Centerville Road, Suite 400, Wilmington, Delaware 19808.
- THIRD:** The name and address of the registered agent for service of process on the Company in the State of Delaware at such address is Corporation Service Company, 2711 Centerville Road, Suite 400, Wilmington, Delaware 19808.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation as of the date hereof.

/s/ Devlin Woods
Devlin Woods
Authorized Person

State of Delaware
Secretary of State
Division of Corporations
Delivered 02:09 PM 01/03/2017
FILED 02:09 PM 01/03/2017
SR 20170016790 - File Number 2083058

RECORDED: 05/11/2017

TRADEMARK
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