

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM427386

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Succession of Agency (Reel 4586 / Frame 0691)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch		05/11/2017	Bank: UNITED STATES
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A., as Collateral Agent		
Street Address:	4 CMC		
Internal Address:	Mail Code NY1-C413		
City:	Brooklyn		
State/Country:	NEW YORK		
Postal Code:	11245-0001		
Entity Type:	Bank: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	85289951	VIRTU	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	614-280-3566		
Email:	james.murray@wolterskluwer.com		
Correspondent Name:	James Murray		
Address Line 1:	4400 Easton Commons Way, Suite 125		
Address Line 2:	CT Corporation		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Doris Ka		
SIGNATURE:	/Doris Ka/		
DATE SIGNED:	05/12/2017		
Total Attachments: 5			
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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Credit Suisse AG, Cayman Islands Branch

- Individual(s) Association
 Partnership Limited Partnership
 Corporation- State: _____

Other Bank _____

Citizenship (see guidelines) USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) May 11, 2017

- Assignment Merger
 Security Agreement Change of Name
 Other Notice of Succession of Agency
(Reel 4586 / Frame 0691)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____

85289951

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes
 No

Name: JPMorgan Chase Bank, N.A., as Collateral Agent

Street Address: Mail Code NY1-C413, 4 CMC

City: Brooklyn

State: NY

Country: USA Zip: 1245-0001

- Individual(s) Citizenship _____
 Association Citizenship _____
 Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship _____
 Other Bank Citizenship USA

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Additional sheet(s) attached? Yes No

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Doris Ka

Internal Address: Cahill Gordon & Reindel LLP

Street Address: 80 Pine Street

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3569

Docket Number: 57320.1045

Email Address: dka@cahill.com

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

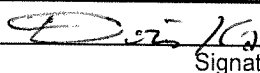
- Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:


Signature

Doris Ka, Legal Assistant

Name of Person Signing

May 12, 2017

Date

Total number of pages including cover sheet, attachments, and document:

5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

**NOTICE OF SUCCESSION OF AGENCY
4586/0691**

This NOTICE OF SUCCESSION OF AGENCY (this “Notice”), dated as of May 11, 2017 (the “Effective Date”), is executed by Credit Suisse AG, Cayman Islands Branch, in its capacity as Administrative Agent under the Original Agreements (as defined below) (the “Prior Agent”), and JPMorgan Chase Bank, N.A., in its capacity as Administrative Agent under the Current Agreement (as defined below) (the “Successor Agent”).

WHEREAS, pursuant to that certain Second Amended and Restated Credit Agreement, dated as of November 8, 2013, as amended by Amendment No. 1, Incremental Revolving Facility Amendment and Joinder Agreement, dated as of April 15, 2015, by and among Virtu Financial LLC, a Delaware limited liability company (“Holdings”), VFH Parent LLC, a Delaware limited liability company (the “Borrower”), Prior Agent and certain other parties thereto (the “Original Credit Agreement”), the Prior Agent and Virtu Financial LLC, a Delaware limited liability company (the “Grantor”), entered into that certain Collateral Agreement, dated as of July 8, 2011 (the “Original Security Agreement”), and the Trademark Security Agreement, dated as of July 8, 2011 (the “Trademark Security Agreement” and, together with the Original Security Agreement and the Original Credit Agreement, the “Original Agreements”), pursuant to which the Grantor granted a security interest in and to certain collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on July 11, 2011 at Reel/Frame 4586/0691, with respect to the trademark identified on Schedule I attached hereto;

WHEREAS, the Original Credit Agreement was amended and restated, as of October 27, 2016 (as amended and restated, collectively, the “Current Agreement”), and in connection with the transactions under the Current Agreement, the Prior Agent, the Successor Agent, Holdings, Borrower and certain other parties entered into that certain Successor Agency Agreement, dated as of October 27, 2016 (the “Successor Agency Agreement”), whereby the Prior Agent resigned as Administrative Agent and was succeeded to and replaced by the Successor Agent as successor Administrative Agent;

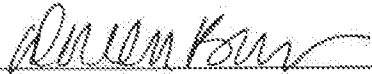
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Successor Agency Agreement.

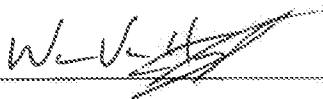
2. Succession and Replacement of Agency. Pursuant to the terms and conditions set forth in the Successor Agency Agreement, the Prior Agent has ceased to be Administrative Agent under such capacity and is succeeded to and replaced by the Successor Agent as Administrative Agent under such capacity. Nothing herein shall be deemed to terminate, interrupt or impair the continuity of the security interest in the collateral originally granted to the Prior Agent under the Trademark Security Agreement, which security interest is now succeeded by and transferred to the Successor Agent.

IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective
Date:

**CREDIT SUISSE AG, CAYMAN ISLANDS
BRANCH, as Prior Agent**

By: _____

Name: DOREEN BARR
Title: AUTHORIZED SIGNATORY

By: _____

Name: Warren Van Heyst
Title: Authorized Signatory

[Signature Page to Trademark Notice of Succession of Agency]

**TRADEMARK
REEL: 006057 FRAME: 0804**

JPMORGAN CHASE BANK, N.A., as
Successor Agent

By:  _____

Name: **Leo Lai**
Title: **Executive Director
JPMorgan Chase**

{Signature Page to Trademark Notice of Succession of Agency}

TRADEMARK
REEL: 006057 FRAME: 0805

Schedule I

U.S. Trademarks and Trademark Applications

<u>Loan Party</u>	<u>Registered Owner</u>	<u>Mark</u>	<u>Registration / Application Number</u>
Virtu Financial LLC	Virtu Financial LLC	VIRTU	85/289951