

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM427899

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Nixon, inc.		05/12/2017	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	CORTLAND CAPITAL MARKET SERVICES LLC		
Street Address:	225 W. Washington St., 21 st Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4641883	NIXON	
Registration Number:	3212732	NIXON	
Registration Number:	2997793	NIXON	
Registration Number:	4006824	NIXON	
Registration Number:	4118830	NIXON	
Registration Number:	2336701		
CORRESPONDENCE DATA			
Fax Number:	2129692900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129693000		
Email:	ypan@proskauer.com		
Correspondent Name:	Michael Gallagher		
Address Line 1:	Proskauer Rose LLP		
Address Line 2:	Eleven Times Square		
Address Line 4:	New York, NEW YORK 10036-8299		
ATTORNEY DOCKET NUMBER:	55100-001		
NAME OF SUBMITTER:	Michael Gallagher		
SIGNATURE:	/Michael Gallagher/		
DATE SIGNED:	05/17/2017		

CH \$165.00 4641883

Total Attachments: 5

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Trademark Security Agreement

This Trademark Security Agreement (this "Trademark Security Agreement"), dated as of May 12, 2017 by NIXON, INC., a California corporation (the "Pledgor"), in favor of CORTLAND CAPITAL MARKET SERVICES LLC, in its capacity as Collateral Agent pursuant to the Amended and Restated Credit Agreement dated as of May 12, 2017 (in such capacity, the "Collateral Agent").

W I T N E S S E T H:

WHEREAS, the Pledgor is party to an Amended and Restated Security Agreement of even date with the Credit Agreement (the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the ratable benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Pledgor hereby pledges and grants to the Collateral Agent for the ratable benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of the Pledgor (collectively, the "Trademark Collateral"):

- (a) Trademarks of the Pledgor listed on Schedule 1 attached hereto; and
- (b) all Proceeds of any and all of the foregoing (other than Excluded Property).

For the avoidance of doubt, the Trademark Collateral shall not include, and nothing in this Trademark Security Agreement shall be deemed to grant a lien on or security interest in, any intent-to-use trademark application until such time, if any, as a Statement of Use or an Amendment to Allege Use has been filed and accepted by the U.S. Patent and Trademark Office.

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Termination. Upon the full payment and performance of the Secured Obligations, upon written request of the Borrower, the Collateral Agent shall execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing

the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. ABL Subordination Agreement. The priority of the Lien granted to the Collateral Agent under this Trademark Security Agreement and the exercise of the rights and remedies of the Collateral Agent hereunder are subject to the provisions of the ABL Subordination Agreement. In the event of any conflict between the terms of the ABL Subordination Agreement and this Trademark Security Agreement, the terms of the ABL Subordination Agreement shall govern and control.

SECTION 6. GOVERNING LAW. THIS TRADEMARK SECURITY AGREEMENT AND ANY CLAIM, CONTROVERSY OR DISPUTE ARISING UNDER OR RELATED TO THIS TRADEMARK SECURITY AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

NIXON, INC.


By: N. J. Stowe
Name: Nicholas J. Stowe
Title: Chief Executive Officer

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 006060 FRAME: 0876

Accepted and Agreed:




**CORTLAND CAPITAL MARKET SERVICES
LLC,**
as Collateral Agent

By: 
Name: Emily Ergang Pappas
Title: Associate Counsel

**SCHEDULE 1
TO
TRADEMARK SECURITY AGREEMENT**

TRADEMARK REGISTRATIONS

Trademark Registrations:

Mark	Image	App. No.	Date Filed	Reg. No.	Date Issued
NIXON and Teardrop Design		85/876,592	3/14/2013	4,641,883	11/18/2014
NIXON	Std. Char Mark	78/776,324	12/19/2005	3,212,732	2/27/2007
NIXON	Std. Char Mark	78/454,113	7/21/2004	2,997,793	9/20/2005
NIXON	Std. Char Mark	77/871,748	11/12/2009	4,006,824	8/2/2011
NIXON and Teardrop Design		77/465,284	5/4/2008	4,118,830	3/27/2012
Teardrop Design		75/475,899	4/28/1998	2,336,701	3/28/2000