

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM428079

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ConvergeOne Holdings Corp.		04/19/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	ConvergeOne, Inc.		
Street Address:	3344 Highway 149		
City:	Eagan		
State/Country:	MINNESOTA		
Postal Code:	55121		
Entity Type:	Corporation: MINNESOTA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	86731352	C1 CONVERGEONE	
Serial Number:	86731268	C1	
CORRESPONDENCE DATA			
Fax Number:	3108836500		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3108836400		
Email:	trademarks@cooley.com		
Correspondent Name:	Thomas M. Hadid of Cooley LLP		
Address Line 1:	1299 Pennsylvania Avenue, NW, Suite 700		
Address Line 4:	Washington, D.C. 20004		
ATTORNEY DOCKET NUMBER:	322670-20000		
NAME OF SUBMITTER:	Drue Anne Koons		
SIGNATURE:	/Drue Anne Koons/		
DATE SIGNED:	05/18/2017		
Total Attachments: 3			
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source=Trademark Assignment from ConvergeOne Holdings Corp to ConvergeOne Inc. re US and Foreign C1 Filing#page2.tif			

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Trademark Assignment Agreement

This Trademark Assignment Agreement (the "Agreement") is made effective as of the date last signed below by and between, ConvergeOne Holdings Corp., a Delaware corporation with its principal place of business at 3344 Highway 149, Eagan, Minnesota 55121 ("Assignor"), and ConvergeOne, Inc., a Minnesota corporation with its principal place of business at 3344 Highway 149, Eagan, Minnesota 55121 ("Assignee").

WHEREAS, Assignor owns certain trademark filings, unregistered, and common law rights in the trademarks referenced in Exhibit A ("the Marks");

WHEREAS, Assignee desires to acquire all of Assignor's right, title and interest in and to the Marks;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged:

1. Assignor hereby assigns and transfers to Assignee, its successors and assigns, all its right, title and interest in and to the Marks, including all common law rights in the United States and all other countries and jurisdictions of the world, together with the goodwill of the business symbolized by the Marks, and all intellectual property rights to which the Marks pertain.

2. Assignor hereby assigns to Assignee all causes of action, claims and rights to damages or profits, due or accrued, arising out of past infringement of the Marks, or injury to the goodwill associated with the Marks, as well as the rights to sue for and recover the Marks in Assignee's own name.

3. Assignor represents and warrants that it will cooperate in any actions necessary for Assignee to prosecute, renew or register its rights, title and interests in and to the Marks and any related trademark applications and registrations, and to cooperate in any actions brought to enforce the rights accompanying this Assignment against third parties.

SIGNATURE PAGE FOLLOWS.

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IN WITNESS WHEREOF, Assignor and Assignee have each caused this Trademark Assignment Agreement to be duly executed and delivered as of the date last signed below.

ASSIGNOR:

CONVERGEONE HOLDINGS CORP.

By: Mark L. Geier

Print Name: Mark L. Geier

Title: General Counsel

Date: 4/19/2017

ASSIGNEE:

CONVERGEONE, INC.


By: Mark L. Geier

Print Name: Mark L. Geier

Title: General Counsel

Date: 4/19/2017

EXHIBIT A

Mark	Country	Class	Filing Date	App. No.	Reg. Date	Reg. No.
C1 CONVERGEONE (Stylized) 	United States	37 38 41 42	08/20/2015	86731352	04/11/2017	5182412
C1 (Stylized) 	United States	37 38 41 42	08/20/2015	86731268	04/04/2017	5177258
C1 (Stylized) 	Canada	N/A	02/19/2016	1768662	N/A	N/A
C1 (Stylized) 	European Union	37 38 41 42	02/19/2016	015126411	06/20/2016	015126411

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