

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM428527

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Pacific Resorts Investments Limited		05/04/2017	Limited Liability Company: VIRGIN ISLANDS, BRITISH
RECEIVING PARTY DATA			
Name:	ACK WAKAYA HOLDINGS LLC		
Street Address:	1675 S. State Street, Ste B		
City:	Dover		
State/Country:	DELAWARE		
Postal Code:	19901		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4156878	WAKAYA	
Registration Number:	4549883	THE WAKAYA CLUB & SPA PRIVATE ISLAND RES	
Serial Number:	86271943	WAKAYA PRIVATE ISLAND - RESORT TO PERFEC	
CORRESPONDENCE DATA			
Fax Number:	5182201857		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	518-220-1850		
Email:	LMOLLOY@IPLAWUSA.COM		
Correspondent Name:	SCHMEISER, OLSEN & WATTS, LLP		
Address Line 1:	22 Century Hill Drive, Suite 302		
Address Line 4:	LATHAM, NEW YORK 12110		
NAME OF SUBMITTER:	ARLEN L. OLSEN		
SIGNATURE:	/ARLEN L. OLSEN/		
DATE SIGNED:	05/23/2017		
Total Attachments: 3			
source=2017 05 04 Assignment of Trademarks with Schedule A#page1.tif			
source=2017 05 04 Assignment of Trademarks with Schedule A#page2.tif			
source=2017 05 04 Assignment of Trademarks with Schedule A#page3.tif			

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ASSIGNMENT OF TRADEMARKS

WHEREAS, Pacific Resorts Investments Limited, a British Virgin Islands Limited Liability Company, having a principal place of business at 400 East Main Street c/o Reese Henry & Company, Inc. Aspen Colorado 81611 (hereinafter "Assignor"), has adopted, is the owner of, has used and is using the trademarks registered at the United States Patent and Trademark Office as set forth on annexed Schedule "A", and is using the same marks as common law trademarks in the country of Fiji and throughout the world where Assignor may have common law rights in such marks (hereinafter referred to as the "Trademarks"); and

WHEREAS, ACK Wakaya Holdings LLC, a Delaware limited liability company with a place of business at 1675 S. State St., Ste B, Dover, Delaware 19901 (hereinafter "Assignee"), effective on [Closing Date] acquired all right, title and interest in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the registrations thereof as set forth on annexed Schedule "A"; and

WHEREAS, it is desired that the assignment of the Trademarks identified on annexed Schedule "A" be made of record in the United States Patent and Trademark Office.

WHEREAS, it is desired that all rights of priority and all worldwide common law rights, if any, based on the annexed marks be assigned to Assignee.

NOW, THEREFORE, in consideration of good and valuable consideration as set forth in the Business and Asset Sale Agreement dated July 14, 2016 by and between Wakaya Club Limited (an affiliate of Assignor) and ACK Wakaya Holdings LLC (Assignee), the receipt and sufficiency of which are hereby acknowledged, the Assignor, as of the above date did hereby sell, assign, transfer and convey unto Assignee all of its rights, title and interest in and to each of the aforesaid Trademarks, in the United States, Fiji and throughout the world, including any causes of action relating to said Trademarks, claims for damages, profits and costs, both in equity and law, for any infringement or infringements of said Trademark rights accruing on or before the date of the Assignment, together with the good will of the business symbolized by the Trademarks, and including the registrations thereof as set forth on annexed Schedule "A."

[Signatures on Following Page]

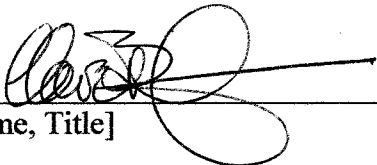
Executed this 4th day of May, 2017, at San Diego, California.

Pacific Resorts Investments Limited (the Assignor)
By: Gilvest, L.P., a Delaware limited partnership
Its: Manager

By: Newgil Investments, LLC, a Colorado limited liability company
Its: General Partner


By:  _____
David Gilmour, Manager

ACK Wakaya Holdings LLC (the Assignee)

By:  _____
[Name, Title]

[Signature Page to Assignment of Trademarks]

SCHEDULE "A"

Mark	Country	Reg.No.	Date of Registration	Serial No.	Date of Application
WAKAYA	U.S.	4,156,878	06/12/2012	85/377,847	07/21/2011
WAKAYA CLUB & SPA PRIVATE ISLAND RESORT, FIJI, (THE) and Design 	U.S.	4,549,883	06/17/2014	85/377,844	07/21/2011
WAKAYA PRIVATE ISLAND – RESORT TO PERFECTION!	U.S.	N/A	N/A	86/271,943	05/05/2014