TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM428904

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Voxx International Corporation		05/17/2017	Corporation: DELAWARE
Audio Products International Corp.		05/17/2017	Company: ONTARIO
Klipsch Group, Inc.		05/17/2017	Corporation: DELAWARE
Voxx Electronics Corp.		05/17/2017	Corporation: DELAWARE
Code Systems, Inc.		05/17/2017	Corporation: DELAWARE
Electronics Trademark Holding Company, LLC		05/17/2017	Limited Liability Company: DELAWARE
Omega Research and Development Technology LLC		05/17/2017	Limited Liability Company: DELAWARE
Voxxhirschmann Corporation		05/17/2017	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association	
Street Address:	ress: 100 Park Avenue, 14th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10017	
Entity Type:	Association: UNITED STATES	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	2360503	CAR SHOW
Registration Number:	2615727	
Registration Number:	2726804	DOLPHIN
Registration Number:	2202467	ROSEN

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 614-280-3566

Email: james.murray@wolterskluwer.com

TRADEMARK REEL: 006069 FRAME: 0033

JP \$115.00 2360503

900407366

Correspondent Name: James Murray

Address Line 1: 4400 Easton Commons Way, Suite 125

Address Line 2: CT Corporation

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Joanne BL Arnold	
SIGNATURE:	/Joanne BL Arnold/	
DATE SIGNED:	05/25/2017	

Total Attachments: 10

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AMENDMENT NO. 1 TO TRADEMARK SECURITY AGREEMENT

AMENDMENT NO. 1 TO TRADEMARK SECURITY AGREEMENT (this "Amendment"), made as May 17, 2017, by and among the Grantors listed on the signature pages hereof (collectively, jointly and severally, "Grantors" and each individually, a "Grantor"), and WELLS FARGO BANK, NATIONAL ASSOCIATION, a national banking association ("Wells"), in its capacity as agent for the Lender Group and the Bank Product Providers (in such capacity, together with its successors and assigns in such capacity, "Agent"). Unless otherwise defined herein, all capitalized terms used herein which are not defined shall have the meanings given to such terms in the Trademark Security Agreement (as defined below).

WITNESSETH:

WHEREAS, Grantors and Wells are parties to the Trademark Security Agreement, April 26, 2016 (as amended hereby and as the same may hereafter be further amended, modified, supplemented, extended, renewed, restated or replaced, the "<u>Trademark Security Agreement</u>") and recorded with the Trademark Division of the United States Patent and Trademark Office on May 23, 2016 at Reel/Frame 5799/0229;

WHEREAS, pursuant to the Trademark Security Agreement, each Grantor has, among other things, granted to Wells a security interest in all of its present and future Trademarks and Trademark applications, together with certain related assets, and has agreed to execute and deliver to Wells all agreements and documents as requested by Wells to evidence the security interests of Wells therein;

WHEREAS, certain Grantors have adopted, used and is using, and is the owner of the entire right, title, and interest in and to the additional trademarks, trade names, trade styles, terms, service marks, designs and applications therefor and internet domain names registered or filed with the United States Patent and Trademark Office described in Schedule A hereto and made a part hereof (collectively, the "Additional Trademarks"); and

WHEREAS, each Grantor is obligated to grant a security interest in and pledge all such Additional Trademarks and Additional Trademark Collateral (as hereinafter defined) to Wells, as provided by the terms and conditions of the Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor and Wells hereby agree as follows:

1. Amendment to Trademark Security Agreement.

- (a) Without limiting any of the Trademark Collateral otherwise described in the Trademark Security Agreement, Schedule I to the Trademark Security Agreement is hereby amended to include, in addition and not by way of limitation, the additional Trademark Collateral consisting of the Additional Trademarks and other Trademark Collateral related thereto (such Additional Trademarks and Trademark Collateral related thereto being referred to herein as the "Additional Trademark Collateral").
- (b) All references to the term "Trademark Collateral" in the Trademark Security Agreement shall be deemed and each such reference is hereby amended to include, in addition and not in limitation, all of the Additional Trademark Collateral and the other assets described in Section 2 of this Amendment.

- 2. <u>Confirmation of Grant of Security Interest</u>. Without limiting the grant of the security interest to Wells set forth in Section 1 of the Trademark Security Agreement or any other provisions thereof, each Grantor hereby confirms, reaffirms and restates its prior grant of Trademark Collateral to Wells, and hereby grants to Wells a continuing security interest in and a general lien upon the Additional Trademark Collateral.
- 3. <u>Representations, Warranties and Covenants</u>. All of the representations, warranties and covenants with respect to the Trademark Collateral set forth in the Trademark Security Agreement shall apply to the Additional Trademark Collateral and other assets described in Section 2 of this Amendment.
- 4. <u>Effect of this Amendment</u>. Except as expressly amended pursuant hereto, no other changes or modifications to the Trademark Security Agreement or waivers of or consents under any provisions thereof are intended or implied, and in all other respects the Trademark Security Agreement is hereby specifically ratified, restated, and confirmed by all parties hereto as of the effective date hereof. To the extent any term or provision of this Amendment conflicts with any term or provision of the Trademark Security Agreement, the term or provision of this Amendment shall control. This Amendment and the Trademark Security Agreement shall be read and construed as one agreement.
- 5. <u>Counterparts</u>. This Amendment may be executed in any number of counterparts, but all of such counterparts shall together constitute but one and the same agreement. In making proof of this Amendment, it shall not be necessary to produce or account for more than one counterpart thereof signed by each of the parties hereto. This Amendment may be delivered by telecopier or other method of electronic transmission with the same force and effect as if it were a manually executed and delivered counterpart.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the parties hereto have caused this Amendment No. 1 to Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS: VOXX INTERNATIONAL CORPORATION By: Name: Charles M. Stoehr Title: Senior Vice President and CFO AUDIO PRODUCTS INTERNATIONAL CORP. By: Name: T. Paul Jacobs Title: Chief Executive Officer KLIPSCH GROUPLING Name: Charles M. Stochr Title: Vice President CODE-SYSTEMS, INC Charles M. Stochr Name: Title: Chief Financial Officer VOXX ELECTRONICS CORP. By: Name: Loriann Shelton Title: CFO, Secretary, Treasurer ELECTRONICS TRADEMARK HOLDING COMPANY, LLC By: Voxx International Corporation, Sole Member By: Name: Charles M. Stoehr Title: Senior Vice President and CFO OMEGA RESEARCH AND DEVELOPMENT TECHNOLOGY LLC

[Signature Page to Amendment No. 1 to Trademark Scourity Agreement]

By:

Name: Loriann Shelton Title: Secretary IN WITNESS WHEREOF, the parties hereto have caused this Amendment No. 1 to Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:

VOXX INTERNATIONAL CORPORATION Name: Charles M. Stoehr Title: Senior Vice President and CFO AUDIO PRODUCTS INTERNATIONAL CORP. By: Name: T. Paul Jacobs Title: Chief Executive Officer KLIPSCH GROUP, INC. By: Name: Charles M. Stochr Title: Vice President CODE SYSTEMS, INC. By: Name: Charles M. Stoehr Title: Chief Financial Officer VOXX ELECTRONICS CORP. By: Name: Loriann Shelton Title: CFO, Secretary, Treasurer ELECTRONICS TRADEMARK HOLDING COMPANY, LLC By: Voxx International Corporation, Sole Member By: Name: Charles M. Stoehr Title: Senior Vice President and CFO OMEGA RESEARCH AND DEVELOPMENT TECHNOLOGY ILC Name: Loriann Shelton

[Signature Page to Amendment No. 1 to Trademark Security Agreement]

Title: Secretary

IN WITNESS WHEREOF, the parties hereto have caused this Amendment No. 1 to Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS: VOXX INTERNATIONAL CORPORATION

By:	
	e: Charles M. Stochr
Title	: Senior Vice President and CFO
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AUL	IO PRODUCTS INTERNATIONAL CORP.
By:	the same forces
Name	
Title:	Chief Executive Officer
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By:	
	: Charles M. Stoehr
Title:	Vice President
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COD	E SYSTEMS, INC.
By:	
Name	: Charles M. Stoehr
	Chief Financial Officer
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By:	WARRY WARRANT TO THE PARTY OF T
	Loriann Shelton
Title:	CFO, Secretary, Treasurer
ELEC	TRONICS TRADEMARK HOLDING
	PANY, LLC
By: V	oxx International Corporation, Sole Member
By:	
	Charles M. Stochr
Title:	Senior Vice President and CFO
OMEG	GA RESEARCH AND DEVELOPMENT
TECH	NOLOGY LLC
By:	
	Loriann Shelton
Title:	Secretary

[Signature Page to Amendment No. 1 to Trademark Security Agreement]

VOXXHIRSCHMANN CORPORATION

By: Charles M. Stoehr

Title: Vice President

[Signature Page to Amendment No. 1 to Trademark Security Agreement]

ACCEPTED AND ACKNOWLEDGED:

AGENT:

WELLS FARGO BANK, NATIONAL ASSOCIATION

By:
Name: _____
Title: ____

[Signature Page to Amendment No. I to Trademark Security Agreement]

$\underline{TRADEMARKS}$

Each of the following Trademarks are owned by VOXX Electronics Corporation.

Country	Trademark	Application Date	Serial Number	Registration Date	Registration Number
Maxion	CARSHOW	May 27,	348680 (5486807)	Nese 21. 2002	751385
Canada	CLEARVUE	August II. 2000	1670776	April 13, 2004	1MA607438
Canada	KOSEN	May 16, 2003	1141074	Jacoury A, 2008	YMA704063
Australia	ROSEN	May 14, 2002	912780	May 14, 2002	912780
EUCTM	ROSEN	April 25, 1997	323779	September 20, 1999	523779
United States	CARSHOW	February 14, 1997	75242290	June 20, 2006	2360503
United States	Design Only	October 21, 1999	75828524	Sapkenier I. 2002	2613727
United	IXILMIN	May 15, 2002	76406780	June 17, 2003	2724804
United	ROSEN	Soptombor 20, 1996	75169680	November 18,1998	2283467