

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM429339

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ACKNOWLEDGEMENT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
VALUED RELATIONSHIPS, INC.		05/31/2017	Corporation: OHIO
RECEIVING PARTY DATA			
Name:	STELLUS CAPITAL INVESTMENT CORPORATION, AS ADMINISTRATIVE AGENT		
Street Address:	4400 POST OAK PARKWAY		
Internal Address:	SUITE 2200		
City:	HOUSTON		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	87449666	VRI	
Serial Number:	87449681	VRI	
Serial Number:	87449689	HERE TO HELP	
Serial Number:	87449698	VRI CONNECT	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com, sandraday@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	036760-172		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		

OP \$115.00 87449666

DATE SIGNED:	05/31/2017
Total Attachments: 3 source=Executed Trademark_Security_Agreement_-_VRI#page1.tif source=Executed Trademark_Security_Agreement_-_VRI#page2.tif source=Executed Trademark_Security_Agreement_-_VRI#page3.tif	

ACKNOWLEDGMENT OF SECURITY INTEREST IN TRADEMARKS

May 31, 2017

WHEREAS, Valued Relationships, Inc., an Ohio corporation (“Grantor”), has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, Grantor has entered into a Guaranty and Collateral Agreement, dated as of May 31, 2017 (by and among Grantor, Administrative Agent (as defined below), and certain other loan parties from time to time party thereto, as amended, restated, supplemented or otherwise modified from time to time in accordance with its terms, the “Guaranty and Collateral Agreement”), in favor of Stellus Capital Investment Corporation, as administrative agent for certain lenders (in such capacity, “Administrative Agent”);

WHEREAS, pursuant to the Guaranty and Collateral Agreement, Grantor has granted to Administrative Agent a continuing security interest in all right, title and interest of Grantor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Obligations (as defined in the Guaranty and Collateral Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Administrative Agent for the benefit of certain lenders a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.


Grantor does hereby further acknowledge and affirm that the rights and remedies of Administrative Agent with respect to the Collateral are more fully set forth in the Guaranty and Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Remainder of Page Intentionally Left Blank; Signature Page Follows]

IN WITNESS WHEREOF, Grantor has caused this Acknowledgment to be duly executed by its officer thereunto duly authorized as of the date first written above.

GRANTOR:

VALUED RELATIONSHIPS, INC.

By: 
Name: CHRIS HENRIKSEN
Title: CEO

TRADEMARK SECURITY AGREEMENT
VRI INTERMEDIATE HOLDINGS, LLC

TRADEMARK
REEL: 006073 FRAME: 0154

SCHEDULE 1 TO
ACKNOWLEDGMENT OF SECURITY INTEREST IN TRADEMARKS

REGISTERED AND UNREGISTERED TRADEMARKS

TRADEMARKS	U.S. SERIAL NO.	U.S. REGISTRATION
VRI	87/449,666	05/15/17
VRI Logo	87/449,681	05/15/17
HERE TO HELP	87/449,689	05/15/17
VRI CONNECT	87/449,698	05/15/17