

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM429483

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		05/31/2017	national association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Graton Economic Development Authority		
Street Address:	6400 Redwood Drive, Suite 300		
City:	Rohnert Park		
State/Country:	CALIFORNIA		
Postal Code:	94928		
Entity Type:	unincorporated governmental instrumentality of the Federated Indians of Graton Rancheria, a federally recognized Indian tribe: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4539349	GRATON RESORT & CASINO	
Registration Number:	4552679	GRATON RESORT & CASINO	
Serial Number:	86361785	630 PARK	
Serial Number:	86361793	G BAR	
Serial Number:	86321955	GRATON RESORT & CASINO	
Serial Number:	86321944	GRATON RESORT & CASINO	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		
Address Line 4:	Los Angeles, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	042541-0033		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	05/31/2017		

OP \$165.00 4539349

Total Attachments: 5

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**RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY**

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY, dated May 31, 2017 ("Release"), is made and entered into among BANK OF AMERICA, N.A., as collateral agent under the Intercreditor Agreement (as defined in the Credit Agreement (as defined below)) (in such capacity, together with its successors and assigns in such capacity, the "Collateral Agent"), the GRATON ECONOMIC DEVELOPMENT AUTHORITY (the "Borrower"), an unincorporated governmental instrumentality of the Tribe (as defined below), and the FEDERATED INDIANS OF GRATON RANCHERIA, a federally recognized Indian tribe (the "Tribe").

WHEREAS, the Borrower, the Tribe, the lenders party thereto and Bank of America, N.A., as administrative agent, entered into that certain Revolving Credit and Term Loan Agreement, dated as of December 23, 2014 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), and all capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement;

WHEREAS, the Borrower, the Tribe and the Collateral Agent are parties to that certain Security Agreement, dated as of August 22, 2012 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), pursuant to which the Borrower has granted a security interest to the Collateral Agent in substantially all of its assets, to secure, among other things, its obligations under the Credit Agreement;

WHEREAS, in connection with the Security Agreement, the Borrower, the Tribe and the Collateral Agent entered into that certain Intellectual Property Security Agreement, dated as of December 23, 2014 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement"), pursuant to which the Borrower granted to the Collateral Agent a security interest in and continuing lien on all of the Borrower's rights, priorities and privileges in, to and under the Intellectual Property Collateral (as defined in the IP Security Agreement), including the trademark registrations and trademark applications set forth in Schedule A attached hereto (collectively, the "Released Collateral"); and

WHEREAS, all of the Borrower's obligations under the Credit Agreement have been satisfied and all liens under the Security Agreement and the IP Security Agreement have been terminated, and the Collateral Agent wishes to terminate and release all security interests, pledges, assignments, mortgages and liens of record granted to it in the Released Collateral under the Security Agreement and the IP Security Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained herein and other good and valuable consideration, receipt of which is hereby acknowledged, the parties hereto agree as follows:

1. Release. The Collateral Agent hereby discharges, terminates and releases all security interests, pledges, assignments, mortgages and liens granted to it (collectively, "Security Interests") in the Released Collateral under the IP Security Agreement, and agrees that all of its security interests in the Released Collateral are hereby discharged, terminated and released and hereby transfers and assigns to the Borrower any and all right, title and interest that Collateral Agent may have obtained in, to and under the Released Collateral under the Security Agreement or the IP Security Agreement.

2. Perfection. Each of the parties hereto hereby authorizes the Director of the United States Copyright Office and the United States Patent and Trademark Office to record this Release to reflect the release of security interests and reassignment of any interests with respect to the Released Collateral.

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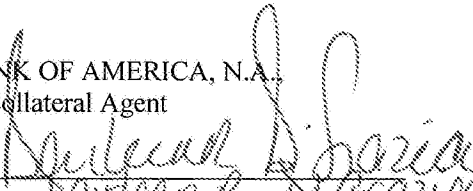
IN WITNESS WHEREOF, the parties have executed this Release as of the date first above-mentioned.

BANK OF AMERICA, N.A.
as Collateral Agent

By:

Name:

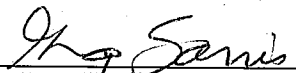
Title:


Nuneen K. Durrain
Vice President

[Signature Page to IP Release]

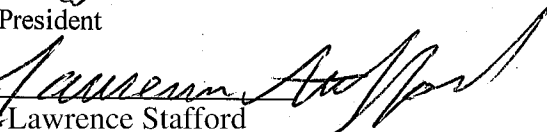
TRADEMARK
REEL: 006074 FRAME: 0062

GRATON ECONOMIC DEVELOPMENT AUTHORITY

By: 

Name: Greg Sarris

Title: President

By: 

Name: Lawrence Stafford

Title: Secretary

FEDERATED INDIANS OF GRATON RANCHERIA

By: 

Name: Greg Sarris

Title: Chairman

[Signature Page to IP Release]

SCHEDULE A

RELEASED INTELLECTUAL PROPERTY

Copyrights

None.

Copyright Licenses

None.

Patents

None.

Patent Licenses

None.

Trademarks

Graton Economic Development Authority

GRATON RESORT & CASINO (and Design)

Reg. No. 4,539,349

GRATON RESORT & CASINO (and Design)

Reg. No. 4,552,679

630 PARK

Appl. No. 86/361,785

G BAR (and Design)

Appl. No.. 86/361,793

GRATON RESORT & CASINO

Appl. No. 86/321,955

GRATON RESORT & CASINO

Appl. No. 86/321,944

Trademark Licenses

None.

Trade Secret Licenses

None.

Schedule A-1

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