

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM430100

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Amsted Rail Company, Inc.		05/31/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	135 South LaSalle Street		
Internal Address:	Mail Code: IL4-135-09-61		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603-4157		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 20			
Property Type	Number	Word Mark	
Registration Number:	5073312	RAILYTICS	
Registration Number:	5072536	RYNO RING	
Registration Number:	4835871	QUIK DRAW	
Registration Number:	4835869	KEY-GARD	
Registration Number:	4835751	RFTRAX	
Registration Number:	4024322	IONX EDGE	
Registration Number:	4024321	IONX	
Registration Number:	2786124	ASF-KEYSTONE	
Registration Number:	0881172	PEACOCK	
Serial Number:	87438123	SMART TRAIN	
Serial Number:	87349046	IBEX	
Serial Number:	87304428	ELLCON	
Serial Number:	87304347	ELLCON-NATIONAL	
Serial Number:	87061661	TRAKMASTER	
Serial Number:	87051329	INNO-SPIN	
Serial Number:	87051257	INNO-SPIN	
Serial Number:	87050685	AMRIDE	
Serial Number:	86971450	INFORMATION FROM THE EDGE	

OP \$515.00 5073312

Property Type	Number	Word Mark
Serial Number:	86343234	ENDURANCE
Serial Number:	86288933	TWIN PACK PLUS

CORRESPONDENCE DATA

Fax Number: 9192868199
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9192868000
Email: PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC
Address Line 1: 3015 Carrington Mill Blvd., Suite 400
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	017625.4881
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	06/06/2017

Total Attachments: 4
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Fourth Amended and Restated Security and Pledge Agreement dated as of May 31, 2017 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

Very truly yours,

AMSTED RAIL COMPANY, INC.,
a Delaware corporation

By: 

Name: Luke Penskar
Title: Attorney in Fact

Amsted Industries Incorporated
180 N. Stetson Avenue, Suite 1800
Chicago, IL 60601
Attention: Luke Penskar
Phone: 312-819-8506
E-mail:

lpenskar@amsted.com

AMSTED INDUSTRIES INCORPORATED
NOTICE OF GRANT OF SECURITY INTERESTS IN TRADEMARKS

TRADEMARK
REEL: 006077 FRAME: 0511

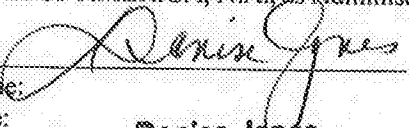
Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:

Name:

Title:



Denise Jones
Vice President

AMSTED INDUSTRIES INCORPORATED
NOTICE OF GRANT OF SECURITY INTERESTS IN TRADEMARKS

TRADEMARK
REEL: 006077 FRAME: 0512

Schedule 1

Amsted Rail Company, Inc.
(Delaware Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
RAILYTICS	5073312	11/01/16
RYNO RING	5072536	11/01/16
QUIK DRAW	4835871	10/20/15
KEY-GARD	4835869	10/20/15
RFTRAX	4835751	10/20/15
IONX EDGE	4024322	09/13/11
IONX	4024321	09/13/11
ASF-KEYSTONE	2786124	11/25/03
PEACOCK	0881172	11/25/69

Trademark Applications

Mark	Appl. No.	Filing Date
SMART TRAIN	87438123	05/05/17
IBEX	87349046	02/24/17
ELLCON	87304428	01/17/17
ELLCON-NATIONAL	87304347	01/17/17
TRAKMASTER	87061661	06/06/16
INNO-SPIN	87051329	05/26/16
INNO-SPIN	87051257	05/26/16
AMRIDE	87050685	05/26/16
INFORMATION FROM THE EDGE	86971450	04/11/16
ENDURANCE	86343234	07/21/14
TWIN PACK PLUS	86288933	05/22/14