

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM430512

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
MENDOCINO WINE GROUP, LLC		06/02/2017	Limited Liability Company: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	COMERICA BANK		
<b>Street Address:</b>	39200 W. Six Mile Road		
<b>City:</b>	Livonia		
<b>State/Country:</b>	MICHIGAN		
<b>Postal Code:</b>	48152		
<b>Entity Type:</b>	National Banking Association: TEXAS		
<b>PROPERTY NUMBERS Total: 20</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87162325	CHASE RANCH	
<b>Serial Number:</b>	86633576		
<b>Serial Number:</b>	86633632	DEEP ROOTS LEGENDARY WINES	
<b>Registration Number:</b>	4512537	MONIKER	
<b>Registration Number:</b>	4604821	M MONIKER	
<b>Serial Number:</b>	86633677	M	
<b>Registration Number:</b>	4874235		
<b>Registration Number:</b>	4874238		
<b>Registration Number:</b>	4769203	RHIZOTRON	
<b>Registration Number:</b>	4795542	STUMBLING GOAT	
<b>Registration Number:</b>	4877383	SUSTAINABLE RED	
<b>Registration Number:</b>	4877381	SUSTAINABLE WHITE	
<b>Serial Number:</b>	86633538	TRUE GRIT	
<b>Serial Number:</b>	87063450	TRUE GRIT	
<b>Registration Number:</b>	4902155	WOODEN BOY	
<b>Registration Number:</b>	4258813	SLICES	
<b>Registration Number:</b>	4162450	JELLYBEAN	
<b>Registration Number:</b>	4414315	JELLYBEAN	
<b>Registration Number:</b>	4833363	TIE DYE	
<b>TRADEMARK</b>			

CH \$515.00 87162325

Property Type	Number	Word Mark
Registration Number:	4561574	
<b>CORRESPONDENCE DATA</b>		
Fax Number:	2138960400	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	213-891-5607	
Email:	crachina@buchalter.com	
Correspondent Name:	Corina Rachina	
Address Line 1:	1000 Wilshire Blvd.	
Address Line 2:	12th Floor	
Address Line 4:	Los Angeles, CALIFORNIA 90017	
NAME OF SUBMITTER:	Corina Rachina	
SIGNATURE:	/s/ Corina Rachina	
DATE SIGNED:	06/08/2017	
<b>Total Attachments: 3</b>		
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

**June 2, 2017**

**MENDOCINO WINE GROUP, LLC** a California limited liability company, whose address is 501 Parducci Road, Ukiah, California 95482 ( the "Debtor") hereby acknowledges that it has granted to **COMERICA BANK**, whose address is Livonia Operation Center, 39200 W. Six Mile Road, Livonia, Michigan 48152 (the "Secured Party"), a security interest in and to all of the Debtor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the "Trademarks"), together with the goodwill and assets of the business.

The terms and conditions of the aforementioned security interest are contained in that certain Amended and Restated Loan and Security Agreement dated as of January 31, 2017 (the "Agreement"), between Debtor, as borrower, and Secured Party. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the Trademarks, Patents and Copyrights.

*[Remainder of Page Intentionally Blank]*

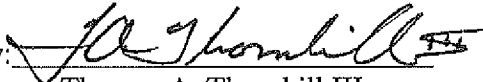
*[Signature Page to Follow]*

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

**DEBTOR:**

**MENDOCINO WINE GROUP, LLC,**  
a California limited liability company

By: Thornhill Management Corporation,  
a California corporation,  
Its Manager

By:   
Name: Thomas A. Thornhill III  
Title: President

MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY

**EXHIBIT A  
TRADEMARKS**

<b>Trademark</b>	<b>Serial No.</b>	<b>Reg. No.</b>	<b>Status</b>
CHASE RANCH	87162325		
DEEP ROOTS LEGENDARY WINES	86633632		
MONIKER (words only)	85921763	4512537	REGISTERED
MONIKER (logo with words)		4604821	REGISTERED
MONIKER (logo without words)	86178626	4604821	REGISTERED
M	86633677	4872343	REGISTERED
PARDUCCI Quincunx Logo	86633699	4874235	REGISTERED
PAUL DOLAN Cresent Logo	86633713	4874238	REGISTERED
RHIZOTRON	85921933	4769203	REGISTERED
STUMBLING GOAT	85682857	4795542	REGISTERED
SUSTAINABLE RED (principle register)	86634602	4877383	REGISTERED
SUSTAINABLE WHITE (principle register)	86634545	4877381	REGISTERED
TRUE GRIT (alcohol, except wine)	86633538	NOTICE OF ALLOWANCE ISSUED	
TRUE GRIT (Barbecues, Utensils, Sauce & spices)	87063450	NOTICE OF ALLOWANCE ISSUED	
TRUE GRIT Boots Logo	86633576	NOTICE OF ALLOWANCE ISSUED	
WOODEN BOY	85684279	4902155	REGISTERED
SLICES	85429874	4258813	REGISTERED
JELLYBEAN	85397819	4162450	REGISTERED
JELLYBEAN	85861377	4414315	REGISTERED
TIE DYE	86392163	4833363	REGISTERED
DESIGN MARK (Slices)	85861977	4561574	REGISTERED

Exhibit A