

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM430540

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bregal Sagemount I, L.P.		05/15/2017	Limited Partnership: CHANNEL ISLANDS
RECEIVING PARTY DATA			
Name:	Key Health Group, Inc.		
Street Address:	30699 Russell Ranch Road, Suite 175		
City:	Westlake Village		
State/Country:	CALIFORNIA		
Postal Code:	91362		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4405894	KEY HEALTH	
Registration Number:	4387031	KEY HEALTH	
Registration Number:	3304249	KEY HEALTH	
Registration Number:	3192669	KEY HEALTH	
Registration Number:	4181737	ACCIDENTMEDS	
CORRESPONDENCE DATA			
Fax Number:	4142974900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	414-319-7153		
Email:	mtraut@foley.com,jolsen@foley.com		
Correspondent Name:	Maximilian W. Traut		
Address Line 1:	777 East Wisconsin Avenue		
Address Line 4:	Milwaukee, WISCONSIN 53202		
NAME OF SUBMITTER:	Maximilian W. Traut		
SIGNATURE:	/Maximilian Traut/		
DATE SIGNED:	06/08/2017		
Total Attachments: 3			
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**RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of May 15, 2017 is made by Bregal Sagemount I, L.P. (“Investor”), under that certain Trademark Security Agreement, dated as of July 1, 2014, recorded in the Trademark Assignment database of the United States Patent and Trademark Office on July 3, 2014 at Reel/Frame 5316/0351 (as amended, restated, supplemented or otherwise modified from time to time) (the “TM Security Agreement”) (terms used in this Release and not herein defined shall have the meanings set forth in the TM Security Agreement).

WHEREAS, pursuant to the TM Security Agreement, the Grantor granted to Investor a security interest in certain trademarks set forth in Annex I attached hereto (the “Trademarks”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Investor hereby terminates, releases and discharges without representation, recourse or warranty whatsoever, all of its security interest in and to all of its right, title and interest in the Trademarks (including all goodwill of the business connected with the use of, and symbolized by, the Trademarks), granted pursuant to the TM Security Agreement, and Investor hereby retransfers and reassigns any and all such right, title and interest (if any) that Investor may have in the Trademarks to the Grantor.


This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York without giving effect to the conflict of law principles thereof except for Sections 5-1401 and 5-1402 of the New York General Obligations Law.

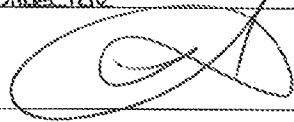
[Signature Page Follows]

IN WITNESS WHEREOF, the Investor has executed this Release as of the date first above written.

BREGAL SAGEMOUNT I L.P., a Jersey limited partnership

For and on behalf of Bregal Sagemount I, L.P., acting by its general partner Bregal North America General Partner Jersey Limited

By: 
Name: Colin James Dorn
Title: Director

By: 
Name: John Hammill
Title: Director

ANNEX I

Trademarks

1. REGISTERED TRADEMARKS

Trademark	Owner	Application Date	Registration Date	Registration Number
KEY HEALTH	Key Health Group, Inc.	10-23-2012	09-24-2013	4,405,894
KEY HEALTH	Key Health Group, Inc.	10-23-2012	08-20-2013	4,387,031
KEY HEALTH	Key Health Group, Inc.	12-19-2005	10-2-2007	3,304,249
Key Health	Key Health Group, Inc.	12-20-2005	1-2-2007	3,192,669
AccidentMeds	Key Health Group, Inc.	02-23-2011	07-31-2013	4,181,737