# OP \$90.00 87297494

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM431041

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	First Lien Trademark Security Agreement	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
FCI Federal, LLC		06/12/2017	Limited Liability Company: VIRGINIA

### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as Collateral Agent	
Street Address:	901 Main St., Mail Code: TX1-492-14-06	
City:	Dallas	
State/Country:	TEXAS	
Postal Code:	75202-3714	
Entity Type:	National Banking Association: UNITED STATES	

# **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Serial Number:	87297494	PROCEED
Serial Number:	87297486	FCI FEDERAL
Serial Number:	87304532	TEAM FCI FEDERAL

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 614-280-3546

Email: nancy.wiford@wolterskluwer.com

Correspondent Name: Nancy Wiford

**Address Line 1:** 4400 Easton Commons Way, Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera	
SIGNATURE:	/Elaine Carrera/	
DATE SIGNED:	06/13/2017	

## **Total Attachments: 6**

source=PAE - FL Trademark (FCI)(89990946\_2\_US-DOCS)#page1.tif source=PAE - FL Trademark (FCI)(89990946\_2\_US-DOCS)#page2.tif source=PAE - FL Trademark (FCI)(89990946\_2\_US-DOCS)#page3.tif

source=PAE - FL Trademark (FCI)(89990946\_2\_US-DOCS)#page4.tif source=PAE - FL Trademark (FCI)(89990946\_2\_US-DOCS)#page5.tif source=PAE - FL Trademark (FCI)(89990946\_2\_US-DOCS)#page6.tif

#### First Lien Trademark Security Agreement

**First Lien Trademark Security Agreement**, dated as of June 12, 2017, made by the undersigned grantor (the "<u>Grantor</u>"), in favor of BANK OF AMERICA, N.A., in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the "<u>Collateral Agent</u>").

#### $\underline{\mathbf{W}}$ ITNESSETH:

WHEREAS, the Grantor is party to that certain First Lien Security Agreement of even date herewith (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this First Lien Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Creditors, to enter into the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Creditors a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of such Grantor:
- (a) Trademarks of such Grantor listed on Schedule I attached hereto (in no event shall Collateral include any application for registration of a trademark filed with the United States Patent and Trademark Office ("PTO") on an intent-to-use basis until such time (if any) as a statement of use or amendment to allege use is accepted by the PTO);
  - (b) all Goodwill associated with such Trademarks; and
  - (c) all Proceeds of any and all of the foregoing (other than Excluded Collateral).
- SECTION 3. Security Agreement. The security interest granted pursuant to this First Lien Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this First Lien Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.
- SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this First Lien Trademark Security Agreement.
  - SECTION 5. Counterparts. This First Lien Trademark Security Agreement may be

executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this First Lien Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. Governing Law. This First Lien Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this First Lien Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[signature page follows]

[First Lien - Trademark Security Agreement]

IN WITNESS WHEREOF, the Grantor has caused this First Lien Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

PCI FEDERAL, LLC

33v

Name: Stephanie Finn

Title: Secretary

Accepted and Agreed:

BANK OF AMERICA, N.A., as Collateral Agent

By:

Name:

Title:

[First Lien - Trademark Security Agreement]

Accepted and Agreed:

BANK OF AMERICA, N.A., as Collateral Agent

Title: Vice President

# **SCHEDULE I**

to

# FIRST LIEN TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

**Trademark Registrations:** 

None.

**Trademark Applications:** 

**RECORDED: 06/13/2017** 

OWNER	APPLICATION NUMBER	TRADEMARK
FCI Federal, LLC	87297494	PROCEED
FCI Federal, LLC	87297486	FCI FEDERAL
FCI Federal, LLC	87304532	TEAM FCI FEDERAL

[First Lien - Trademark Security Agreement]