# OP \$40.00 77671295

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM431814

Stylesheet Version v1.2

| SUBMISSION TYPE:      | NEW ASSIGNMENT                                 |  |  |
|-----------------------|--|--|--|
| NATURE OF CONVEYANCE: | Grant of Security Interest in Trademark Rights |  |  |

#### **CONVEYING PARTY DATA**

| Name                                       | Formerly | Execution Date | Entity Type                            |
|--|----------|----------------|--|
| Douglas Products and Packaging Company LLC |          | 06/12/2017     | Limited Liability Company:<br>MISSOURI |

#### **RECEIVING PARTY DATA**

| Name:           | Stellus Capital Investment Corporation, as Administrative Agent |  |  |  |
|-----------------|---|--|--|--|
| Street Address: | 4400 Post Oak Parkway, Suite 2200                               |  |  |  |
| City:           | Houston   |  |  |  |
| State/Country:  | TEXAS   |  |  |  |
| Postal Code:    | 77027   |  |  |  |
| Entity Type:    | Corporation: MARYLAND   |  |  |  |

#### **PROPERTY NUMBERS Total: 1**

| Property Type  | Number   | Word Mark   |
|----------------|----------|-------------|
| Serial Number: | 77671295 | MASTER FUME |

## **CORRESPONDENCE DATA**

**Fax Number:** 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 9192868000

Email: PTO TMconfirmation@mvalaw.com, amberwest@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 Carrington Mill Blvd., Suite 400
Address Line 4: Morrisville, NORTH CAROLINA 27560

| ATTORNEY DOCKET NUMBER: | 036760.096       |
|-------------------------|------------------|
| NAME OF SUBMITTER:      | John Slaughter   |
| SIGNATURE:              | /john slaughter/ |
| DATE SIGNED:            | 06/20/2017       |

#### **Total Attachments: 6**

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### Grant of Security Interest in Trademark Rights

THIS GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), effective as of June 12, 2017 is made by Douglas Products and Packaging Company LLC, a Missouri limited liability company ("Grantor") in favor of STELLUS CAPITAL INVESTMENT CORPORATION, in its capacity as administrative agent (in such capacity, together with its successors and assigns, the "Administrative Agent") for the benefit of the Secured Parties from time to time party to that certain Second Lien Credit and Guaranty Agreement, dated as of June 30, 2015 (as may be amended, amended and restated, joined, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Fumigation Intermediate Holdings, LLC, a Delaware limited liability company ("Merger Sub"), and such other Persons joined thereto from time to time as a Borrower or otherwise becoming a Borrower thereunder (together with Merger Sub, each a "Borrower" and, collectively, the "Borrowers"), the Guarantors time to time party thereto, the Lenders time to time party thereto, the Administrative Agent and the other agents party thereto.

# <u>WITNESSETH</u>:

WHEREAS, pursuant to the Credit Agreement, the Lenders have agreed to make Loans and provide other financial accommodations to the Grantor upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Grantor has executed and delivered a Security and Pledge Agreement, dated as of June 30, 2015 (as may be amended, amended and restated, joined, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of the Administrative Agent for the benefit of the Secured Parties:

WHEREAS, pursuant to the Security Agreement, the Grantor has pledged and granted to the Administrative Agent for the benefit of the Secured Parties, a continuing security interest in all Intellectual Property, including the Trademarks and Trademark Licenses; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and in order to induce the Lenders to make Loans and provide other financial accommodations to the Grantor pursuant to the Credit Agreement, the Grantor agree, for the benefit of the Administrative Agent and the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Security Agreement or if not defined therein, in the Credit Agreement, and as this Agreement shall be subject to the rules of

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interpretation set forth in <u>Section 1.02</u> of the Credit Agreement, which rules of interpretation are incorporated herein by this reference, *mutatis mutandis*.

SECTION 2. Grant of Security Interest. The Grantor hereby grants to the Administrative Agent, on behalf and for the benefit of the Secured Parties, and to secure the prompt and complete payment and performance of all of Grantor's Obligations, a security interest in all of their right, title and interest in, to and under the Grantor's Trademarks and Trademark Licenses (including, without limitation, those items listed on Schedule A hereto) (collectively, the "Trademark Collateral").

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Administrative Agent for the benefit of the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Administrative Agent and the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. Grantor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent and the Lenders with respect to the security interest in the Trademarks and Trademark Licenses granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including, without limitation, the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 5. <u>Security Agreement</u>. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Administrative Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

SECTION 6. <u>Intercreditor Agreement</u>. Anything herein to the contrary notwithstanding, the liens and security interests securing the obligations evidenced by this Agreement or the Credit Agreement, the exercise of any right or remedy with respect thereto, and certain of the rights of the holders of the Secured Obligations are subject to the provisions of the Intercreditor Agreement dated as of June 30, 2015, (as amended, restated, supplemented, or otherwise modified from time to time, the "<u>Intercreditor Agreement</u>"), by and between CIT Finance LLC, as First Lien Agent, and Stellus Capital Investment Corporation, as Second Lien Agent. In the event of any conflict between the terms of the Intercreditor Agreement and this Agreement, the terms of the Intercreditor Agreement shall govern and control.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same

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original.

SECTION 7. CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION. THIS AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN <u>SECTIONS 20</u> AND <u>21</u> OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

[Signature page follows.]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the date first above written.

DOUGLAS PRODUCTS AND PACKAGING COMPANY LLC,

a Missouri limited liability company

By:

Name: Randall Eason Title: President

[Signature Page to Grant of Security Interest in Trademark Rights]

STELLUS CAPITAL INVESTMENT CORPORATION,

as Administrative Agent

Name: Title:

W. Todd Huskinson

**Authorized Signatory** 

# U.S. Trademark Registrations and Applications

Trademarks/Service marks granted by the US Patent and Trademark Office:

| Owner                          | Mark        | Serial No. | Reg Date. | Reg. No. |  |
|--------------------------------|-------------|------------|-----------|----------|--|
| Douglas Products and Packaging | Master Fume | 77671295   | 9/1/2009  | 3676082  |  |
| Company LLC                    |             |            |           |          |  |

| Trademark Applic |  |  |  |  |
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None.

**Trademark Licenses** 

None.

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