

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM432504

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	CHANGE OF NAME		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Transformair, Inc.		06/14/2016	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Molekule, Inc.		
<b>Street Address:</b>	3802 Spectrum Blvd. Ste. 143		
<b>City:</b>	Tampa		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	33612		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86891340	MOLEKULE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7042456515		
<b>Email:</b>	bdavis@vlplawgroup.com		
<b>Correspondent Name:</b>	Brian M. Davis		
<b>Address Line 1:</b>	5960 Fairview Rd; Suite 400		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28210		
<b>NAME OF SUBMITTER:</b>	Brian M. Davis		
<b>SIGNATURE:</b>	/Brian M. Davis/		
<b>DATE SIGNED:</b>	06/26/2017		
<b>Total Attachments: 3</b>			
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# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "TRANSFORMAIR, INC.", CHANGING ITS NAME FROM "TRANSFORMAIR, INC." TO "MOLEKULE, INC.", FILED IN THIS OFFICE ON THE FOURTEENTH DAY OF JUNE, A.D. 2016, AT 1 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.



  
Jeffrey W. Bullock, Secretary of State

5694548 8100  
SR# 20164449700

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202488101  
Date: 06-14-16

**TRADEMARK**  
**REEL: 006090 FRAME: 0446**

**CERTIFICATE OF AMENDMENT**

**OF THE**

**RESTATED CERTIFICATE OF INCORPORATION**

**OF**

**TRANSFORMAIR, INC.**

Pursuant to Section 242 of the General Corporation Law of the State of Delaware, Transformair, Inc., a corporation organized and existing under the General Corporation Law of the State of Delaware (the "*Corporation*"), does hereby certify that:

**FIRST:** The name of this corporation is "Transformair, Inc." This Corporation was first formed under the name Transformair, LLC, a Florida limited liability company. Transformair, LLC converted into a Delaware corporation changing its name to "Transformair, Inc." upon the filing of its certificate of conversion and the filing of this Corporation's original certificate of incorporation with the Secretary of State of the State of Delaware on February 11, 2015. This Corporation filed a restated certificate of incorporation with the Secretary of State of the State of Delaware on October 15, 2015 (the "*Restated Certificate*").

**SECOND:** Article I of the Restated Certificate, relating to the name of the Corporation, is amended and restated in its entirety to read as follows:

"The name of the corporation is Molekule, Inc. (the "*Corporation*")."

**THIRD:** The first paragraph of Article V of the Restated Certificate, relating to the authorized shares of the Corporation, is hereby amended and restated to read in its entirety as follows:

"The total number of shares of all classes of stock that the Corporation has authority it issue is 31,354,301, consisting of (a) 25,000,000 shares of Common Stock, par value \$0.0001 per share and (b) 6,354,301 shares of Preferred Stock, par value \$0.0001 per share. The Preferred Stock may be issued from time to time in one or more series, each of such series to consist of such number of shares and to have such terms, rights, powers and preferences, and the qualifications and limitations with respect thereto, as stated or expressed therein. All shares of the Preferred Stock of the Corporation are hereby designated "*Series Seed Preferred Stock*."

**THIRD:** In accordance with the provisions of Section 141(f) and 242 of the General Corporation Law of the State of Delaware, the foregoing amendments to the Restated Certificate have been duly adopted and declared advisable by the Board of Directors of the Corporation.

**FOURTH:** In accordance with the Restated Certificate and the provisions of Section 228 and 242 of the General Corporation Law of the State of Delaware, the foregoing amendment to the Restated Certificate has been approved by the Corporation's stockholders by a majority vote.

**FIFTH:** In accordance with Section 2.3 of Part B of Article V of the Restated Certificate and the provisions of Section 228 and 242 of the General Corporation Law of the State of Delaware, the proposed amendments to the Restated Certificate have been approved by the holders of at least a majority of the

currently outstanding shares of the Corporation's Preferred Stock, voting together as a single class on an as-converted to Common Stock basis.

**SIXTH:** This Certificate of Amendment shall become effective upon filing with the Secretary of State of the State of Delaware.

**IN WITNESS WHEREOF,** said Corporation has caused this Certificate of Amendment to be signed by its duly authorized officer this 14th day of June, 2016 and the foregoing facts stated herein are true and correct.

Transformair, Inc.

By: /s/ Dilip Goswami

Name: Dilip Goswami

Title: Chief Executive Officer