

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM432562

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLUB CAPITAL LLC, AS ADMINISTRATIVE AGENT		06/26/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	WILSHIRE CONNECTION, LLC		
Street Address:	624 S. GRAND AVE., SUITE 1200		
City:	LOS ANGELES		
State/Country:	CALIFORNIA		
Postal Code:	90017		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4379075	WILCON	
CORRESPONDENCE DATA			
Fax Number:	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-370-4750		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Joanna McCall		
Address Line 1:	1025 Vermont Ave NW, Suite 1130		
Address Line 2:	COGENCY GLOBAL INC.		
Address Line 4:	Washington, D.C. 20005		
ATTORNEY DOCKET NUMBER:	F171012		
NAME OF SUBMITTER:	Justin Hunte		
SIGNATURE:	/Justin Hunte/		
DATE SIGNED:	06/26/2017		
Total Attachments: 4			
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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of June 26, 2017, by GOLUB CAPITAL LLC, as Administrative Agent (in such capacity, "Secured Party"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Trademark Security Agreement (as defined below).

WITNESSETH:

WHEREAS, Wilshire Connection, LLC, a Delaware limited liability company ("Grantor"), and Secured Party are parties to that certain Trademark Security Agreement dated as of October 15, 2013 (the "Trademark Security Agreement") and that certain Security Agreement dated as of October 15, 2013, pursuant to which Grantor granted a security interest to Secured Party in certain Trademarks and Trademark Collateral (as defined therein) as security for certain obligations owing by Grantor to Secured Party, including the Trademarks set forth on **Schedule 1** hereto;

WHEREAS, the Trademark Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on October 15, 2013, at Reel 5131, Frame 0423;

WHEREAS, Grantor has requested that Secured Party release its security interest in the Trademarks and Trademark Collateral and reassign any and all rights in the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Secured Party hereby releases its security interest in all of Grantor's right, title and interest in and to the following:

(i) each Trademark registration and Trademark application owned by Grantor, including, without limitation, the Trademark registrations and Trademark applications referred to in **Schedule 1** annexed hereto;

(ii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(iii) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement, misappropriation, dilution, violation or impairment of any Trademark registration owned by Grantor including, without limitation, the Trademark registrations referred to in **Schedule 1** annexed hereto and the Trademark registrations issued with respect to the Trademark applications referred to in **Schedule 1** annexed hereto.

2. Pursuant to the Payoff Letter dated June 26, 2017, by and among Golub Capital LLC, Wilcon Operations LLC, Wilcon Holdings LLC, Freedom Telecommunications, LLC, IX2 Center, L.L.C., IX2 Wilshire, LLC, Wilshire Connection, LLC, and Wilcon Services, LLC, Secured Party hereby releases its security interest in the Trademark Collateral and reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by Secured Party, any and all of Secured Party's right, title and interest in and to the Trademarks and the Trademark Collateral. The Secured Party hereby agrees, at the expense of the Grantor, to duly execute, acknowledge, procure and deliver any further

documents and to do such other acts as may be reasonably requested to effect the release of the security interests contemplated hereby.

[Signature Page Follows]

IN WITNESS WHEREOF, Secured Party has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

GOLUB CAPITAL LLC, as Administrative Agent

By: 

Name: Robert G. Tuchscherer

Title: Managing Director

SCHEDULE 1

U.S. TRADEMARK REGISTRATIONS

Name of Owner	Trademark	App./Reg. #	Reg. Date
Wilshire Connection, LLC	WILCON	4,379,075	August 6, 2013

FOREIGN TRADEMARK REGISTRATIONS

None.

U.S. TRADEMARK APPLICATIONS

None.

FOREIGN TRADEMARK APPLICATIONS

None.