OP \$190.00 4706045

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM432702

SUBMISSION TYPE:	NEW ASSIGNMENT
------------------	----------------

NATURE OF CONVEYANCE: TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CELLTRAK TECHNOLOGIES, INC.		06/26/2017	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	BOATHOUSE CAPITAL II LP, AS AGENT			
Street Address:	353 W. LANCASTER AVENUE, SUITE 200			
Internal Address:	ATTENTION: WILLIAM J. DYER			
City:	WAYNE			
State/Country:	PENNSYLVANIA			
Postal Code:	19087			
Entity Type:	Limited Partnership: DELAWARE			

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	4706045	CONNECTED WITH CARE
Registration Number:	4665422	CELLTRAK
Registration Number:	4580598	MOBILEEMR
Registration Number:	4580597	MAPHACC
Registration Number:	4426240	CELLTRAK CAREMANAGER
Registration Number:	4463405	CELLTRAK VISITMANAGER
Registration Number:	4459739	CELLTRAK TIMEMANAGER

CORRESPONDENCE DATA

Fax Number: 7147558290

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: IPDOCKET@LW.COM, KRISTIN.AZCONA@LW.COM

Correspondent Name: LATHAM & WATKINS LLP

Address Line 1: 650 TOWN CENTER DRIVE, 20TH FLOOR

Address Line 4: COSTA MESA, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER: 056020-0009

NAME OF SUBMITTER: KRISTIN J AZCONA

/KJA/
06/27/2017
nark Security Agreement#page1.tif
nark Security Agreement#page2.tif
nark Security Agreement#page3.tif
nark Security Agreement#page4.tif
nark Security Agreement#page5.tif
nark Security Agreement#page6.tif
ו

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of June 26, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "<u>Trademark Security Agreement</u>"), between each of **CELLTRAK TECHNOLOGIES**, **INC.**, a Delaware corporation (the "<u>Borrower</u>") and **CELLTRAK CANADA INC.**, an Ontario, Canada corporation ("<u>CellTrak Canada</u>" and, together with the Borrower, each, a "<u>Grantor</u>" and, collectively, the "<u>Grantors</u>") and **BOATHOUSE CAPITAL II LP** ("<u>Boathouse</u>"), in its capacity as collateral agent for the Secured Parties (together with any successors and assigns thereto in such capacity, the "<u>Agent</u>") for the benefit of the Secured Parties.

WITNESSETH:

WHEREAS, the Grantors are parties to a Loan and Security Agreement, between the Grantors and Boathouse, in its capacity as administrative agent for the Lenders and as collateral agent for the Secured Parties, dated as of June 26, 2017 (as it may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Loan and Security Agreement") pursuant to which the Grantors granted a security interest to the Agent in the Trademark Collateral (as defined below), and are required to execute and deliver this Trademark Security Agreement;

Now, Therefore, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor and the Agent premises and to induce the Secured Parties to enter into the Loan and Security Agreement, the Grantors hereby agree with the Agent, as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Loan and Security Agreement and used herein have the meaning given to them in the Loan and Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Each Grantor hereby pledges and grants to the Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"), as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Grantor's Obligations (including, without limitation, any extensions, modifications, substitutions, amendments or renewals or any or all of such Obligations):

(a) (i) all United States, and foreign trademarks, trade names, trade dress, corporate names, company names, business names, fictitious business names, Internet domain names, trade styles, service marks, certifications marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, (ii) all registrations and applications for any of the foregoing, including, but not limited to the

1

registrations and applications referred to on <u>Schedule I</u> hereto (iii) all extensions or renewals of any of the foregoing, (iv) all of the goodwill of the business connected with the use of and symbolized by any of the foregoing, (v) the right to sue or otherwise recover for any past, present and future infringement, dilution or other violation of any of the foregoing or for any injury to goodwill, and (vi) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income payments, claims, damages and proceeds of suit now or hereafter due and/or payable with respect thereto, and (vi) all other rights of any kind accruing thereunder or pertaining thereto throughout the world (collectively, "<u>Trademarks</u>"); and

(b) any and all agreements providing for the granting of any right in or to Trademarks (whether such Grantor is licensee or licensor thereunder) including those referred to on <u>Schedule I</u> hereto (collectively, "<u>Trademark Licenses</u>").

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent for the benefit of the Secured Parties pursuant to the Loan and Security Agreement and the Grantors hereby acknowledge and affirm that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Loan and Security Agreement, the provisions of the Loan and Security Agreement shall control.

SECTION 4. Applicable Law. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER, AND ANY CLAIM, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS TRADEMARK SECURITY AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY, SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. The submission of a signature page transmitted by facsimile (or similar electronic transmission facility, including PDF via email) shall be considered as an "original" signature page for purposes of this Trademark Security Agreement.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed and delivered by its duly authorized officer as of the date first set forth above.

CELLTRAK TECHNOLOGIES, INC.

By:

Name: Mark Battaglia

Title: Chief Executive Officer and

President

CELLTRAK CANADA INC.

By:

Name: Mark Battaglia

Title: Chief Executive Officer and

President

BOATHOUSE CAPITAL II LP, as Agent

By: BOATHOUSE CAPITAL II GP, LLC, its General Partner

Name: William J. Dyer

Title: Partner

REEL: 006091 FRAME: 0873

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark Name	Application	File Date	Registration	Status	Country
	No.		Date		
CONNECTED	1.5000.60	Jan. 4,		Registered,	
WITH CARE	1509869	2011	11-May-16	TMA937,513	Canada
		Jan. 4,		Registered,	
CELLTRAK	1509870	2011	11-May-16	TMA937,501	Canada
CONNECTED					
WITH CARE				Registered,	
(Standard		July 1,		U.S. Reg. No.	
characters)	85/205532	2011	24-Mar-15	4706045	U.S.
				Registered,	
		June 22,	1	Australia Reg.	
CELLTRAK	1432477	2011	17-Oct-11	No. 1432477	Australia
				Registered,	
		Dec. 24,		U.S. Reg. No.	
CELLTRAK	85/205536	2010	6-Jan-15	4665422	U.S.
				Registered,	_
CONNECTED		Jan. 7,		CTM Reg. No.	European
WITH CARE	9646118	2011	15-Jun-11	9646118	Community
			N/A	Withdrawn per	European
				agreement with	Community
				Celltrak Ltd. of	
				Ireland. Must	
				decide whether	
				to file	
				"CellTrak	
				Technologies"	
				application in	
				European	
				Community.	
				Need to discuss	
		Jan. 7,		compliance	
CELLTRAK	9646159	2011		with agreement.	
				Registered,	
		Apr. 24,		U.S. Reg. No.	
MobileEMR	85/606325	2012	5-Aug-14	4580598	U.S.
				Registered,	
	0.7/50.5-1-	April 24,		U.S. Reg. No.	
MAPHACC	85/606312	2012	5-Aug-14	4580597	U.S.
CELLTRAK		April 30,		Registered,	_
CAREMANAGER	1575544	2012	31-May-16	TMA933,058	Canada
				Registered,	
CELLTRAK		April 24,		U.S. Reg. No.	
CAREMANAGER	85/606298	2012	29-Oct-13	4426240	U.S.
CELLTRAK		April 30,		Registered,	
VISITMANAGER	1575547	2012	31-May-16	TMA933,059	Canada

5

Trademark Name	Application	File Date	Registration	Status	Country
	No.		Date	D 1 1	
				Registered,	
CELLTRAK		April 24,		U.S. Reg. No.	
VISITMANAGER	85/606323	2012	7-Jan-14	4463405	U.S.
CELLTRAK		April 30,		Registered,	
TIMEMANAGER	1575543	2012	31-May-16	TMA933,057	Canada
			-	Registered,	
CELLTRAK		April 24,		U.S. Reg. No.	
TIMEMANAGER	85/606308	2012	31-Dec-13	4459739	U.S.
			N/A	Pending -	U.S.
				Notice of	
				Allowance	
				issued August	
				4, 2015;	
				extendible	
				deadline to file	
				a statement of	
				use or extension	
				of time for class	
				9 is August 4,	
CELLED AR		1. 10		2017; final	
CELLTRAK		June 19,		deadline is	
FORMSMANAGER	86/314220	2014		August 4, 2018.	

US-DOCS\89998771.4

RECORDED: 06/27/2017