

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM433015

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Second Lien Security Interest in Trademark Collateral		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch		06/20/2017	bank organized and existing under the laws of Switzerland: SWITZERLAND
RECEIVING PARTY DATA			
Name:	ConvergeOne, Inc. (successor-in-name to North American Communications Resource, Inc. and successor-in-interest to S1 IT Solutions, Inc., Spanlink Communications, Inc. and ConvergeOne Holdings Corp.)		
Street Address:	3344 Highway 149		
City:	Eagan		
State/Country:	MINNESOTA		
Postal Code:	55121		
Entity Type:	Corporation: MINNESOTA		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Registration Number:	3735741	C C S1	
Registration Number:	3468906	SO S1	
Registration Number:	3925749	CONVERGEONE	
Registration Number:	3373445	PERFORMANCE READINESS CENTER	
Registration Number:	2942665	THE PEOPLE WHO KNOW COMMUNICATIONS	
Registration Number:	4389685	NACR OVATION	
Registration Number:	3075923	CENTRALCONTROL	
Registration Number:	3878566	SPANLINK SOLUTIONWATCH	
Registration Number:	3990618	SPANLINK SOLUTIONAUDIT	
Registration Number:	2084788	EXTRAAGENT	
Registration Number:	4050723	SOCIALWATCH	
Registration Number:	3432797	SPANLINK	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

OP \$315.00 3735741

Email: rhonda.deleon@lw.com
Correspondent Name: Latham & Watkins LLP
Address Line 1: 355 South Grand Avenue
Address Line 4: Los Angeles, CALIFORNIA 90071-1560

ATTORNEY DOCKET NUMBER: 045658-0016

NAME OF SUBMITTER: Rhonda DeLeon

SIGNATURE: /Rhonda DeLeon/

DATE SIGNED: 06/28/2017

Total Attachments: 9

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**RELEASE OF SECOND LIEN SECURITY INTEREST IN
TRADEMARK COLLATERAL**

This RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARK COLLATERAL (the "Release"), dated as of June 20, 2017, is made by CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Administrative Agent and Collateral Agent (the "Collateral Agent") in favor of CONVERGEONE, INC. (successor-in-name to North American Communications Resource, Inc. and successor-in-interest to S1 IT Solutions, Inc., Spanlink Communications, Inc. and ConvergeOne Holdings Corp.) (the "Grantor"). Capitalized terms not otherwise defined herein have the meaning assigned to them in the Security Agreement referred to below.

W I T N E S S E T H

WHEREAS, the Grantor and the Collateral Agent entered into that certain Second Lien Security Agreement, dated as of June 17, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, in connection with the Security Agreement, the Grantor and Collateral Agent entered into (a) that certain Second Lien Trademark Security Agreement, dated June 17, 2014 (the "June 2014 Trademark Security Agreement") and recorded with the United States Patent and Trademark Office ("USPTO") on June 26, 2014 at Reel/Frame Nos. 5309/0824, 5309/0833, and 5310/0633, (b) that certain Second Lien Trademark Security Agreement, dated November 19, 2014 (the "November 2014 Trademark Security Agreement") and recorded with the USPTO on November 21, 2014 at Reel/Frame No. 5405/0892, and (c) that certain Second Lien Trademark Security Agreement, dated October 18, 2016 (the "October 2016 Trademark Security Agreement") and collectively with the June 2014 Trademark Security Agreement and the November 2014 Trademark Security Agreement, the "Trademark Security Agreements") and recorded with the USPTO on October 18, 2016 at Reel/Frame Nos. 5902/0240 and 5903/0227, pursuant to which the Grantor granted to Collateral Agent a security interest in all right, title or interest in or to any and all of the Trademark Collateral as defined in the Trademark Security Agreements.

WHEREAS, the Grantor has requested that the Collateral Agent release its security interest in all right, title or interest in or to any and all of its Trademark Collateral.

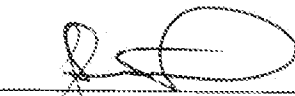
NOW, THEREFORE, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty of any kind or nature, its security interest in and to all of the Trademark Collateral, including the trademark registrations and trademark applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all of the security interest in the Trademark Collateral is hereby discharged, terminated and released. The Collateral Agent hereby transfers and assigns to the Grantor, without recourse, representation or warranty of any kind or nature, any and all

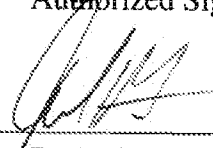
right, title and interest that the Collateral Agent may have obtained in and to all of its Trademark Collateral under the Security Agreement and the Trademark Security Agreements and authorizes and requests that this Release be recorded at the USPTO by the Grantor or its designees.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered by its duly authorized officers as of the date first written above.

**CREDIT SUISSE AG, CAYMAN ISLANDS
BRANCH, as Collateral Agent**

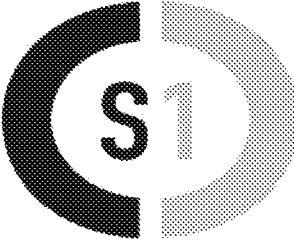
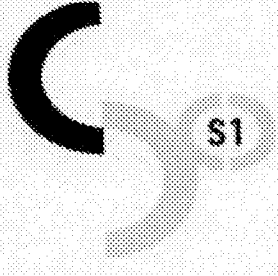
By: 
Name: Judith E. Smith
Title: Authorized Signatory

By: 
Name: D. Andrew Maletta
Title: Authorized Signatory

SCHEDULE I
to
RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARK COLLATERAL

Reel/Frame Nos. 5309/0824, 5309/0833, 5310/0633:

U.S. Trademarks:

Grantor	Mark	Serial No.	Filing Date	Registration No.	Registration Date
S1 IT Solutions, Inc.	 C C S1 (Word and Design)	77495952	06/11/08	3735741	01/12/10
S1 IT Solutions, Inc.	 SO S1 (Word and Design)	77136202	03/21/07	3468906	07/15/08
ConvergeOne Holdings Corp.	CONVERGE-ONE (Block Letters)	76672322	02/7/07	3925749	03/01/11
North American Communications Resource, Inc.	PERFORMANCE READINESS CENTER (Block Letters)	76656082	03/02/06	3373445	01/22/08
North American Communications Resource, Inc.	THE PEOPLE WHO KNOW COMMUNICATIONS (Word Only)	76504164	04/04/03	2942665	04/19/05
North American Communications Resource, Inc.	NACR OVATION (Block Letters)	85979410	05/02/12	4389685	09/04/13

Grantor	Mark	Serial No.	Filing Date	Registration No.	Registration Date
North American Communications Resource, Inc.	NACR OVATION	85614929	05/02/12	Pending	Pending
S1 IT Solutions, Inc.	S1	N/A	N/A	19078 (Idaho)	03/16/07
S1 IT Solutions, Inc.	ITSOLUTIONS	N/A	N/A	19079 (Idaho)	03/16/07
North American Communications Resource, Inc.	NACR, INC.	N/A	N/A	16294400 (North Dakota)	09/29/00


International Trademark Applications:

<u>Grantor</u>	<u>Title</u>	<u>Status</u>	<u>Application/Registration No.</u>
North American Communications Resource, Inc.	NACR OVATION	Pending	162815300
North American Communications Resource, Inc.	NACR OVATION	Unpublished Application (Pending)	85614929

Reel/Frame No. 5405/0892:

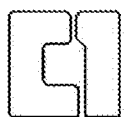
Grantor	Mark	Serial No.	Filing Date	Registration No.	Registration Date
Spanlink Communications, Inc.	CENTRALCONTROL	78/491,000	9/28/2004	3,075,923	4/4/2006
Spanlink Communications, Inc.	SPANLINK SOLUTIONWATCH	77/796,140	8/4/2009	3,878,566	11/23/2010
Spanlink Communications, Inc.	SPANLINK SOLUTIONAUDIT	77/796,131	8/4/2009	3,990,618	7/5/2011
Spanlink Communications	EXTRAAGENT	75/023,386	11/22/1995	2,084,788	7/29/1997
Spanlink Communications, Inc.	SOCIALWATCH	85/191,658	12/6/2010	4,050,723	11/1/2011
Spanlink Communications, Inc.	SPANLINK & Design	78/692,848	8/15/2005	3,432,797	5/20/2008

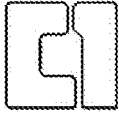
Reel/Frame Nos. 5902/0240 and 5903/0227:

<u>Grantor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
ConvergeOne Holdings Corp.	CONVERGEONE (Block Letters)	03/01/11	Registered	3925749
ConvergeOne, Inc. (as successor-in-name of North American Communications Resource, Inc.)	PERFORMANCE READINESS CENTER (Block Letters)	01/22/08	Registered	3373445
ConvergeOne, Inc. (as successor-in-name of North American Communications Resource, Inc.)	THE PEOPLE WHO KNOW COMMUNICATIONS (Word Only)	04/19/05	Registered	2942665
ConvergeOne, Inc. (as successor-in-name of North American Communications Resource, Inc.)	NACR OVATION (Block Letters)	08/20/13	Registered	4389685
ConvergeOne, Inc. (as successor-in-interest of S1 IT Solutions, Inc. by merger)	S1 and Design (Two Half Circles) 	03/16/07	Registered (Idaho State)	19078
ConvergeOne, Inc. (as successor-in-interest of S1 IT Solutions, Inc. by merger)	ITSOLUTIONS (Stylized) ITSOLUTIONS	03/16/07	Registered (Idaho State)	19079
ConvergeOne, Inc. (as successor-in-interest of Spanlink Communications, Inc. by merger)	CENTRALCONTROL	04/04/2006	Registered	3075923
ConvergeOne, Inc. (as successor-in-interest of Spanlink Communications, Inc. by merger)	SPANLINK SOLUTIONWATCH	11/23/2010	Registered	3878566

<u>Grantor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
ConvergeOne, Inc. (as successor-in-interest of Spanlink Communications, Inc. by merger)	SPANLINK SOLUTIONAUDIT	07/05/2011	Registered	3990618
ConvergeOne, Inc. (as successor-in-interest of Spanlink Communications, Inc. by merger)	EXTRAAGENT	07/29/1997	Registered	2084788
ConvergeOne, Inc. (as successor-in-interest of Spanlink Communications, Inc. by merger)	SOCIALWATCH	11/01/2011	Registered	4050723
ConvergeOne, Inc. (as successor-in-interest of Spanlink Communications, Inc. by merger)	SPANLINK and Curved Lines Design 	05/20/2008	Registered	3432797

International Trademark Applications

<u>Grantor</u>	<u>Title</u>	<u>Status</u>	<u>Application/Registration No.</u>
ConvergeOne, Inc. (as successor-in-name of North American Communications Resource, Inc.)	NACR OVATION	Registered (European Union) (via Madrid Protocol)	Application No. 001212593 Registration No. 1212593
ConvergeOne, Inc. (as successor-in-name of North American Communications Resource, Inc.)	NACR OVATION	Madrid Protocol Designated Jurisdictions: European Union Intellectual Property Office, Mexico	Application No. A0037004 Registration No. 1212593
ConvergeOne Holdings Corp.	C1 Logo 	Filed (Canada)	1768662
ConvergeOne Holdings	C1 (Logo)	Registered	015126411

<u>Grantor</u>	<u>Title</u>	<u>Status</u>	<u>Application/Registration No.</u>
Corp.		(European Union)	
ConvergeOne, Inc. (as successor-in-name of North American Communications Resource, Inc.)	NACR OVATION	Filed (Mexico) (via Madrid Protocol)	1212593