

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM433039

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
PATRIOT CAPITAL FUNDING, INC.		03/31/2011	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	K&H MANUFACTURING, LLC		
<b>Street Address:</b>	2520 AVIATION WAY, STE G		
<b>City:</b>	COLORADO SPRINGS		
<b>State/Country:</b>	COLORADO		
<b>Postal Code:</b>	80916		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2115039	THERMO-BED	
<b>Registration Number:</b>	2056753	LECTRO-KENNEL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	SID.BOSE@ICEMILLER.COM		
<b>Correspondent Name:</b>	SIDDHARTH BOSE, ICE MILLER LLP		
<b>Address Line 1:</b>	ONE AMERICAN SQUARE, SUITE 2900		
<b>Address Line 4:</b>	Indianapolis, INDIANA 46282		
<b>ATTORNEY DOCKET NUMBER:</b>	27206.0003		
<b>NAME OF SUBMITTER:</b>	SIDDHARTH BOSE		
<b>SIGNATURE:</b>	/SB/		
<b>DATE SIGNED:</b>	06/28/2017		
<b>Total Attachments: 7</b>			
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PROSPECT CAPITAL CORPORATION  
10 E. 40<sup>TH</sup> STREET - 44<sup>TH</sup> FLOOR  
NEW YORK, NY 10016

March 31, 2011

KTPS Holdings, LLC  
Ray Allen Manufacturing, LLC  
K&H Manufacturing, LLC  
KTPS Real Estate Holdings, LLC  
Signature K-9 Acquisition, LLC  
c/o Benford Capital Partners, LLC  
One North Franklin Street, Suite 2750  
Chicago, IL 60606  
Attention: Edward H. Benford  
Fax: (312) 932-0220

Colorado Business Bank  
821 17<sup>th</sup> Street  
Denver, CO 80202  
Attention: T.J. Kern

Aldine Capital Fund, L.P.  
30 West Monroe Street  
Suite 1310  
Chicago, IL 60603  
Attention: Michael J. Revord

Re: Amended and Restated Senior Secured Credit Agreement, dated as of May 29, 2009, as amended by that certain Consent and Amendment No. 1 dated September 4, 2009, by that certain Waiver and Amendment No. 2 dated April 20, 2010, by that certain Consent, Waiver and Amendment No. 3 dated September 20, 2010 and by that certain Waiver and Amendment No. 4 dated March 3, 2011, by and among Ray Allen Manufacturing, LLC, a Delaware limited liability company ("Ray Allen Manufacturing"), K&H Manufacturing, LLC a Delaware limited liability company ("K&H Manufacturing"), KTPS Real Estate Holdings, LLC, a Delaware limited liability company ("KTPS Real Estate"), Signature K-9 Acquisition, LLC, a Delaware limited liability company ("Signature K-9" and, collectively with Ray Allen Manufacturing, K&H Manufacturing, and KTPS Real Estate, the "Borrowers" and each individually a "Borrower"), KTPS Holdings, LLC, a Delaware limited liability company ("Holdco"), and Prospect Capital Corporation, a Maryland corporation, as successor by merger to Patriot Capital Funding, Inc. as lead arranger and administrative agent for the Purchasers (the "Existing Agent") and as the sole holder of the Notes (the "Existing Lender") (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement").

Ladies and Gentlemen:

March 31, 2011

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Reference is made to the Loan Agreement and the other documents and agreements delivered by the Borrowers and their respective Affiliates in connection with the Loan Agreement (the "Loan Documents"). Existing Lender understands that on the Payoff Effective Time (as hereinafter defined), Borrowers expect to obtain refinancing through Colorado Business Bank and Aldine Capital Fund, L.P. (collectively, "New Lenders") for the purpose of, among other things, repaying in full all obligations and liabilities of Borrowers to Existing Lender under or in respect of the Loan Agreement. All undefined capitalized terms used herein shall have the meanings set forth in the Loan Agreement.

Upon Existing Agent's receipt of (i) a federal funds wire transfer in the amount of [REDACTED] (the "Payoff Amount"), which amount represents all of the obligations and indebtedness outstanding under the Loan Agreement and other Loan Documents (the "Obligations") through March 31, 2011 (the calculation of which is set forth in the attached Exhibit A), such amount to be increased by [REDACTED] for each day occurring after March 31, 2011 through (and including) the date on which on or before 5:00 p.m. (New York time) the entire Payoff Amount is received by Existing Lender in accordance with this letter agreement, and (ii) a fully executed counterpart of this letter agreement (this "Agreement") signed by Holdco and Borrowers (the time at which all of the conditions in the foregoing clauses (i) and (ii) shall first be satisfied is herein referred to as the "Payoff Effective Time"), Existing Lender agrees and acknowledges that:

(i) all outstanding indebtedness (including, without limitation, for principal, interest and fees) and other obligations of Borrowers under or relating to the Loan Agreement and the other Loan Documents shall be paid and satisfied in full and irrevocably discharged, terminated and released; provided, that Borrowers and their respective Affiliates shall remain obligated to Existing Lender with respect to any ongoing indemnification obligations under the Loan Agreement;

(ii) all security interests, liens, mortgages and other encumbrances granted to or held by Existing Lender in any assets or property of Borrowers or their respective Affiliates (the "Property") as security for such indebtedness shall be forever and irrevocably satisfied, released and discharged;

(iii) the Loan Agreement and other Loan Documents shall terminate and be of no further force or effect other than those provisions therein that specifically survive termination; and

(iv) Existing Lender thereupon authorizes New Lenders, each Borrower or such other persons as Borrowers shall designate to file UCC termination statements for any UCCs or similar filings filed by Existing Lender against Borrowers or their respective Affiliates.

From and after the Payoff Effective Time, Existing Lender will, at the expense of Borrowers, to the extent Existing Lender has not already done so, execute and deliver and/or authorize the filing of and delivery to Borrowers or such persons as Borrowers shall designate any releases, termination statements, reconveyances and other documents reasonably requested by Borrowers to evidence Existing Lender's termination of its liens and security interests in the Property. Borrowers hereby confirm that the commitments of Existing Lender to make or permit to remain outstanding any Loans under the Loan Agreement or other Loan Documents are terminated as of the Payoff Effective Time, and, as

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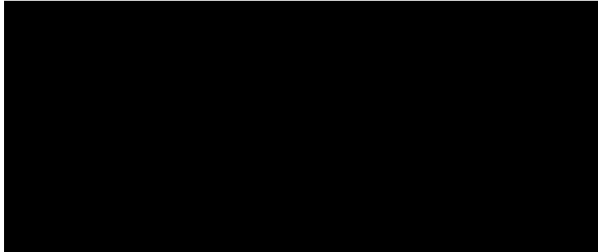
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March 31, 2011

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of the Payoff Effective Time, Existing Lender shall have no further obligation to make or permit to remain outstanding any Loans to Borrowers.

The Payoff Amount referred to above, should be sent by federal funds wire transfer to:



Existing Lender hereby agrees to refund to Borrowers the excess, if any, of the amount of expenses set forth on Exhibit A (which includes an estimated amount for anticipated expenses associated with the matters contemplated by this payoff letter) over the actual amount of Existing Lender's expenses for such matters, promptly upon final determination of the actual amount of such expenses. If such estimated amount is less than the actual amount of Existing Lender's expenses, then Borrowers agree, jointly and severally, to promptly pay the difference to Existing Lender.

IN CONSIDERATION OF THE TERMINATION OF LOAN AGREEMENT AND OTHER LOAN DOCUMENTS, EACH OF THE LOAN PARTIES AND THEIR RESPECTIVE SUCCESSORS (SOLELY IN THEIR CAPACITY AS SUCCESSORS TO THE LOAN PARTIES), ASSIGNS (SOLELY IN THEIR CAPACITY AS ASSIGNS OF THE LOAN PARTIES), AGENTS, ATTORNEYS, HEIRS, RELATIVES, EXECUTORS, ADMINISTRATORS, AND REPRESENTATIVES (THE FOREGOING INDIVIDUALS AND ENTITIES HEREIN REFERRED TO AS THE "RELEASORS") HEREBY FOREVER RELEASES AND FOREVER DISCHARGES EACH OF EXISTING AGENT AND EXISTING LENDER, AND EACH OF THEIR PAST AND PRESENT OFFICERS, PARTNERS, MEMBERS, PRINCIPALS, SHAREHOLDERS, EMPLOYEES, AGENTS, DIRECTORS, PREDECESSORS, PARENTS, SUBSIDIARIES, AFFILIATED ENTITIES, HEIRS, SUCCESSORS, ASSIGNS, ATTORNEYS, COUNSEL, INSURERS, TRANSFEREES, AND REPRESENTATIVES (THE FOREGOING INDIVIDUALS AND ENTITIES HEREIN REFERRED TO AS THE "RELEASEES") FROM ANY AND ALL MANNER OF CLAIMS OR CAUSES OF ACTION RELEASOR HAS OR MAY HAVE (WHETHER KNOWN OR UNKNOWN) AGAINST RELEASEE ARISING PRIOR TO THE DATE HEREOF OUT OF, IN CONNECTION WITH OR IN ANY WAY RELATING TO ANY OF THE LOAN AGREEMENT, THE OTHER LOAN DOCUMENTS OR OTHERWISE. TO THE FULLEST EXTENT PERMITTED UNDER APPLICABLE LAW, THE FOREGOING RELEASE APPLIES TO ALL RELEASOR CLAIMS, WHETHER BASED ON CONTRACT, TORT OR ANY OTHER THEORY, AND SUCH RELEASE SHALL EXTEND TO EACH RELEASEE NOTWITHSTANDING THE SOLE OR CONCURRENT NEGLIGENCE OF EVERY KIND OR CHARACTER WHATSOEVER, WHETHER ACTIVE OR PASSIVE, WHETHER AN AFFIRMATIVE ACT OR AN OMISSION, INCLUDING WITHOUT LIMITATION, ALL TYPES OF NEGLIGENT CONDUCT IDENTIFIED IN THE RESTATEMENT (SECOND) OF TORTS, OF ONE OR MORE OF THE RELEASEES OR BY REASON OF STRICT LIABILITY IMPOSED WITHOUT FAULT ON ANY ONE OR MORE OF THE RELEASEES. FURTHERMORE, EACH

**TRADEMARK**

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OF THE LOAN PARTIES HEREBY COVENANTS AND AGREES NOT TO BRING, COMMENCE, PROSECUTE, MAINTAIN, OR CAUSE OR PERMIT TO BE BROUGHT, COMMENCED, PROSECUTED OR MAINTAINED, ANY SUIT OR ACTION, EITHER IN LAW OR EQUITY, IN ANY COURT OR BEFORE ANY OTHER ADMINISTRATIVE OR JUDICIAL AUTHORITY, REGARDING ANY CLAIM OR CAUSE OF ACTION SUCH PERSON MAY HAVE AGAINST EXISTING AGENT OR EXISTING LENDER ARISING PRIOR TO THE DATE HEREOF OUT OF, IN CONNECTION WITH OR IN ANY WAY RELATING TO ANY OF THE LOAN AGREEMENT, THE OTHER LOAN DOCUMENTS OR OTHERWISE. NOTWITHSTANDING ANYTHING TO THE CONTRARY HEREIN, THE FOREGOING WAIVER, RELEASE AND INDEMNITY AGREEMENT SHALL NOT APPLY TO ANY CLAIMS, DAMAGES, LOSSES, LIABILITIES, JUDGMENTS AND EXPENSES ATTRIBUTABLE TO THE GROSS NEGLIGENCE OR WILLFUL MISCONDUCT OF AGENT, LENDER OR THEIR RESPECTIVE OFFICERS, DIRECTORS, ATTORNEYS, AGENTS AND EMPLOYEES OR ANY OTHER RELEASEE.

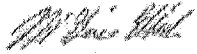
This Agreement shall be governed by the laws of the State of New York. No party may assign its rights, duties or obligations under this Agreement without the prior written consent of the other parties. This Agreement may be executed in any number of separate counterparts, each of which shall, collectively and separately, constitute one agreement. The undersigned parties have signed below to indicate their consent to be bound by the terms and conditions of this Agreement.

*[Signature Page Follows.]*

If you need additional information, please do not hesitate to contact us.

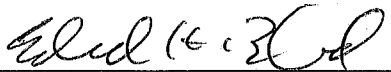
Very truly yours,

**PROSPECT CAPITAL CORPORATION,**  
a Maryland corporation (as successor by merger to Patriot  
Capital Funding, Inc.)

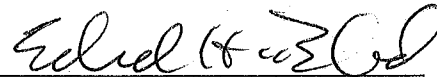
By:   
Name:  
Title:

ACKNOWLEDGED and AGREED as of the date first indicated above:

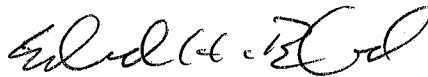
RAY ALLEN MANUFACTURING, LLC

By:   
Name: Edward H. Benford  
Title: Vice President

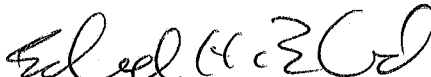
KTPS REAL ESTATE HOLDINGS, LLC

By:   
Name: Edward H. Benford  
Title: President


K&H MANUFACTURING, LLC

By:   
Name: Edward H. Benford  
Title: Vice President

SIGNATURE K-9 ACQUISITION, LLC

By:   
Name: Edward H. Benford  
Title: Vice President

KTPS HOLDINGS, LLC

By:   
Name: Edward H. Benford  
Title: President

cc: Ice Miller LLP  
One American Square  
Suite 3100  
Indianapolis, IN 46282-0200  
Attention: Azin Lotfi  
Fax: (317) 592-5449

Dickstein Shapiro LLP  
Canterbury Green  
201 Broad Street  
Stamford, CT 06901  
Attention: Evan S. Seideman  
Fax: (917) 591-5859

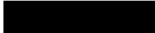


Exhibit A  
**Calculation of Payoff Amount**

If received by 5:00 p.m. (New York time) on March 31, 2011:



If received after 5:00 p.m. (New York time) on March 31, 2011, add:

Daily Cash Interest Accrual Amount      

(1) The payoff amount with respect to Term C Principal represents an agreed and accepted discounted payoff from the outstanding principal amount of 