ETAS ID: TM433165

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Schweiger Dermatology Group, LLC		06/08/2017	Corporation: DELAWARE

TRADEMARK ASSIGNMENT COVER SHEET

RECEIVING PARTY DATA

Name:	Triangle Capital Corporation	
Street Address:	3700 Glenwood Avenue	
Internal Address:	Suite 530	
City:	Raleigh	
State/Country:	NORTH CAROLINA	
Postal Code:	27612	
Entity Type:	Corporation: MARYLAND	

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Serial Number:	85887145	FLY IN FOR CLEAR SKIN
Serial Number:	85980385	CLEAR CLINIC
Serial Number:	85981002	CLEARCLINIC
Serial Number:	85980436	CLEARCLINIC
Serial Number:	85887103	CLEAR CLUB
Serial Number:	85538592	CLEARCLINIC
Serial Number:	85538260	CLEAR CLINIC
Serial Number:	85538294	CLEAR CLINIC
Serial Number:	85887061	PERSONAL ACNE COACH
Serial Number:	85575672	F.A.S.T.
Serial Number:	85538671	CLEARCLINIC
Serial Number:	75147302	DERM EXCELLENCE
Serial Number:	86179048	SPATIQUE
Serial Number:	86179063	SPATIQUE MEDICAL SPA
Serial Number:	86939610	DR. SCHWEIGER SKIN SOLUTIONS

CORRESPONDENCE DATA

Fax Number: 9198216800

TRADEMARK

900411490 REEL: 006094 FRAME: 0570

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (919) 838-2034

Email: pkarmire@smithlaw.com

Correspondent Name: Perky L. Karmire/Smith Anderson Law

Address Line 1: 150 Fayetteville Street

Address Line 2: Suite 2300

Address Line 4: Raleigh, NORTH CAROLINA 27601

NAME OF SUBMITTER: Perky L. Karmire

SIGNATURE: /Perky L. Karmire/

DATE SIGNED: 06/29/2017

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as of June 8, 2017, is by SCHWEIGER DERMATOLOGY GROUP, LLC, a Delaware limited liability company ("<u>Grantor</u>"), in favor of TRIANGLE CAPITAL CORPORATION, in its capacity as agent for, and representative of and secured party (in all such capacities, the "<u>Agent</u>") for and on behalf of the lenders (each a "<u>Lender</u>" and collectively the "<u>Lenders</u>") party to that certain Credit and Guaranty Agreement dated as of the date hereof among the Grantor, the other Loan Parties that are or become a party thereto, the Agent and the Lenders (as amended, supplemented, amended and restated or otherwise modified from time to time, the "<u>Credit Agreement</u>").

WITNESSETH:

WHEREAS, the Borrowers desire to receive extensions of credit from the Lenders pursuant to the terms of the Credit Agreement and the related Loan Documents;

WHEREAS, pursuant to that certain Security Agreement dated as of the date hereof by and among Grantor, the other Loan Parties and Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), as security for all Obligations, Grantor and the other Loan Parties granted to Agent, for the benefit of the Lenders and the other Secured Parties, a continuing security interest in, lien on, and right of set-off against all respective Trademarks of Grantor and the other Loan Parties, whether now owned or existing or hereafter acquired or arising but excluding any Trademarks that constitute Excluded Property (as defined in the Security Agreement); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Agent, for the benefit of Secured Parties, this Agreement.

NOW, THEREFORE, in consideration of the premises and the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor and Agent hereby agree as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. Grant of Security Interest in Trademark Collateral. Grantor hereby grants to Agent, for the benefit of the Lenders and the other Secured Parties, a continuing security interest in, and lien upon, all of Grantor's presently existing or hereafter acquired right, title and interest in and to the Trademarks, including, without limitation, the Trademarks set forth on Schedule A hereto, all proceeds and products thereof and all goodwill associated with or symbolized by any of the foregoing, but excluding any Trademarks that constitute Excluded Property (as defined in the Security Agreement).
- 3. <u>Security Agreement</u>. The security interests granted pursuant to this Agreement are granted in conjunction with, and not in limitation of, the security interests granted to Agent pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademarks and related

Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

- 4. <u>GOVERNING LAW</u>. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NORTH CAROLINA APPLICABLE TO CONTRACTS MADE AND PERFORMED IN THAT STATE AND ANY APPLICABLE LAWS OF THE UNITED STATES OF AMERICA.
- 5. <u>Terms Incorporated by Reference</u>. The terms of Sections 6.15 ("<u>Termination</u>") and 6.16 ("<u>Release of Portions of Collateral</u>") of the Security Agreement are incorporated herein by reference, mutatis mutandis.

[Signature Pages Follow]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

SCHWEIGER DERMATOLOGY GROUP, LLC

By: Name: Eric Schweiger

Title: Chief Executive Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK

REEL: 006094 FRAME: 0574

ACCEPTED AND ACKNOWLEDGED BY:

TRIANGLE CAPITAL CORPORATION,

as Agent

By: ______Name: James J. Burke

Title: Managing Director

Schedule A

Trademarks

Trademark	Serial No.	Date Filed	Reg. No.	Reg. Date	Status
FLY IN FOR CLEAR SKIN	85887145	3/26/2013	4428751	11/5/2013	Registered
(standard character)					
CLEAR CLINIC	85980385	2/9/2012	449189	12/10/2013	Registered
(standard character)					
CLEAR CLINIC	85981002	3/11/2014	4496325	3/11/2014	Registered
(plus design)					
CLEAR CLINIC	85980436	2/9/2012	4464128	1/7/2014	Registered
(plus design)					
CLEAR CLUB	85887103	3/26/2013	4432120	11/12/2013	Registered
(standard character)					
CLEAR CLINIC	85538592	2/9/2012	4760555	6/23/2015	Registered
(design plus word)					
CLEAR CLINIC	85538260	2/9/2012	4743921	5/26/2015	Registered
(standard character)					
CLEAR CLINIC	85538294	2/9/2012	4339643	5/21/2013	Registered
(standard character)					
PERSONAL ACNE COACH	85887061	3/26/2013	4389879	8/20/2013	Registered
(standard character)					
F.A.S.T.	85575672	3/21/2013	4373313	7/23/2013	Registered
(standard character)					
CLEAR CLINIC	85538671	2/9/2012	4373228	7/23/2013	Registered
(design plus word)					

Trademark	Serial No.	Date Filed	Reg. No.	Reg. Date	Status
DERM EXCELLENCE	75147302	8/8/96	2099163	9/23/1997	Registered
(standard character)					
SPATIQUE	86179048	1/29/2014	4734016	5/12/2015	Registered
(standard character)					
SPATIQUE MEDICAL SPA	86179063	1/29/2014	4734017	5/12/2015	Registered
(standard character)					
DR. SCHWEIGER SKIN SOLUTIONS	86939610	3/14/2016			Pending Application
(standard character)					

RECORDED: 06/29/2017