CH \$365.00 45915

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM433344

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MRI Software LLC		06/30/2017	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Golub Capital Markets LLC, as Administrative Agent and Collateral Agent
Street Address:	150 South Wacker Drive
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	4591512	MRI SOFTWARE
Registration Number:	4627162	MRI SOFTWARE
Registration Number:	4798972	MIX MRI INFORMATION EXCHANGE
Registration Number:	4528806	LEASEFLOW
Registration Number:	4528805	LEASEFLOW
Registration Number:	3048971	MRI
Registration Number:	4798703	VAULTWARE
Registration Number:	2545239	WORKSPEED
Registration Number:	4798793	WORKSPEED
Registration Number:	2880087	BOSTONPOST PROPERTY MANAGER
Registration Number:	4790434	BOSTONPOST
Serial Number:	87380846	MRI REAL ESTATE SOFTWARE
Serial Number:	87241326	CALLMAX
Serial Number:	87381340	INTEGRATEC

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK REEL: 006095 FRAME: 0872

900411646

Phone: 312.577.8034

Email: oscar.ruiz@kattenlaw.com

Correspondent Name: Oscar Ruiz c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER: 337968-267

NAME OF SUBMITTER: Oscar Ruiz

SIGNATURE: /Oscar Ruiz/

DATE SIGNED: 06/30/2017

Total Attachments: 6

source=Trademark Security Agreement#page1.tif source=Trademark Security Agreement#page2.tif source=Trademark Security Agreement#page3.tif source=Trademark Security Agreement#page4.tif source=Trademark Security Agreement#page5.tif source=Trademark Security Agreement#page6.tif

> TRADEMARK REEL: 006095 FRAME: 0873

TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement dated as of June 30, 2017 (this "<u>Trademark Security Agreement</u>"), is made by each Pledgor that is a signatory hereto, in favor of Golub Capital Markets LLC, in its capacity as collateral agent for the secured parties (in such capacity, the "<u>Collateral Agent</u>") pursuant to that certain Credit Agreement, dated as of June 30, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), by and among MRI Software LLC, a Delaware limited liability company (the "<u>Borrower</u>"), MRI Intermediate Holdings II LLC, a Delaware limited liability company ("<u>Holdings</u>"), the subsidiary guarantors from time to time party thereto, the lenders from time to time party thereto and several agents party thereto, including the Collateral Agent.

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, the Pledgors are party to a Security Agreement of even date with the Credit Agreement (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgors hereby agree with the Collateral Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Pledgor, in each case excluding Excluded Property (collectively, the "Trademark Collateral"):
- (a) all Trademarks of such Pledgor, including, without limitation, the United States registered Trademarks and applications for Trademark registration, listed on <u>Schedule 1</u> attached hereto:
 - (b) all Goodwill associated with such Trademarks; and
 - (c) all Proceeds of any and all of the foregoing.
- SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.
- SECTION 4. <u>Termination</u>. Upon the Termination of Secured Obligations, the security interest granted therein and the security interest granted herein shall automatically and immediately terminate and be deemed automatically and immediately released, and the Collateral Agent shall on the date thereof

TRADEMARK
REEL: 006095 FRAME: 0874

and, upon any request by any Pledgor, promptly execute, acknowledge, and deliver to the Pledgors an instrument in writing in recordable form fully releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Trademark Security Agreement.

SECTION 5. <u>Recordation</u>. Each Pledgor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Trademark Security Agreement.

SECTION 6. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of this Trademark Security Agreement by facsimile or other electronic means shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 7. Governing Law. This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[Remainder of this page intentionally left blank]

2

IN WITNESS WHEREOF, each Pledgor has and delivered by its duly authorized officer a	s caused this Trademark Security Agreement to be executed as of the date first set forth above.
	PLEDGOR: MRI SOFTWARE LLC //
	By: Name: Batrick J. Ghijani Title: Chief Executive Officer and President
Accepted and Agreed:	Thie. Chief Executive Officer and President
GOLUB CAPITAL MARKETS LLC, as Collateral Agent	
Ву:	
Name:	

IN WITNESS WHEREOF, each Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PLEDGOR: MRI SOFTWARE LLC

By:

Name: Patrick J. Ghilani

Title: Chief Executive Officer and President

Accepted and Agreed:

GOLUB CAPITAL MARKETS LLC.

as Collateral Agent

By:

Name: Robert G. Tuchscherer Title: Managing Director

[Signature Page to Trademark Security Agreement]

SCHEDULE 1

to

TRADEMARK SECURITY AGREEMENT

UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

United States Trademark Registrations:

OWNER	TITLE	REGISTRATION NUMBER
MRI Software LLC	MRI Software (design)-class 09 and 42 (US)	4591512
MRI Software LLC	MRI Software (text)-class 09 and 42 (US)	4627162
MRI Software LLC	MIX MRI Information Exchange (design)-class 42 (US)	4798972
MRI Software LLC	LeaseFlow (text)-class 09 (US)	4528806
MRI Software LLC	LeaseFlow (text)-class 42 (US)	4528805
MRI Software LLC	MRI (text)-class 09 (US)	3048971
MRI Software LLC	Vaultware (design)-class 42 (US)	4798703
MRI Software LLC	Workpeed (text) (US)	2545239
MRI Software LLC	Workspeed (design)-class 42 (US)	4798793
MRI Software LLC	Bostonpost Property Manager (text) (US)	2880087
MRI Software LLC	Bostonpost (design)-class 42 (US)	4790434

4

ACTIVE/91705016.4 **TRADEMARK**

United States Trademark Applications:

OWNER	TITLE	APPLICATION NUMBER
MRI Software LLC	MRI Real Estate Software (text)-class	Pending serial
	42 and 09 (US)	number-87380846
MRI Software LLC		Pending serial number 87241326
MRI Software LLC	Integratec (text)-class 42 (US)	Pending serial number 87381340

5

RECORDED: 06/30/2017

TRADEMARK REEL: 006095 FRAME: 0879