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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM433414

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
A Group, Inc.		06/30/2017	Corporation: MASSACHUSETTS

RECEIVING PARTY DATA

Name:	Massachusetts Capital Resource Company		
Street Address:	420 Boylston Street		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02116		
Entity Type:	special purpose limited partnership: MASSACHUSETTS		

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Serial Number:	87505946	PACOTHANE
Serial Number:	87505958	PACOTHANE TECHNOLOGIES
Serial Number:	87505969	PACOVIA
Serial Number:	87505985	PACOPADS
Serial Number:	87506829	PACOFLEX
Serial Number:	87506847	PACOTHERM
Serial Number:	87505992	MPI
Serial Number:	87506000	MPI RELEASE

CORRESPONDENCE DATA

Fax Number: 6177224999

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-973-6100

Email: trademarks@pbl.com

Correspondent Name: Alan L. Chow

Address Line 1: 800 Boylston Street

Address Line 2:Posternak Blankstein & Lund LLPAddress Line 4:Boston, MASSACHUSETTS 02199

NAME OF SUBMITTER: Alan L. Chow

TRADEMARK
REEL: 006096 FRAME: 0356

900411715

SIGNATURE:	/Alan L Chow/
DATE SIGNED:	06/30/2017

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this 30th day of June, 2017, by and among **A GROUP, INC.**, a Massachusetts corporation ("<u>Grantor</u>"), and **MASSACHUSETTS CAPITAL RESOURCE COMPANY**, a Massachusetts special purpose limited partnership ("<u>Lender</u>").

WITNESSETH:

WHEREAS, pursuant to the terms of that certain Note and Warrant Purchase Agreement of even date herewith (as the same may be amended, restated or otherwise modified from time to time, the "Purchase Agreement") by and between the Grantor and the Lender, the Lender has made a certain loan to the Grantor (the "Loan Facility"), as evidenced by a Note, of even date herewith, in the original principal amount of \$2,500,000, (as the same may be amended, restated or otherwise modified from time to time, the "Note") made by the Grantor payable to the order of the Lender. Capitalized terms used herein and not defined shall have the meanings ascribed to them in the Purchase Agreement; and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Lender this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Grantor hereby unconditionally grants, assigns, and pledges to Lender, to secure the Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "<u>Security Interest</u>") in all of Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "<u>Trademark Collateral</u>"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on <u>Schedule I</u>;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (c) all products and proceeds (as that term is defined in the UCC) of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.
- 2. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this

TRADEMARK REEL: 006096 FRAME: 0358 Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantor to Lender, whether or not they are unenforceable or not allowable due to the existence of a bankruptcy or insolvency proceeding involving Grantor.

- 3. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Lender, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Lender with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 4. <u>COUNTERPARTS</u>. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement.
- 5. <u>GOVERNING LAW</u>. This Trademark Security Agreement shall be governed by, and construed in accordance with, the laws of the Commonwealth of Massachusetts.

[signature page follows]

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTOR:

A GROUP, INC.

Y. Edward J. Alois, Presiden

ACCEPTED	AND	ACKNOW	LEDGED	RY:

LENDER:

MASSACHUSETTS CAPITAL RESOURCE COMPANY

By: Andrew S. Delorey, Vice President

$\begin{array}{c} \text{SCHEDULE I} \\ \text{to} \\ \\ \text{TRADEMARK SECURITY AGREEMENT} \end{array}$

$\underline{Trademark\ Registrations/Applications}$

Grantor	Country	Mark	Application/ Registration No.	App/Reg Date
A Group, Inc.	USA	PACOTHANE	87/505,946	June 27, 2017
A Group, Inc.	USA	PACOTHANE TECHNOLOGIES	87/505,958	June 27, 2017
A Group, Inc.	USA	PACOVIA	87/505,969	June 27, 2017
A Group, Inc.	USA	PACOPADS	87/505,985	June 27, 2017
A Group, Inc.	USA	PACOFLEX	87/506,829	June 27, 2017
A Group, Inc.	USA	PACOTHERM	87/506,847	June 27, 2017
A Group, Inc.	USA	MPI	87/505,992	June 27, 2017
A Group, Inc.	USA	MPI RELEASE	87/506,000	June 27, 2017

TRADEMARK REEL: 006096 FRAME: 0362

Trade Names

MPI Technologies MPI Release Pacothane Technologies

Common Law Trademarks

PACOLON

PACOLON

PRESSPROBE

PACOTHANE PLUS

PACOTHANE_{PLUS}

PACOFLEX ULTRA

NO FLEX

PACOGARD

PACOGARD

Trademarks Not Currently In Use

None.

Trademark Licenses

None.

TRADEMARK REEL: 006096 FRAME: 0363

RECORDED: 06/30/2017