OP \$65.00 144538

ETAS ID: TM434185

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release of Security Interest recorded at Reel/Frame 2473/0863

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, N.A., as successor by merger to Wachovia Bank National Association, as successor by merger to First Union National Bank, as Collateral Agent and as Administrative Agent	Formerly First Union National Bank, as Collateral Agent	06/30/2017	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Borden Dairy Company of Ohio, LLC
Also Known As:	f/k/a OBERLIN FARMS DAIRY, LLC
Street Address:	8750 N. Central Expressway
Internal Address:	Suite 400
City:	Dallas
State/Country:	TEXAS
Postal Code:	75231
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type Number		Word Mark	
Registration Number:	1445381	ALL THE DAIRY BEST TO YOU FROM DAIRYMENS	
Registration Number:	1964815	DAIRYMENS	

CORRESPONDENCE DATA

Fax Number: 7045032622

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 704 503 2600

Email:vbantug@kslaw.comCorrespondent Name:KING & SPALDINGAddress Line 1:100 N TRYON STREET

Address Line 2: SUITE 3900

Address Line 4: CHARLOTTE, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER: 18876.015100

NAME OF SUBMITTER: Vicky R. Bantug

REEL: 006100 FRAME: 0701

TRADEMARK

SIGNATURE:	/Vicky R. Bantug/		
DATE SIGNED:	07/07/2017		
Total Attachments: 5			
source=Borden - Executed Release of Trademark Security Interests - Borden Dairy Company of Ohio LLC 6-30#page1.tif			
source=Borden - Executed Release of Trademark Security Interests - Borden Dairy Company of Ohio LLC 6-30#page2.tif			
source=Borden - Executed Release of 6-30#page3.tif	Trademark Security Interests - Borden Dairy Company of Ohio LLC		
source=Borden - Executed Release of 6-30#page4.tif	Trademark Security Interests - Borden Dairy Company of Ohio LLC		
source=Borden - Executed Release of 6-30#page5.tif	Trademark Security Interests - Borden Dairy Company of Ohio LLC		

TRADEMARK REEL: 006100 FRAME: 0702 RELEASE OF TRADEMARK SECURITY INTERESTS dated as of June 20, 2017 (this "Release"), by WELLS FARGO BANK, N.A. ("Wells Fargo"), as successor by merger to Wachovia Bank National Association ("Wachovia"), as successor by merger to First Union National Bank ("First Union"), as Collateral Agent and Administrative Agent in the Trademark Security Agreement dated December 31, 2001 and the Security Agreement dated December 21, 2001, respectively (the "Security Agreements"), in certain trademark registrations now held by Borden Dairy Company of Ohio, LLC (f/k/a Oberlin Farms Dairy, LLC). Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the respective Security Agreements.

- A. Pursuant to the terms of a Collateral Agreement of September 25, 2001 (as supplemented by the Collateral Agreement Supplement dated as of December 31, 2001), and a Trademark Security Agreement dated December 31, 2001, by and between Grantor Oberlin Farms Dairy, LLC and First Union (a predecessor by merger to Wachovia, which is a predecessor by merger to Wells Fargo), Grantor granted to First Union (a predecessor by merger to Wachovia, which is a predecessor by merger to Wells Fargo) a security interest in certain of Grantor's assets, namely, the trademarks ALL THE DAIRY BEST TO YOU FROM DAIRYMENS (U.S. Registration No. 1,445,381) and DAIRYMENS (U.S. Registration No. 1,964,815) (the "Trademark Collateral") as listed in Schedule 1 hereto, to secure payment of obligations owed by National Dairy Holdings, L.P. as a borrower under a Credit Agreement dated September 25, 2001, as amended, restated, supplemented or otherwise modified. This security interest, as set forth in the Trademark Security Agreement dated December 31, 2001, was recorded with the U.S. Patent and Trademark Office (the "USPTO") at Reel/Frame # 002473/0863 on April 3, 2002.
- B. Pursuant to the Security Agreement dated December 21, 2001, the Grantor granted to First Union (a predecessor by merger to Wachovia, which is a predecessor by merger to Wells Fargo) a security interest in certain of Grantor's assets, namely, that same Trademark Collateral as listed in Schedule 2 hereto. This security interest was recorded with the U.S. Patent and Trademark Office (the "USPTO") at Reel/Frame # 2584/0772 on September 13, 2002.

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Wells Fargo (as successor by merger to Wachovia, as successor by merger to First Union) does hereby release, relinquish and discharge any and all security interests it has against the Trademark Collateral of the Grantor as set forth in this Release and the Schedules 1 and 2 hereto. Wells Fargo (as successor by merger to Wachovia, as successor by merger to First Union) agrees to make all necessary filings with the USPTO and other necessary filings, including without limitation those requested by Borden Dairy Company of Ohio, LLC or any of its parent or affiliate companies, to evidence the release and termination of the security interests of Wells Fargo (as successor by merger to Wachovia, as successor by merger to First Union) in the Trademark Collateral listed on Schedules 1 and 2 attached hereto.

THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK AND SHALL BE BINDING UPON WELLS FARGO'S REPRESENTATIVES, SUCCESSORS, ASSIGNS AND TRANSFEREES.

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 $\begin{tabular}{ll} $[[NYCORP;3579579v2:3152W:01/28/2016-05:51\ PM]]$ \\ \hline 79276661v1$ \\ DAL:960266.1 \end{tabular}$

IN WITNESS WHEREOF, the Collateral Agent and Administrative Agent has caused this Release to be duly executed as of the day and year first above written.

WELLS FARGO BANK, N.A., AS SUCCESSOR BY MERGER TO WACHOVIA BANK NATIONAL ASSOCIATION, AS SUCCESSOR BY MERGER TO FIRST UNION NATIONAL BANK, as Collateral Agent and

Administrative Agent,

B,

Name:

Title:

79276661v1 DAL:960266.1

SCHEDULE 1

Security Interest Between BORDEN DAIRY COMPANY OF OHIO, LLC (f/k/a OBERLIN FARMS DAIRY, LLC) and FIRST UNION NATIONAL BANK (a predecessor by merger to Wachovia, which is a predecessor by merger to Wells Fargo), AS COLLATERAL AGENT

(Reel & Frame No. 2473/0863, Recorded April 3, 2002)

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Mark	Owner	Reg. No.	Reg. Date
ALL THE DAIRY BEST TO YOU FROM DAIRYMENS	BORDEN DAIRY COMPANY OF OHIO, LLC	1445381	Jun. 30, 1987
DAIRYMENS	BORDEN DAIRY COMPANY OF OHIO, LLC	1964815	Apr. 02, 1996

SCHEDULE 2

Security Interest Between OBERLIN FARMS DAIRY, LLC (Assignor) and FIRST UNION NATIONAL BANK (a predecessor by merger to Wachovia, which is a predecessor by merger to Wells Fargo), AS ADMINISTRATIVE AGENT (Assignee)

(Reel & Frame No. 2584/0772, Recorded September 13, 2002)

Mark	Owner	Reg. No.	Reg. Date
ALL THE DAIRY BEST TO YOU FROM	BORDEN DAIRY COMPANY OF OHIO. LLC	1445381	Jun. 30, 1987
DAIRYMENS			
DAIRYMENS	BORDEN DAIRY COMPANY OF OHIO, LLC	1964815	Apr. 02, 1996

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