

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM434293

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PACIFIC WESTERN BANK		07/07/2017	BANK:
RECEIVING PARTY DATA			
Name:	NORTH AMERICAN DENTAL MANAGEMENT, LLC (f/k/a Refresh Dental Management, LLC)		
Street Address:	11 South Mill Street		
Internal Address:	Suite 200		
City:	New Castle		
State/Country:	PENNSYLVANIA		
Postal Code:	16101		
Entity Type:	Corporation: OHIO		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	3940637		
Registration Number:	3738125	CD	
Registration Number:	4129906	REFRESH DENTAL	
Registration Number:	4129908	REFRESH DENTAL	
Registration Number:	3735249	HEALTHIER TEETH, HAPPIER YOU	
Registration Number:	3735219	CORNER DENTAL	
Serial Number:	86297453	NORTH AMERICAN DENTAL GROUP	
Serial Number:	85509015	CORNER DENTAL CONNECT	
CORRESPONDENCE DATA			
Fax Number:	2124466460		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124464800		
Email:	hayley.smith@kirkland.com		
Correspondent Name:	KIRKLAND & ELLIS LLP		
Address Line 1:	ATTN: HAYLEY SMITH		
Address Line 2:	601 LEXINGTON AVENUE		
Address Line 4:	NEW YORK, NEW YORK 10022		

CH \$215.00 3940637

ATTORNEY DOCKET NUMBER:	35173-258
NAME OF SUBMITTER:	Hayley Smith
SIGNATURE:	//Hayley Smith//
DATE SIGNED:	07/10/2017

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of July 7, 2017 (“Effective Date”) by **PACIFIC WESTERN BANK**, in its capacity as Agent for the Lenders (“Grantee”), in favor of **NORTH AMERICAN DENTAL MANAGEMENT, LLC** (f/k/a Refresh Dental Management, LLC). (“Grantor”).

WHEREAS, pursuant to the terms and conditions of that certain Trademark Security Agreement, dated as of July 24, 2014 (the “Trademark Security Agreement”), Grantor assigned, transferred and conveyed to Grantee, and granted to Grantee, a security interest in all of Grantor’s right, title and interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on July 25, 2014 at Reel 5330, Frame 0035 and on July 28, 2014 at Reel 5339; Frame 0109;

WHEREAS, pursuant to the terms and conditions of that certain payoff letter, dated as of July 7, 2017, by and among Grantee and Grantor, Grantee has consented to the release of the Lien (as defined in the Amended and Restated Credit Agreement, dated as of July 31, 2015) on the Trademark Collateral, including, without limitation, all Trademark Collateral listed on Schedules I hereto; and

WHEREAS, Grantee desires to release its Lien in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee hereby covenants and agrees as follows:

1. Grantee’s Lien in the Trademark Collateral granted pursuant to the Trademark Security Agreement is hereby terminated and released.

2. To the extent Grantee retains any such interest, Grantee hereby assigns, transfers and conveys to Grantor, all of Grantee’s right, title and interest, now owned or hereinafter acquired, that it may have whether by assignment or otherwise, in and to any mortgage and continuing security interest and collateral assignment in the Trademark Collateral. Such assignment, transfer and conveyance by Grantee is made without any representation or warranty (express or implied) by Grantee.

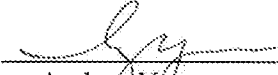
3. Grantee hereby agrees to execute, acknowledge and deliver all such further instruments and to take all such further actions as may be reasonably requested or are required in order to more fully and effectively carry out the purposes of this Release, all at the expense of Grantor.

Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Trademark Security Agreement.

[Remainder of page intentionally blank; signature page follows.]

IN WITNESS WHEREOF, Grantee has caused this Release to be executed by its duly authorized representative as of the Effective Date.

PACIFIC WESTERN BANK, as Grantee

By: 
Name: Audrey Yen
Title: Authorized Signatory

RELEASE OF SECURITY INTEREST IN TRADEMARKS
SIGNATURE PAGE

TRADEMARK
REEL: 006101 FRAME: 0376

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

1. REGISTERED TRADEMARKS

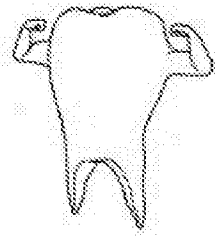
- a) Serial No. 85976276; Registration No. 4129906; Registration Date: April 17, 2012; International Class 044; Services: "Dentist services".



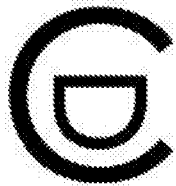
- b) Serial No.85976288; Registration No. 4129908; Registration Date: August 17, 2012; International Class 044; Services: "Dentist services".

REFRESH DENTAL

- c) Serial No.85100031; Registration No. 3940637; Registration Date: August 5, 2011; Services: "Dentist services".



- d) Serial No. 77716886; Registration No. 3738125; Registration Date: January 12, 2010; Services: "Dentist services".



- e) Serial No. 77716877; Registration No. 3735249; Registration Date: January 5, 2010; Services: "Dentist Services".

HEALTHIER TEETH, HAPPIER YOU

- f) Serial No. 77691997; Registration No. 3735219; Registration Date: January 5, 2010, Services: "Dentist Services".

CORNER DENTAL

2. TRADEMARK APPLICATIONS

- a) Serial No. 86297453, Filed: June 2, 2014, Status: Pending; Services: "Dental practice management for others".



- b) Serial No. 85509015; Filing Date: January 5, 2012; Status Pending; Services: "Patient membership club services providing discounts to members on dentist services".

CORNER DENTAL CONNECT