

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM434593

| | |
|------------------------------|------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---|----------|----------------|----------------------------------|
| ANTARES CAPITAL LP (successor in interest to General Electric Capital Corporation), as Agent | | 07/10/2017 | Limited Partnership: DELAWARE |

RECEIVING PARTY DATA

| | |
|------------------------|-------------------------------------|
| Name: | JIM N NICKS MANAGEMENT, LLC |
| Street Address: | 3755 Corporate Woods Drive |
| City: | Birmingham |
| State/Country: | ALABAMA |
| Postal Code: | 35242 |
| Entity Type: | Limited Liability Company: DELAWARE |
| Name: | DINOSAUR RESTAURANTS, LLC |
| Street Address: | 888 Seventh Avenue |
| City: | New York |
| State/Country: | NEW YORK |
| Postal Code: | 10106 |
| Entity Type: | Limited Liability Company: DELAWARE |
| Name: | PIG HOLDINGS, LLC |
| Street Address: | 3755 Corporate Woods Drive |
| City: | Birmingham |
| State/Country: | ALABAMA |
| Postal Code: | 35242 |
| Entity Type: | Limited Liability Company: ALABAMA |

PROPERTY NUMBERS Total: 21

| Property Type | Number | Word Mark |
|-----------------------------|----------|-----------------------|
| Serial Number: | 76453164 | JIM 'N NICK'S BAR-B-Q |
| Registration Number: | 3075880 | DINOSAUR BAR-B-QUE HD |
| Registration Number: | 2359586 | HD DINOSAUR BAR-B-QUE |
| Registration Number: | 2279550 | DON'T FEAR THE HEAT! |
| Registration Number: | 2289096 | LIVE FAST EAT WELL |

TRADEMARK

| Property Type | Number | Word Mark |
|----------------------|----------|---------------------------------|
| Registration Number: | 3944328 | SENSUOUS SLATHERING |
| Registration Number: | 3013400 | TAKE HOME A TASTE OF THE ACTION |
| Registration Number: | 2285622 | WANGO TANGO |
| Registration Number: | 2288066 | DINOSAUR |
| Registration Number: | 3018007 | DINOSAUR |
| Registration Number: | 3075881 | DINOSAUR |
| Registration Number: | 2505758 | BIKER APPROVED |
| Registration Number: | 2291255 | CAJUN FOREPLAY |
| Registration Number: | 2550099 | CUSTOM 'QUE |
| Registration Number: | 2292836 | DEVIL'S DUEL |
| Serial Number: | 86209458 | JIM 'N NICK'S COMMUNITY BAR-B-Q |
| Serial Number: | 86209455 | JIM 'N NICK'S COMMUNITY BAR-B-Q |
| Serial Number: | 86209451 | JIM 'N NICK'S BAR-B-Q |
| Serial Number: | 86345804 | NICK'S ORIGINAL BBQ |
| Serial Number: | 86345791 | NICK'S ORIGINAL BBQ |
| Serial Number: | 86189032 | ALWAYS GOOD SMOKE |

CORRESPONDENCE DATA

Fax Number: 40457251--

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-572-3431

Email: cfraser@kslaw.com

Correspondent Name: Carol Fraser, Paralegal

Address Line 1: 1180 Peachtree Street

Address Line 2: King & Spalding LLP

Address Line 4: Atlanta, GEORGIA 30309

| | |
|--------------------------------|--------------------|
| ATTORNEY DOCKET NUMBER: | JNN - 08522.253028 |
| NAME OF SUBMITTER: | Carol Fraser |
| SIGNATURE: | //Carol Fraser// |
| DATE SIGNED: | 07/11/2017 |

Total Attachments: 6
source=antares dino trademark release executed 2017#page1.tif
source=antares dino trademark release executed 2017#page2.tif
source=antares dino trademark release executed 2017#page3.tif
source=antares dino trademark release executed 2017#page4.tif
source=antares dino trademark release executed 2017#page5.tif
source=antares dino trademark release executed 2017#page6.tif

TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of July 10, 2017, by Antares Capital LP (successor in interest to General Electric Capital Corporation), in its capacity as administrative agent pursuant to the Security Agreement (as defined below) (“Agent”). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement.

WITNESSETH:

WHEREAS, Dinosaur Restaurants, LLC, Pig Holdings, LLC and Jim N Nicks Management, LLC, (each a “Grantor” and collectively the “Grantors”) and Agent were parties to that certain Trademark Security Agreement dated as of September 25, 2014 (the “Security Agreement”), pursuant to which each Grantor granted a security interest to Agent in certain trademarks (“Trademarks”) and Trademark Collateral (as defined below) as security for certain obligations owing by each Grantor to Agent, including the Trademarks set forth on Schedule 1 hereto;

WHEREAS, the Security Agreement granted to General Electric Capital Corporation was recorded by the Trademark Division of the United States Patent and Trademark Office on September 25, 2014 at Reel 5369, Frame 0179;

WHEREAS, the Assignment of Intellectual Property Security Agreement granted to Antares Capital LP was recorded by the Trademark Division of the United States Patent and Trademark Office on September 3, 2015 at Reel 5616, Frame 0489;

WHEREAS, each Grantor has satisfied and fulfilled all of its obligations to release the Agent’s security interest in the Trademarks and Trademark Collateral;

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged by the parties to the Security Agreement:

1. Agent hereby, on behalf of itself and the Secured Parties, terminates the Security Agreement and releases its security interest in all of each Grantor’s right, title and interest in, to, and under the following (collectively the “Trademark Collateral”):

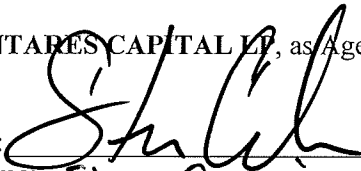
- (a) all of the Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

2. Agent hereby reassigns, grants and conveys to Grantors, without any representation, recourse or undertaking by Agent, any and all right, title and interest that Agent or any Secured Party may have in and to the Trademarks and the Trademark Collateral, together with the goodwill of the business symbolized thereby.

3. Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interest contemplated hereby.

IN WITNESS WHEREOF, Agent has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

ANTARES CAPITAL LP, as Agent

By: 
Name: Steven Carboni
Title: Authorized Signatory





Trademark Release and Reassignment (Dino)



TRADEMARK
REEL: 006102 FRAME: 0650

**SCHEDULE 1
TO
TRADEMARK RELEASE AND REASSIGNMENT**



Trademark Registrations

1. REGISTERED TRADEMARKS

| Owner | Mark | Serial No. Reg. No. | Filing Date Reg. Date | Status |
|-----------------------------------|--|--------------------------------|----------------------------------|---------------|
| Jim N Nicks Management, LLC | JIM 'N NICK'S BAR-B-Q & Design | 76453164 | September 26, 2002 | Registered |
| |  | 2835969 | April 27, 2004 | |
| Dinosaur Restaurants, LLC | DINOSAUR BAR-B-QUE AND DESIGN  | 3075880 | April 4, 2006 | Registered |
| Dinosaur Restaurants, LLC | HD DINOSAUR BAR-B-QUE (Stylized Design)  | 2359586 | June 20, 2000 | Registered |
| Dinosaur Restaurants, LLC | DON'T FEAR THE HEAT! | 2279550 | September 21, 1999 | Registered |
| Dinosaur Restaurants, LLC | LIVE FAST EAT WELL AND DESIGN  | 2289096 | October 26, 1999 | Registered |
| Dinosaur Restaurants, LLC | SENSUOUS SLATHERING | 3944328 | April 12, 2011 | Registered |
| Dinosaur Restaurants, LLC | TAKE HOME A TASTE OF THE ACTION | 3013400 | November 8, 2005 | Registered |

| | | | | |
|---------------------------|---|---------|-------------------|------------|
| Dinosaur Restaurants, LLC | WANGO TANGO | 2285622 | October 12, 1999 | Registered |
| Dinosaur Restaurants, LLC | DINOSAUR AND DESIGN  | 2288066 | October 19, 1999 | Registered |
| Dinosaur Restaurants, LLC | DINOSAUR | 3018007 | November 22, 2005 | Registered |
| Dinosaur Restaurants, LLC | DINOSAUR | 3075881 | April 4, 2006 | Registered |
| Dinosaur Restaurants, LLC | BIKER APPROVED AND DESIGN  | 2505758 | November 13, 2001 | Registered |
| Dinosaur Restaurants, LLC | CAJUN FOREPLAY | 2291255 | November 9, 1999 | Registered |
| Dinosaur Restaurants, LLC | CUSTOM 'QUIE | 2550099 | March 19, 2002 | Registered |
| Dinosaur Restaurants, LLC | DEVIL'S DUEL | 2292836 | November 16, 1999 | Registered |

2. TRADEMARK APPLICATIONS

| Owner | Mark | Serial No. Reg. No. | Filing Date Reg. Date | Status |
|-----------------------------|---|------------------------|--------------------------|---------|
| Jim N Nicks Management, LLC | JIM 'N NICK'S COMMUNITY BAR-B-Q & Design  | 86209458 | March 3, 2014 | Pending |
| Jim N Nicks Management, LLC | JIM 'N NICK'S COMMUNITY BAR-B-Q & Design  | 86209455 | March 3, 2014 | Pending |
| Jim N Nicks | JIM 'N NICK'S BAR-B-Q | 86209451 | March 3, | Pending |

| | | | | |
|---------------------------|----------------------|-----------|----------------------|---------|
| Management, LLC | | | 2014 | |
| Pig Holdings, LLC | NICK'S ORIGINAL BBQ | 86345804 | July 23, 2014 | Pending |
| Pig Holdings, LLC | NICK'S ORIGINAL BBQ | 86345791 | July 23, 2014 | Pending |
| Dinosaur Restaurants, LLC | ALWAYS GOOD SMOKE | 86/189032 | February 10, 2014 | Pending |
| Dinosaur Restaurants, LLC | DINO BBQ | Pending | Pending | Pending |