

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM435073

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Omicron Technologies, Inc.		07/13/2017	Corporation: FLORIDA
RECEIVING PARTY DATA			
Name:	Harbert Credit Solutions Fund IV, L.P.		
Street Address:	2100 Third Avenue North, Suite 600		
City:	Birmingham		
State/Country:	ALABAMA		
Postal Code:	35203		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	87420125	OMICRON MEDIA	
CORRESPONDENCE DATA			
Fax Number:	4237858480		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4237566600		
Email:	patty.liner@millermartin.com		
Correspondent Name:	Patricia P. Liner		
Address Line 1:	832 Georgia Avenue		
Address Line 2:	Suite 1200 Volunteer Building		
Address Line 4:	Chattanooga, TENNESSEE 37402-2289		
ATTORNEY DOCKET NUMBER:	25385-0001		
NAME OF SUBMITTER:	Patricia P. Liner		
SIGNATURE:	/Patricia P. Liner/		
DATE SIGNED:	07/14/2017		
Total Attachments: 2			
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MEMORANDUM OF SECURITY AGREEMENT
(Trademarks)

Pursuant to a Loan and Security Agreement dated as of the date hereof (the "Security Agreement"), Omicron Technologies, Inc., a Florida corporation, has granted to Harbert Credit Solutions Fund IV, L.P., a Delaware limited partnership as collateral agent (the "Secured Party"), a continuing security interest in, and a continuing lien upon, the Collateral (as that term is defined in the Security Agreement), including the trademarks listed on the annexed Schedule 1, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Secured Party's security interest in the Trademarks, can be terminated only in accordance with the terms of the Security Agreement.

Dated: July 13, 2017

OMICRON TECHNOLOGIES, INC.

By:  _____

Title: CEO _____

Schedule 1

TITLE/MARK	OWNER	STATUS	APPLICATION NO.	FILING DATE
OMICRON MEDIA	Omicron Technologies, Inc.	Pending	87420125	04/21/2017