

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM435075

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
UNS Holdings, Inc.		07/13/2017	Corporation: FLORIDA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Harbert Credit Solutions Fund IV, L.P.		
<b>Street Address:</b>	2100 Third Avenue North, Suite 200		
<b>City:</b>	Birmingham		
<b>State/Country:</b>	ALABAMA		
<b>Postal Code:</b>	35203		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3344219	UNS	
<b>Registration Number:</b>	3751063	USENETSERVER	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	4237858480		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	4237566600		
<b>Email:</b>	patty.liner@millermartin.com		
<b>Correspondent Name:</b>	Patricia P. Liner		
<b>Address Line 1:</b>	832 Georgia Avenue		
<b>Address Line 2:</b>	Suite 1200 Volunteer Building		
<b>Address Line 4:</b>	Chattanooga, TENNESSEE 37402-2289		
<b>ATTORNEY DOCKET NUMBER:</b>	25385-0001		
<b>NAME OF SUBMITTER:</b>	Patricia P. Liner		
<b>SIGNATURE:</b>	/Patricia P. Liner/		
<b>DATE SIGNED:</b>	07/14/2017		
<b>Total Attachments: 2</b>			
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**MEMORANDUM OF SECURITY AGREEMENT**  
(Trademarks)

Pursuant to a Loan and Security Agreement dated as of the date hereof (the "Security Agreement"), UNS Holdings, Inc., a Florida corporation, has granted to Harbert Credit Solutions Fund IV, L.P., a Delaware limited partnership as collateral agent (the "Secured Party"), a continuing security interest in, and a continuing lien upon, the Collateral (as that term is defined in the Security Agreement), including the trademarks listed on the annexed Schedule 1, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Secured Party's security interest in the Trademarks, can be terminated only in accordance with the terms of the Security Agreement.

Dated: July 13, 2017

UNS HOLDINGS, INC.

By: \_\_\_\_\_

Title: \_\_\_\_\_

  
CEO

Schedule 1

TITLE/MARK	OWNER	STATUS	APPLICATION No.	FILING DATE	REGISTRATION No.	REGISTRATION DATE
UNS	UNS Holdings, Inc.	Registered	78/943,779	08/03/2006	3,344,219	11/27/2007
USENETSERVER	UNS Holdings, Inc.	Registered	77/401,201	02/20/2008	3,751,063	02/23/2010