

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM435959

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/21/2017

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Lumenpulse Inc.		06/21/2017	Corporation: CANADA

RECEIVING PARTY DATA

Name:	LUMENPULSE GROUP INC.
Street Address:	1751 Richardson
City:	Montréal, QC
State/Country:	CANADA
Postal Code:	H3K 1G6
Entity Type:	Corporation: CANADA

PROPERTY NUMBERS Total: 37

Property Type	Number	Word Mark
Serial Number:	86160498	LUMENSMART
Registration Number:	5196080	LUMENAREA
Serial Number:	86160536	LUMENCOOL
Registration Number:	4946902	LUMENALPHA
Registration Number:	4923297	LUMENDRIVE
Serial Number:	86610430	LUMENRAY
Serial Number:	86160531	LUMENOPTIFLEX
Serial Number:	86379856	LUMENLIFE
Serial Number:	86160527	LUMENWAVE
Serial Number:	86321299	ALPHALED
Serial Number:	86321263	LUMENPULSE ALPHALED
Serial Number:	86160525	LUMENCOVE LW
Registration Number:	4927696	LUMENTASK
Serial Number:	85440605	LUMENBIN
Serial Number:	85878694	LUMENCUBE
Serial Number:	85878427	LUMENSQUARE
Serial Number:	85525692	LUMENIRIS
Serial Number:	85525675	LUMENCAPITAL

CH \$940.00 86160498

Property Type	Number	Word Mark
Registration Number:	4672033	LUMENTONE
Registration Number:	4672032	LUMENTALK
Registration Number:	4672031	LUMENEAR
Registration Number:	4154206	LUMENPULSE
Registration Number:	4380704	LUMENLINE
Registration Number:	3986648	LUMENCOVE
Registration Number:	4063972	LUMENEDGE
Registration Number:	3986650	LUMENSIGN
Registration Number:	3986649	LUMENTUBE
Registration Number:	4067919	LUMENFACADE
Registration Number:	4071210	LUMENPULSE
Registration Number:	4071209	LUMENDOME
Registration Number:	3990871	LUMENSTUDIO
Registration Number:	4067914	LUMENBEAM
Registration Number:	4067915	LUMENSUB
Registration Number:	4067916	LUMENFACADEFX
Registration Number:	4067917	LUMENTOUCH
Registration Number:	4067918	LUMENCUE
Registration Number:	4080611	LUMENID

CORRESPONDENCE DATA

Fax Number: 6173453299

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-345-3000

Email: trademarks@burnslev.com

Correspondent Name: Deborah J. Peckham, Burns & Levinson LLP

Address Line 1: 125 Summer Street

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	48174.06000
NAME OF SUBMITTER:	Deborah J Peckham
SIGNATURE:	/Deborah J Peckham/
DATE SIGNED:	07/20/2017

Total Attachments: 7

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Certificate of Amalgamation

Canada Business Corporations Act

Certificat de fusion

Loi canadienne sur les sociétés par actions

LUMENPULSE GROUP INC.
GROUPE LUMENPULSE INC.

Corporate name / Dénomination sociale

1018256-7

Corporation number / Numéro de société

I HEREBY CERTIFY that the above-named corporation resulted from an amalgamation, under section 185 of the *Canada Business Corporations Act*, of the corporations set out in the attached articles of amalgamation.

JE CERTIFIE que la société susmentionnée est issue d'une fusion, en vertu de l'article 185 de la *Loi canadienne sur les sociétés par actions*, des sociétés dont les dénominations apparaissent dans les statuts de fusion ci-joints.

Virginie Ethier

Director / Directeur

2017-06-21

Date of Amalgamation (YYYY-MM-DD)
Date de fusion (AAAA-MM-JJ)

**Canada Business Corporations Act (CBCA)
FORM 9
ARTICLES OF AMALGAMATION
(Section 185)**

1 - Corporate name of the amalgamated corporation
LUMENPULSE GROUP INC. / GROUPE LUMENPULSE INC.

2 - The province or territory in Canada where the registered office is situated (do not indicate the full address)
Quebec

3 - The classes and any maximum number of shares that the corporation is authorized to issue
See attached Schedule A.

4 - Restrictions, if any, on share transfers
See attached Schedule B.

5 - Minimum and maximum number of directors (for a fixed number of directors, please indicate the same number in both boxes)
Minimum number Maximum number

6 - Restrictions, if any, on the business the corporation may carry on
N/A

7 - Other provisions, if any
See attached Schedule C.

8 - The amalgamation has been approved pursuant to that section or subsection of the Act which is indicated as follows:

<input type="radio"/> 183 - Long form : approved by special resolution of shareholders	<input checked="" type="radio"/> 184(1) - Vertical short-form : approved by resolution of directors	<input type="radio"/> 184(2) - Horizontal short-form : approved by resolution of directors
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9 - Declaration
I hereby certify that I am a director or an authorized officer of the following corporation:

Name of the amalgamating corporations	Corporation number	Signature
LUMENPULSE INC.	1028746-6	
10191051 CANADA INC.	1019105-1	

Note: Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5,000 or to imprisonment for a term not exceeding six months or to both (subsection 250(1) of the CBCA).

SCHEDULE A

The classes and any maximum number of shares that the Corporation is authorized to issue

Unlimited number of common shares.

The common shares shall have attached thereto the following rights, privileges, restrictions and conditions:

Voting

Each common share shall entitle the holder thereof to one vote at all meetings of the shareholders of the Corporation.

Dividends

The holders of the common shares shall be entitled to receive, as and when declared by the board of directors, dividends payable in money, property or by the issue of fully paid shares of the capital of the Corporation.

Liquidation, etc.

In the event of the liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, or other distribution of assets of the Corporation among shareholders for the purpose of winding up its affairs, the holders of the common shares shall be entitled to receive the remaining property of the Corporation.

SCHEDULE B

Restriction on share transfers

Shares of the Corporation may not be transferred unless the restrictions on the transfer of securities of the Corporation contained in section 7 of these Articles (entitled "Other provisions, if any") are complied with.

SCHEDULE C

Other provisions

- (1) Securities of the Corporation, other than non-convertible debt securities, may not be transferred unless
 - (a) such transfer is approved by the directors or shareholders as evidenced by a resolution of the directors or shareholders, as the case may be; or
 - (b) in the case of securities which are subject to restrictions on transfer contained in a security holders' agreement, such restrictions are complied with.
- (2) The directors may appoint one or more additional directors, who shall hold office for a term expiring no later than the close of the next annual meeting of shareholders, but the total number of directors so appointed may not exceed one third of the number of directors elected at the previous annual meeting of shareholders.



Canada Business Corporations Act (CBCA)

FORM 2

**INITIAL REGISTERED OFFICE ADDRESS AND FIRST BOARD OF DIRECTORS
(Sections 19 and 106)**

To be filed with Articles of Incorporation, Amalgamation or Continuance

1 - Corporate name
LUMENPULSE GROUP INC. / GROUPE LUMENPULSE INC.

2 - Address of registered office (must be a street address; a P.O. Box is not acceptable)
Number and street name: 1751 Richardson, Suite 1505
City: Montréal Province or territory: Québec Postal code: H3K 1G6

3 - Additional address
Care of: _____
Number and street name: _____
City: _____ Province or territory: _____ Postal code: _____

4 - Members of the board of directors

FIRST NAME	LAST NAME	ADDRESS (a P.O. Box is not acceptable)	CANADIAN RESIDENT (Yes/No)
Pierre	Laroche	51 Beloeil Street, Outremont, Québec, Canada, H2V 2Z1	Yes
Leslie	Raenden	35 Doujek Road, Whitehorse, Yukon, Canada, Y1A 3P8	Yes
Olivier	Desmarais	610, Clarke Avenue, Westmount, Québec, Canada, H3Y 3E4	Yes
François-Xavier	Souvay	663 rue du Bosquet, Boucherville, Québec, Canada, J4B 8V9	Yes
Michel	Ringuet	10 boulevard de Montréose, Saint-Lambert, Québec, Canada, J4R 1X3	Yes

5 - Declaration
I hereby certify that I am an incorporator of the new corporation, or that I am a director or an authorized officer of the corporation continuing into or amalgamating under the CBCA.

Signature: *Pierre Laroche*
Print name: PIERRE LAROCHELLE Telephone number: _____

Note: Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or to both (subsection 250(1) of the CBCA).





Canada Business Corporations Act (CBCA)

Annex

FORM 2

**INITIAL REGISTERED OFFICE ADDRESS AND FIRST BOARD OF DIRECTORS
(Sections 19 and 106)**

4 - Members of the board of directors			
FIRST NAME	LAST NAME	ADDRESS (a P.O. Box is not acceptable)	CANADIAN RES DENT (Yes / No)
Nicolas	Bélanger	48 boulevard Union, Saint-Lambert, Quebec, Canada, J4R 2M5	Yes