TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM436393

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Second Lien Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Industrial Axle Company, LLC			Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Credit Suisse AG, Cayman Islands Branch, as Collateral Agent
Street Address:	Eleven Madison Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10010
Entity Type:	Bank: UNITED STATES

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2255307	DURA-FLEX
Registration Number:	1753813	ULTRULUBE
Registration Number:	1753814	Q-FLEX

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Michael.Violet@wolterskluwer.com Email:

Correspondent Name: Michael Violet

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

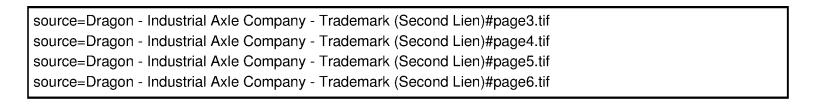
NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	07/25/2017

Total Attachments: 6

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> **TRADEMARK** REEL: 006112 FRAME: 0767

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TRADEMARK REEL: 006112 FRAME: 0768

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U	J. S. Patent and Trademark Office: Plea	se record the attached documents or the new address(e	s) below.
1. Name of conveying	յ party(ies)։	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached?	Yes
Industrial Axle Company, LLC		Name: Credit Suisse AG, Cayman Islands Branch,	⊠ No as Collateral Ag
Individual(s)	Association	Street Address: Eleven Madison Avenue	
☐ Partnership	Limited Partnership	City: New York	~
):	State: NY	
X Other LLC-DE		Country:USA Zip: 10010	7
Citizenship (see guidel	ines) USA	Individual(s) Citizenship	
Additional names of conve	eying parties attached? Yes X No	Association Citizenship	
3. Nature of conveyar	nce/Execution Date(s) :	Partnership Citizenship	
Execution Date(s)July 2	` .	Limited Partnership Citizenship	
		Corporation Citizenship	
Assignment	Merger	Other_Bank Citizenship USA	Ag
Security Agreeme	•	If assignee is not domiciled in the United States, a dor representative designation is attached: Yes (Designations must be a separate document from as	nestic No
4. Application numbe	r(s) or registration number(s) and	didentification or description of the Trademark	
A. Trademark Applicati	ion No.(s) Text	B. Trademark Registration No.(s)	q
See Schedule I		See Schedule I	1
C Identification or Dos	cription of Tradomork/a) /and Filing	Additional sheet(s) attached? X Yes Date if Application or Registration Number is unkr	
o. Identification of Desi	orphon or trademark(s) (and Filling	Date if Application of Registration Number is unkn	iown):
5. Name & address of concerning document Name: Elaine Carrera, Le	party to whom correspondence t should be mailed: gal Assistant	6. Total number of applications and registrations involved:	3
Internal Address:		7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$	***************************************
Street Address: c/o Cah 80 Pine Street	ill Gordon & Reindel LLP	Authorized to be charged to deposit acco	unt
City: New York	y: New York 8. Payment Information:		
State: NY	Zip: <u>10005</u>		
Phone Number: (212) 70	01-3365		
Docket Number:		Deposit Account Number	
Email Address:ecarrera@cahill.com		Authorized User Name	
9. Signature:	Elain (an	elg July 24, 2017	
y = 1 44 (1)	Signature Elaine Carrera	Date	
a v	Name of Person Signing	Total number of pages including cover sheet, attachments, and document:	6

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

THIS NOTICE OF GRANT OF SECURITY INTEREST (SECOND LIEN) IN INTELLECTUAL PROPERTY IS SUBJECT TO THE PROVISIONS OF (I) THE CLOSING DATE FIRST LIEN/SECOND LIEN ICA (AS DEFINED IN THE COLLATERAL AGREEMENT (AS DEFINED BELOW)) AS SET FORTH MORE FULLY IN SECTION 5.18 OF THE U.S. COLLATERAL AGREEMENT AND (II) ANY OTHER INTERCREDITOR AGREEMENT (AS DEFINED IN THE COLLATERAL AGREEMENT)

Notice of Grant of Security Interest in Trademarks (Second Lien)

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (SECOND LIEN), dated as of July 24, 2017 (this "Notice"), made by Industrial Axle Company, LLC, a Delaware limited liability company (the "Pledgor"), in favor of CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH as Collateral Agent (as defined below).

Reference is made to the U.S. Collateral Agreement (Second Lien), dated as of July 24, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among DexKo Global Inc. (the "U.S. Borrower"), as successor by merger to Dragon Merger Sub, LLC, each subsidiary of the U.S. Borrower identified therein and Credit Suisse AG, Cayman Islands Branch as collateral agent (together with its successors and assigns in such capacity, the "Collateral Agent") for the Secured Parties (as defined therein). The parties hereto agree as follows:

SECTION 1. *Terms*. Capitalized terms used in this Notice and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Notice.

SECTION 2. *Grant of Security Interest*. As security for the payment and performance, as applicable, in full of the Secured Obligations, the Pledgor pursuant to the Collateral Agreement did, and hereby does, assign and pledge to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a continuing security interest in all of such Pledgor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the "Trademark Collateral"):

all Trademarks, including those listed on Schedule I;

<u>provided</u>, <u>however</u>, that the foregoing pledge, assignment and grant of security interest will not cover any "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, unless and until an Amendment to Allege Use or a Statement of Use under Section 1(c) or 1(d) of the

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Lanham Act has been filed, to the extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act.

SECTION 3. *Collateral Agreement*. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Notice and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. *Counterparts*. This Notice may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Notice by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 5. Governing Law. THIS NOTICE AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSES OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS NOTICE SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice as of the day and year first above written.

INDUSTRIAL AXLE COMPANY, LLC

Name: Eric Moraw

Title: Vice President

[Signature Page to Notice of Grant of Security Interest in Trademarks (Second Lien)]

TRADEMARK REEL: 006112 FRAME: 0772

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Collateral Agent

By: Name: William O'Daly

Title: Authorized Signatory

Name: Karim Rahimtoola Title: Authorized Signatory

Schedule I to Notice of Grant of Security Interest in Trademarks (Second Lien)

Trademarks Owned by Industrial Axle Company, LLC

U.S. Trademark Registrations

<u>Mark</u>	Registration No.	Registration Date
DURA-FLEX	2,255,307	06/22/1999
ULTRULUBE	1,753,813	02/23/1993
Q-FLEX	1753814	02/23/1993

Doc#: US1:11442927v5

RECORDED: 07/25/2017

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