

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM436483

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
WALDEN UNIVERSITY, LLC		07/25/2017	Limited Liability Company: FLORIDA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CITIBANK, N.A., AS COLLATERAL AGENT		
<b>Street Address:</b>	390 GREENWICH STREET		
<b>City:</b>	NEW YORK		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10013		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86512729	TIME SLICER	
<b>Serial Number:</b>	86512742	PLAN/MAP/TRACK	
<b>Serial Number:</b>	86311538	MYTRANSFER PLANNER	
<b>Serial Number:</b>	86784881	FOLLOW YOUR WHY	
<b>Registration Number:</b>	5020117	RAISE MY HAND	
<b>Registration Number:</b>	4999196	TEMPO LEARNING	
<b>Registration Number:</b>	4872975	TEMPO LEARNING	
<b>Registration Number:</b>	4782970	MYDR	
<b>Registration Number:</b>	4569694	CAREER BOOST	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2124552502		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(212) 455-3346		
<b>Email:</b>	ksolomon@stblaw.com		
<b>Correspondent Name:</b>	MELANIE JOLSON, ESQ.		
<b>Address Line 1:</b>	SIMPSON THACHER & BARTLETT LLP		
<b>Address Line 2:</b>	425 LEXINGTON AVENUE		
<b>Address Line 4:</b>	NEW YORK, NEW YORK 10017		

CH \$240.00 86512729

<b>ATTORNEY DOCKET NUMBER:</b>	001317/0004
<b>NAME OF SUBMITTER:</b>	Melanie Jolson
<b>SIGNATURE:</b>	/mj/
<b>DATE SIGNED:</b>	07/25/2017
<b>Total Attachments: 5</b> source=Walden University LLC Trademark Grant#page1.tif source=Walden University LLC Trademark Grant#page2.tif source=Walden University LLC Trademark Grant#page3.tif source=Walden University LLC Trademark Grant#page4.tif source=Walden University LLC Trademark Grant#page5.tif	

**GRANT OF  
SECURITY INTEREST IN TRADEMARK RIGHTS**

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (“Agreement”), effective as of July 25, 2017 is made by WALDEN UNIVERSITY, LLC (“Grantor”), in favor of CITIBANK, N.A., as Collateral Agent (the “Agent”) for the benefit of the Secured Parties (as defined in the Security Agreement, as defined below) for the several banks and other financial institutions (the “Lenders”), parties to the Second Amended and Restated Credit Agreement, dated as of April 26, 2017 (as amended, supplemented or otherwise modified from time to time, the “Credit Agreement”), among LAUREATE EDUCATION, INC., parent of Grantor, (“Borrower”), the Lenders, and CITIBANK, N.A., as Administrative Agent and the Agent.

**W I T N E S S E T H:**

WHEREAS, pursuant to the Second Amended and Restated Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Borrower, certain subsidiaries of the Borrower and Agent have executed and delivered an Amended and Restated Security Agreement, dated as of April 26, 2017, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Borrower pledged and granted to the Agent for the benefit of the Agent and the Lenders a continuing security interest in all Intellectual Property, including the Trademarks;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make loans and other financial accommodations to the Borrower pursuant to the Credit Agreement, the Grantor agrees, for the benefit of the Agent and the Lenders, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Security Agreement.

SECTION 2. Grant of Security Interest. Grantor hereby grants to the Agent, for the ratable benefit of the Secured Parties, a lien on and security interest in (the “Security Interest”), all of its right, title and interest in, to and under the following (the “Trademark Collateral”):

- i) All trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, then existing or thereafter adopted or acquired, all registrations and recordings thereof (if any), and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United State Patent and Trademark Office or any similar offices in any State of the United States or any other country or any political subdivision

thereof, and all extensions or renewals thereof, including those listed on Schedule A hereto,

- ii) All goodwill associated with or symbolized thereby,
  
- iii) All other assets, rights and interests that uniquely reflect or embody such goodwill, and
  
- iv) All rights, priorities and privileges relating to the foregoing, including all rights to sue at law or in equity for any past, present or future infringement, dilution or other impairment thereof, including the right to receive all Proceeds therefrom, provided, however, that the foregoing shall not include any “intent-to-use” application prior to the filing of and acceptance by the United States Patent and Trademark Office of a “Statement of Use” or “Amendment to Allege Use” with respect thereto to the extent, if any, that solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of any registration issuing from such “intent-to-use” application under applicable federal law.

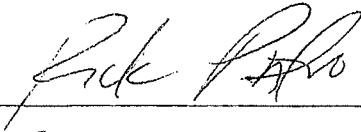
SECTION 3. Purpose. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Agent in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Agent thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgement. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Agent, for the ratable benefit of the Secured Parties, with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 5. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Remainder of page intentionally blank; signatures on following pages]

WALDEN UNIVERSITY, LLC

BY: 

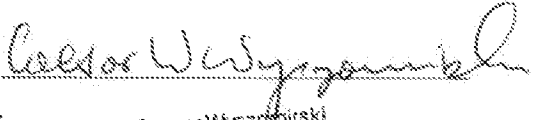
Name: Richard John Patro II

Title: VP & Treasurer

TRADEMARK

REEL: 006113 FRAME: 0690

CITIBANK, N.A.  
as Collateral Agent for the Lenders

BY:   
Name: Caesar Wyszomirski  
Title: Director

**SCHEDULE A**  
**TRADEMARKS/ TRADEMARK APPLICATIONS**

<b>Title</b>	<b>App. No./ Reg. No.</b>
TIME SLICER	86/512729
PLAN/MAP/TRACK	86/512742
MYTRANSFER PLANNER	86/311538
FOLLOW YOUR WHY	86/784881
RAISE MY HAND	5020117
TEMPO LEARNING & design	4999196
TEMPO LEARNING	4872975
MYDR	4782970
CAREER BOOST	4569694