

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM436891

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		07/27/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Waterloo Industries, Inc.		
Street Address:	1500 Waterloo Drive		
City:	Sedalia		
State/Country:	MISSOURI		
Postal Code:	65301		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	1441217		
Registration Number:	3666532	HOOKTITE	
Registration Number:	1238009	I-FRAME	
Registration Number:	1577789	MAGNUM	
Registration Number:	2991615	POSI-LATCH	
Registration Number:	1442709	RALLY BOX	
Registration Number:	1881154	TRAXX	
Registration Number:	4112842	UNI-CART	
Registration Number:	1229257	WATERLOO	
Registration Number:	1599209	WATERLOO	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2023704750		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Darlena Bari Stark		
Address Line 1:	1025 Vermont Ave NW, Suite 1130		
Address Line 2:	COGENCY GLOBAL INC.		
Address Line 4:	Washington, D.C. 20005		

OP \$265.00 1441217

ATTORNEY DOCKET NUMBER:	F171644
NAME OF SUBMITTER:	Timothy McNeilly
SIGNATURE:	/Timothy McNeilly/
DATE SIGNED:	07/27/2017

Total Attachments: 9

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**RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this “**Release**”), dated as of July 27, 2017, is made by **BANK OF AMERICA, N.A.**, as Agent (defined below) in favor of **WATERLOO INDUSTRIES, INC.**, a Delaware corporation (the “**Grantor**”).

WITNESSETH

WHEREAS, in connection with that certain Loan and Security Agreement dated as of March 31, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”), by and among the Grantor, **WATERLOO HOLDINGS, INC.**, a Delaware corporation (“**Parent**”) each other Loan Party (as defined therein) party thereto from time to time, the financial institutions party thereto from time to time as lenders (collectively, “**Lenders**”), and **BANK OF AMERICA, N.A.**, a national banking association, as agent for the Lenders (in such capacity, “**Agent**”), the Lenders have severally agreed to make extensions of credit to the Grantor;

WHEREAS, pursuant to the Credit Agreement, that certain Trademark Security Agreement, dated as of March 31, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**TSA**”), and that certain Patent Security Agreement, dated as of March 31, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**PSA**” collectively with the TSA, the “**Security Agreements**”), the Grantor granted among other collateral as set forth therein, continuing security interests in the intellectual property owned by Grantor, including the intellectual property listed on Schedule I attached hereto (the “**Intellectual Property Collateral**”); and

WHEREAS, the Security Agreements were recorded in the U.S. Patent and Trademark Office on the dates and on the reels and frames set forth on Schedule I hereto.

NOW THEREFORE, in consideration of the material covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby **RELEASES**, terminates and discharges, without representation, recourse or warranty whatsoever, all of its rights in, to and under, including its Lien on and security interest in, and right of setoff against, the Intellectual Property Collateral, whether granted pursuant to the Security Agreements or any other agreement or document delivered in connection with the Credit Agreement, and the Agent hereby reassigns any and all such right, title and interest (if any) that the Agent may have in, to and under the Intellectual Property Collateral to the Grantor.

The Agent hereby authorizes that this Release may be recorded by or for the Grantor (or its designees) with the U.S. Patent and Trademark Office or any similar office or agency within or outside the United States.

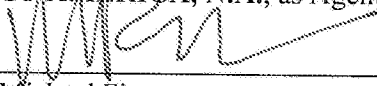
The Agent agrees, at Grantor's expense, to cooperate with Grantor and to provide Grantor with the information, additional authorization and assistance (including, without limitation, the execution and delivery of any documents or other instruments) reasonably required to effect the release of the Agent's security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by the laws of the State of Illinois, without giving effect to any conflict of law principles, except federal laws relating to national banks.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered as of the date first written above.

BANK OF AMERICA, N.A., as Agent

By:  _____

Name: Michael Fine

Title: Senior Vice President

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

Trademark Security Agreement dated as of March 31, 2017, among the parties thereto as Grantors and BANK OF AMERICA, N.A., as agent for the Lenders, recorded on April 14, 2017 at Reel/Frame 006033/0961.

Patent Security Agreement dated as of March 31, 2017, among the parties thereto as Grantors and BANK OF AMERICA, N.A., as agent for the Lenders, recorded on April 14, 2017 at Reel/Frame 042255/0462.

United States Trademark Registrations:

Owner of Record	Trademark	Registration Number	Registration Date
Waterloo Industries, Inc.	DESIGN OF CABINET	1,441,217	6/2/1987
Waterloo Industries, Inc.	HOOKTITE	3,666,532	8/11/2009
Waterloo Industries, Inc.	I-FRAME	1,238,009	5/17/1983
Waterloo Industries, Inc.	MAGNUM	1,577,789	1/16/1990
Waterloo Industries, Inc.	POSI-LATCH	2,991,615	9/6/2005
Waterloo Industries, Inc.	RALLY BOX	1,442,709	6/16/1987
Waterloo Industries, Inc.	TRAXX	1,881,154	2/28/1995
Waterloo Industries, Inc.	UNI-CART	4,112,842	3/13/2012
Waterloo Industries, Inc.	WATERLOO	1,229,257	3/8/1983
Waterloo Industries, Inc.	WATERLOO (STYLIZED)	1,599,209	6/5/1990

United States Patents:

Owner of Record	Patent Title	Patent Registration No.	Registration Date
Waterloo Industries, Inc.	TOOL CHEST	D645,282	9/20/2011
Waterloo Industries, Inc.	ANGLED LID - SIDE "Z PATTERN"	D643,234	8/16/2011
Waterloo Industries, Inc.	CABINET	D602,723	10/27/2009
Waterloo Industries, Inc.	CABINET	D580,195	11/11/2008
Waterloo Industries, Inc.	CABINET (45 DEGREE ENDS)	D588,849	3/24/2009
Waterloo Industries, Inc.	CABINET (GARAGE STORAGE)	D518,310	4/4/2006
Waterloo Industries, Inc.	CABINET (GARAGE STORAGE)	D520,264	5/9/2006
Waterloo Industries, Inc.	CABINET (GARAGE STORAGE)	D567,537	4/29/2008

<u>Owner of Record</u>	<u>Patent Title</u>	<u>Patent Registration No.</u>	<u>Registration Date</u>
	STORAGE)		
Waterloo Industries, Inc.	CABINET (GARAGE STORAGE)	D536,202	2/6/2007
Waterloo Industries, Inc.	CABINET BASIC V-NOTCH	D560,079	1/22/2008
Waterloo Industries, Inc.	CABINET COVER CONSTRUCTION FOR FORMED SHEET METAL CABINETS	6,659,575	12/9/2003
Waterloo Industries, Inc.	CANOPY MECHANISM	8,215,728	7/10/2012
Waterloo Industries, Inc.	CASTER (SEARS DESIGN)	D568,726	5/13/2008
Waterloo Industries, Inc.	CHEST (45 DEGREE ENDS)	D574,629	8/12/2008
Waterloo Industries, Inc.	CHEST AND CABINET	D587,047	2/24/2009
Waterloo Industries, Inc.	DOOR (GARAGE STORAGE)	D520,273	5/9/2006
Waterloo Industries, Inc.	DOOR (GARAGE STORAGE)	D537,664	3/6/2007
Waterloo Industries, Inc.	DRAWER (45 DEGREE ANGLED ENDS, STRAIGHT CENTER)	D599,145	9/1/2009
Waterloo Industries, Inc.	DRAWER (45 DEGREE ANGLED ENDS, V-NOTCH CENTER)	D579,245	10/28/2008
Waterloo Industries, Inc.	DRAWER (GARAGE STORAGE)	D513,141	12/27/2005
Waterloo Industries, Inc.	DRAWER LATCH	6,375,235	4/23/2002
Waterloo Industries, Inc.	DRAWER LATCH	RE40267	4/29/2008
Waterloo Industries, Inc.	FLOOR CABINET WITH GRIP LATCH	8,240,786	8/14/2012
Waterloo Industries, Inc.	FREE STANDING LOCKER BASIC V-NOTCH	D559,011	1/8/2008
Waterloo Industries, Inc.	GARAGE STORAGE WALL MOUNTING SYSTEMS	8,267,363	9/18/2012
Waterloo Industries, Inc.	GARAGE STORAGE WALL MOUNTING SYSTEMS	8,528,871	9/10/2013
Waterloo Industries, Inc.	HANDLE (OVERMOLD)	D573,869	7/29/2008
Waterloo Industries, Inc.	LOCKER PRO V-NOTCH	D559,010	1/8/2008
Waterloo Industries, Inc.	LOCKER PRO V-NOTCH WITHOUT DOORS	D561,492	2/12/2008
Waterloo Industries, Inc.	MOBILE TOOL	6,761,366	7/13/2004

<u>Owner of Record</u>	<u>Patent Title</u>	<u>Patent Registration No.</u>	<u>Registration Date</u>
	CARRIER		
Waterloo Industries, Inc.	NAME PLATE (SOLID BEVEL AND SCREWS)	D588,201	3/10/2009
Waterloo Industries, Inc.	NYLON DRAWER ROD	7,866,771	1/11/2011
Waterloo Industries, Inc.	PORTABLE STORAGE ASSEMBLY	5,575,401	11/19/1996
Waterloo Industries, Inc.	RADIUS SIDE (CABINET)	D588,843	3/24/2009
Waterloo Industries, Inc.	RADIUS SIDE (CHEST)	D611,273	3/9/2010
Waterloo Industries, Inc.	RANGE LIMITED LATCH	9,422,750	8/23/2016
Waterloo Industries, Inc.	SCREWDRIVER HOLDER	5,988,382	11/23/1999
Waterloo Industries, Inc.	SLAM CATCH DRAWER AND LOCK BAR	7,946,663	5/24/2011
Waterloo Industries, Inc.	STEP TOOL BOX	5,882,097	3/16/1999
Waterloo Industries, Inc.	TALL CABINET - BRANDED	D613,973	4/20/2010
Waterloo Industries, Inc.	TALL CABINET - BRANDED/COLOR	D668,078	10/2/2012
Waterloo Industries, Inc.	TOOL BOX CARRIER	5,988,658	11/23/1999
Waterloo Industries, Inc.	TOOL CABINET	6,109,709	8/29/2000
Waterloo Industries, Inc.	TOOL CABINET (799 MODEL)	D587,048	2/24/2009
Waterloo Industries, Inc.	TOOL CABINET (999 MODEL)	D586,163	2/10/2009
Waterloo Industries, Inc.	TOOL CABINET (CONCAVE-BATMAN)	D605,438	12/8/2009
Waterloo Industries, Inc.	TOOL CABINET (CONCAVE-CURVED)	D605,436	12/8/2009
Waterloo Industries, Inc.	TOOL CABINET (SOLID 15 RADIUS, DASHED TRIM)	D563,119	3/4/2008
Waterloo Industries, Inc.	TOOL CABINET (SOLID 88 RADIUS, SOLID TRIM)	D584,903	1/20/2009
Waterloo Industries, Inc.	TOOL CABINET (SOLID 88 RADIUS, SOLID TRIM)	D592,424	5/19/2009
Waterloo Industries, Inc.	TOOL CABINET (SOLID 88 RADIUS, SOLID TRIM)	D608,109	1/19/2010
Waterloo Industries, Inc.	TOOL CABINET (SOLID 88 RADIUS, SOLID TRIM)	D599,579	9/8/2009
Waterloo Industries, Inc.	TOOL CABINET (SOLID 88 RADIUS, SOLID TRIM)	D613,972	4/20/2010

<u>Owner of Record</u>	<u>Patent Title</u>	<u>Patent Registration No.</u>	<u>Registration Date</u>
	SOLID TRIM)		
Waterloo Industries, Inc.	TOOL CABINET (SOLID 88 RADIUS, SOLID TRIM)	D610,831	3/2/2010
Waterloo Industries, Inc.	TOOL CARRIER	D462,168	9/3/2002
Waterloo Industries, Inc.	TOOL CHEST (799 MODEL)	D587,014	2/24/2009
Waterloo Industries, Inc.	TOOL CHEST (999 MODEL)	D587,013	2/24/2009
Waterloo Industries, Inc.	TOOL CHEST (CONCAVE-BATMAN)	D605,439	12/8/2009
Waterloo Industries, Inc.	TOOL CHEST (CONCAVE-CURVED)	D605,881	12/15/2009
Waterloo Industries, Inc.	TOOL CHEST (SOLID 15 RADIUS, DASHED TRIM)	D581,696	12/2/2008
Waterloo Industries, Inc.	TOOL CHEST (SOLID 88 RADIUS, SOLID TRIM)	D573,792	7/29/2008
Waterloo Industries, Inc.	TOOL CHEST (SOLID 88 RADIUS, SOLID TRIM)	D554,370	11/6/2007
Waterloo Industries, Inc.	TOOL CHEST (SOLID 88 RADIUS, SOLID TRIM)	D563,103	3/4/2008
Waterloo Industries, Inc.	TOOL CHEST (SOLID 88 RADIUS, SOLID TRIM)	D554,864	11/13/2007
Waterloo Industries, Inc.	TOOL CHEST (SOLID 88 RADIUS, SOLID TRIM)	D568,608	5/13/2008
Waterloo Industries, Inc.	TOOL CHEST (SOLID 88 RADIUS, SOLID TRIM)	D566,396	4/15/2008
Waterloo Industries, Inc.	TOOL CHEST TRIM (RADIUS LOWES DESIGN)	D568,078	5/6/2008
Waterloo Industries, Inc.	TOOL CHEST TRIM (RADIUS LOWES DESIGN)	D589,731	4/7/2009
Waterloo Industries, Inc.	TOOL CHEST/CABINET (799 MODEL)	D586,164	2/10/2009
Waterloo Industries, Inc.	TOOL CHEST/CABINET (88 RADIUS, SOLID TRIM)	D589,718	4/7/2009
Waterloo Industries, Inc.	TOOL CHEST/CABINET (88 RADIUS, SOLID TRIM)	D604,061	11/17/2009

<u>Owner of Record</u>	<u>Patent Title</u>	<u>Patent Registration No.</u>	<u>Registration Date</u>
	RADIUS, SOLID TRIM)		
Waterloo Industries, Inc.	TOOL CHEST/CABINET (88 RADIUS, SOLID TRIM)	D609,029	2/2/2010
Waterloo Industries, Inc.	TOOL CHEST/CABINET (88 RADIUS, SOLID TRIM)	D599,133	9/1/2009
Waterloo Industries, Inc.	TOOL CHEST/CABINET (88 RADIUS, SOLID TRIM)	D610,830	3/2/2010
Waterloo Industries, Inc.	TOOL CHEST/CABINET (88 RADIUS, SOLID TRIM)	D607,663	1/12/2010
Waterloo Industries, Inc.	TOOL CHEST/CABINET (999 MODEL)	D586,597	2/17/2009
Waterloo Industries, Inc.	TOOL CHEST/CABINET (CONCAVE-BATMAN)	D605,437	12/8/2009
Waterloo Industries, Inc.	TOOL CHEST/CABINET (CONCAVE-CURVED)	D605,435	12/8/2009
Waterloo Industries, Inc.	TOOL CHEST/CABINET (SOLID 15 RADIUS, DASHED TRIM)	D563,120	3/4/2008
Waterloo Industries, Inc.	TOOL STORAGE CABINET	D489,858	5/11/2004
Waterloo Industries, Inc.	TOOL STORAGE CABINET	D509,939	9/20/2005
Waterloo Industries, Inc.	TOOLBOX HANDLE	D547,160	7/24/2007
Waterloo Industries, Inc.	TOOLBOX HANDLE	D563,760	3/11/2008
Waterloo Industries, Inc.	WALL CABINET - BRANDED	D615,325	5/11/2010
Waterloo Industries, Inc.	WALL CABINET - BRANDED/COLOR	D670,510	11/13/2012
Waterloo Industries, Inc.	WALL CABINET BASIC V-NOTCH	D559,588	1/15/2008
Waterloo Industries, Inc.	WALL CABINET PRO V-NOTCH	D559,012	1/8/2008
Waterloo Industries, Inc.	WALL CABINET PRO V-NOTCH WITHOUT DOORS	D563,696	3/11/2008
Waterloo Industries, Inc.	WALL STORAGE RAIL	D611,272	3/9/2010
Waterloo Industries, Inc.	WALL STORAGE RAIL	D617,583	6/15/2010
Waterloo Industries, Inc.	WORK BENCH	D591,091	4/28/2009
Waterloo Industries, Inc.	WORK BENCH - BRANDED	D605,434	12/8/2009

<u>Owner of Record</u>	<u>Patent Title</u>	<u>Patent Registration No.</u>	<u>Registration Date</u>
Waterloo Industries, Inc.	WORK BENCH BASIC V-NOTCH	D570,628	6/10/2008
Waterloo Industries, Inc.	WORK BENCH PRO V-NOTCH	D570,629	6/10/2008
Waterloo Industries, Inc.	ICON FOR A COMPUTER SCREEN	D593,579	6/2/2009
Waterloo Industries, Inc.	TOOL STORAGE CENTER	D524,506	7/4/2006
Waterloo Industries, Inc.	CABINET	D577,523	9/30/2008
Waterloo Industries, Inc.	CABINET	D668,078	10/2/2012