

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM436554

|                              |                              |
|------------------------------|------------------------------|
| <b>SUBMISSION TYPE:</b>      | NEW ASSIGNMENT               |
| <b>NATURE OF CONVEYANCE:</b> | RELEASE OF SECURITY INTEREST |
| <b>SEQUENCE:</b>             | 1                            |

## CONVEYING PARTY DATA

| Name                 | Formerly | Execution Date | Entity Type                  |
|----------------------|----------|----------------|------------------------------|
| ROYAL BANK OF CANADA |          | 06/30/2017     | Administrative Agent: CANADA |

## RECEIVING PARTY DATA

|                        |                     |
|------------------------|---------------------|
| <b>Name:</b>           | DHX MEDIA LTD.      |
| <b>Street Address:</b> | 1478 Queen Street   |
| <b>City:</b>           | Halifax             |
| <b>State/Country:</b>  | CANADA              |
| <b>Postal Code:</b>    | B3J 2H7             |
| <b>Entity Type:</b>    | Corporation: CANADA |

## PROPERTY NUMBERS Total: 51

| Property Type        | Number   | Word Mark           |
|----------------------|----------|---------------------|
| Registration Number: | 4645393  | TELETUBBIES         |
| Registration Number: | 3508644  | INSTANT STAR        |
| Serial Number:       | 85142334 | IN THE NIGHT GARDEN |
| Serial Number:       | 85142339 | IN THE NIGHT GARDEN |
| Serial Number:       | 85170248 | IN THE NIGHT GARDEN |
| Registration Number: | 3058037  |                     |
| Registration Number: | 3216084  | DEGRASSI            |
| Registration Number: | 2311980  | DIPSY               |
| Registration Number: | 2319478  | PO                  |
| Registration Number: | 2345147  | TINKY WINKY         |
| Registration Number: | 2463224  | LAA-LAA             |
| Registration Number: | 4247798  | DHX MEDIA           |
| Registration Number: | 4874774  | DHX KIDS            |
| Registration Number: | 4874775  | DHX JUNIOR          |
| Registration Number: | 4874776  | DHX RETRO           |
| Registration Number: | 2551558  | ASL                 |
| Registration Number: | 3750330  | ASL                 |
| Registration Number: | 2333899  | TELETUBBIES         |

CH \$1290.00 4645393

| Property Type        | Number   | Word Mark           |
|----------------------|----------|---------------------|
| Registration Number: | 2356303  | TELETUBBIES         |
| Registration Number: | 2832304  |                     |
| Registration Number: | 3058039  | BOOHBAH             |
| Registration Number: | 2625527  | WILD BRAIN          |
| Serial Number:       | 85170135 | BRUM                |
| Serial Number:       | 85311861 | MAKKA PAKKA         |
| Serial Number:       | 85311862 | IGGLEPIGGLE         |
| Serial Number:       | 85311865 | TOMBLIBOOS          |
| Serial Number:       | 85311868 | TOMBLIBOOS          |
| Serial Number:       | 85311870 | MAKKA PAKKA         |
| Serial Number:       | 85364971 | IN THE NIGHT GARDEN |
| Serial Number:       | 85364976 | IN THE NIGHT GARDEN |
| Serial Number:       | 85364979 | IN THE NIGHT GARDEN |
| Serial Number:       | 85364981 | IN THE NIGHT GARDEN |
| Serial Number:       | 85364989 | IN THE NIGHT GARDEN |
| Serial Number:       | 85364997 | IN THE NIGHT GARDEN |
| Serial Number:       | 85365007 | IN THE NIGHT GARDEN |
| Serial Number:       | 85370979 | IN THE NIGHT GARDEN |
| Registration Number: | 4522360  | ELLA THE ELEPHANT   |
| Serial Number:       | 85433021 | THE NOO-NOO         |
| Serial Number:       | 85522995 | THE L.A. COMPLEX    |
| Serial Number:       | 85523011 | THE L.A. COMPLEX    |
| Registration Number: | 5082492  | INSPECTOR GADGET    |
| Serial Number:       | 85896197 | INSPECTOR GADGET    |
| Serial Number:       | 85896201 | INSPECTOR GADGET    |
| Serial Number:       | 85896205 | INSPECTOR GADGET    |
| Registration Number: | 4813290  | INSPECTOR GADGET    |
| Serial Number:       | 85946235 | IN THE NIGHT GARDEN |
| Registration Number: | 4540497  | PIKOTOONS           |
| Serial Number:       | 86017090 | IGGLEPIGGLE         |
| Serial Number:       | 86150099 | UPSY DAISY          |
| Serial Number:       | 86150106 | UPSY DAISY          |
| Serial Number:       | 86347336 | OPEN HEART          |

**CORRESPONDENCE DATA**

Fax Number:

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Email: [prosecutiondocketing@paulhastings.com](mailto:prosecutiondocketing@paulhastings.com)

**Correspondent Name:** Paul Hastings LLP  
**Address Line 1:** 4747 Executive Dr.  
**Address Line 2:** 12th Floor  
**Address Line 4:** San Diego, CALIFORNIA 92121

**ATTORNEY DOCKET NUMBER:** 78436.00234

**NAME OF SUBMITTER:** Laura C. Yip

**SIGNATURE:** /Laura C. Yip/

**DATE SIGNED:** 07/25/2017

**Total Attachments: 6**

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## U.S. TRADEMARKS RELEASE OF SECURITY INTEREST

THIS RELEASE dated as of June 30, 2017 by ROYAL BANK OF CANADA, as administrative agent (in such capacity, the "**Agent**") for the Secured Creditors. Terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Existing Credit Agreement or in the NY Security Agreement referred to below, as applicable.

A. Reference is made to the Amended and Restated Senior Secured Credit Agreement dated as of March 14, 2014, (as amended, supplemented or otherwise modified prior to the date hereof, the "**Existing Credit Agreement**"), among DHX Media Ltd., as Borrower (the "**Borrower**"), the subsidiaries of the Borrower that are listed on the signature pages thereto (and that may have been added from time to time) as Guarantors, the financial institutions that are listed on the signature pages and may be added from time to time as Lenders, Royal Bank of Canada, as administrative agent and RBC Capital Markets as Lead Arranger and Sole Bookrunner.

B. Reference is made to (i) the Guarantee and Security Agreement, dated as of October 22, 2012 between Borrower, each of the subsidiaries of the Borrower identified on Annex 1 thereto and each entity that became a Guarantor thereunder, and the Agent (as amended, supplemented or otherwise modified prior to the date hereof, the "**NY Security Agreement**"), (ii) the Short-Form Trademarks Security Agreement, dated October 22, 2012 among the Grantors party thereto and as may have been added from time to time (as amended, supplemented or otherwise modified prior to the date hereof, the "**Initial Trademark Security Agreement**"), (iii) the Intellectual Property Security Agreement, dated as of October 31, 2013, by DHX Media Ltd. and certain of its Restricted Subsidiaries listed on the signature pages thereto, in favor of the Agent (the "**2013 Intellectual Property Security Agreement**"), and (iv) the Intellectual Property Security Agreement, dated as of October 16, 2014 by DHX Media Ltd. and certain of its Restricted Subsidiaries listed on the signature pages thereto, in favor of the Agent (the "**2014 Intellectual Property Security Agreement**"), and together with the NY Security Agreement, the Initial Trademark Security Agreement, and the 2013 Intellectual Property Security Agreement, the "**Existing Trademark Security Agreements**"). Pursuant to the Existing Trademark Security Agreements, the Borrower and each of the subsidiaries of the Borrower party to any Existing Trademark Security Agreement granted a security interest to the Agent, for the benefit of the Secured Creditors, in, among other things, the registered trademarks and trademark applications of the Borrower and such subsidiaries of the Borrower set forth on Schedule I hereto (the "**Trademarks**"), which security interest was recorded with the United States Patent & Trademark Office at the reels and frames as set forth on Schedule I.

C. In connection with the termination of the Existing Credit Agreement and the Existing Trademark Security Agreements, the Borrower and each subsidiary of the Borrower party to an Existing Trademark Security Agreement have informed the Agent of their desire to obtain the release of all right, title and interest of the Agent and the Secured Creditors and each other grantee or beneficiary in and to the Trademarks granted under the Existing Trademark Security Agreements and the other Credit Documents.

Accordingly, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, all the Agent's right, title and interest (including, without limitation, security interests) in and to the Trademarks pursuant to the Existing Trademark Security Agreements and the other Credit Documents shall hereby automatically terminate (without any recourse, representation, warranty (express or implied) or undertaking of any kind or nature), including, without limitation, the Trademarks set forth on Schedule I attached hereto, the debt secured thereby having been paid and satisfied in full.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed by its duly authorized officer as of the day and year above written.

ROYAL BANK OF CANADA, as  
Administrative Agent,

by

  
Name: Susan, Khokher  
Title: Manager, Agency

## Schedule I

| Trademark                   | Serial No. | Registration No. | Real | Frame |
|-----------------------------|------------|------------------|------|-------|
| WONDERPEDIA                 | 76672397   | 4196223          | 5403 | 0256  |
| FRANNY'S FEET               | 76692377   | 4181129          | 5403 | 0256  |
| DIRTGIRLWORLD               | 76695944   | 3888360          | 5403 | 0256  |
| MIGHTY JUNGLE               | 77090753   | 4075601          | 5403 | 0256  |
| THE GUARD                   | 77381819   | 4085519          | 5403 | 0256  |
| THE GUARD                   | 77381887   | 4085520          | 5403 | 0256  |
| THE MIGHTY JUNGLE           | 77382169   | 4068955          | 5403 | 0256  |
| KID VS KAT                  | 77730977   | 4020995          | 5403 | 0256  |
| PIRATES ADVENTURES IN ART   | 77960870   | 4069055          | 5403 | 0256  |
| DIC                         | 74110057   | 1714039          | 5403 | 0256  |
| TOON-TIME                   | 74303050   | 1857203          | 5403 | 0256  |
| HURRICANES                  | 74396741   | 1951702          | 5403 | 0256  |
| INSPECTOR GADGET            | 74694611   | 1968662          | 5403 | 0256  |
| WILD BRAIN                  | 74707782   | 1985627          | 5403 | 0256  |
| WILD BRAIN                  | 75721985   | 2625527          | 5403 | 0256  |
| STUDIO B                    | 75063161   | 2078759          | 5403 | 0256  |
| THE INCREDIBLE WORLD OF DIC | 75072150   | 2110380          | 5403 | 0256  |
| MUMMIES ALIVE!              | 75358753   | 2258699          | 5403 | 0256  |
| MUMMIES ALIVE!              | 75370384   | 2563956          | 5403 | 0256  |
| POOCHINI                    | 76045192   | 2729703          | 5403 | 0256  |
| SUPER DUPER SUMOS           | 76312999   | 2946378          | 5403 | 0256  |
| MOMMY & ME                  | 76645756   | 3250164          | 5403 | 0256  |
| ONYX VON TROLLENBERG        | 76978152   | 3177586          | 5403 | 0256  |
| TOPAZ TROLLHOPPER           | 76978203   | 3139693          | 5403 | 0256  |
| TROLLZ                      | 76978218   | 3146108          | 5403 | 0256  |
| CAKE                        | 77109916   | 3521354          | 5403 | 0256  |
| CAKE                        | 77109924   | 3521355          | 5403 | 0256  |
| STUDIO B                    | 77141409   | 3526303          | 5403 | 0256  |
| WILL & DEWITT               | 77178886   | 3750217          | 5403 | 0256  |
| WILL & DEWITT               | 77178916   | 3750218          | 5403 | 0256  |
| WORLD OF QUEST              | 77288392   | 3709271          | 5403 | 0256  |
| MAGI-NATION                 | 77324983   | 3727064          | 5403 | 0256  |
| MAGI-NATION                 | 77325007   | 3825560          | 5403 | 0256  |
| KUNG FU DINO POSSE          | 77393898   | 3951183          | 5403 | 0256  |
| COOKIE JAR                  | 77595964   | 3626728          | 5403 | 0256  |
| COOKIE JAR TV               | 77676915   | 3807977          | 5403 | 0256  |
| COOKIE JAR TV               | 77676916   | 3807978          | 5403 | 0256  |
| JAROO                       | 77703538   | 4045832          | 5403 | 0256  |
| INSPECTOR GADGET            | 77728027   | 3812784          | 5403 | 0256  |
| HYBRIDARC                   | 77821391   | 4068995          | 5403 | 0256  |
| MOMMY & ME                  | 76978852   | 3516904          | 5403 | 0256  |
| MOMMY & ME                  | 77982227   | 4023517          | 5403 | 0256  |
| SPIDER RIDERS               | 78418471   | 3402924          | 5403 | 0256  |
| DOODLEBOPS                  | 78438418   | 3616052          | 5403 | 0256  |
| THE DOODLEBOPS              | 78686669   | 3200793          | 5403 | 0256  |

U.S. Trademarks Release of Security Interest

NY02DOCS\1986686.5\C077030\0557260

**TRADEMARK**  
**REEL: 006116 FRAME: 0774**

|                                 |          |         |      |      |
|---------------------------------|----------|---------|------|------|
| COOKIE JAR                      | 78754442 | 3628852 | 5403 | 0256 |
| COOKIE JAR                      | 78754448 | 3628853 | 5403 | 0256 |
| COOKIE JAR                      | 78754512 | 3145569 | 5403 | 0256 |
| COOKIE JAR                      | 78754516 | 3145570 | 5403 | 0256 |
| COOKIE JAR                      | 78754518 | 3145571 | 5403 | 0256 |
| SPIDER RIDERS                   | 78978490 | 3278054 | 5403 | 0256 |
| COOKIE JAR                      | 78978506 | 3278059 | 5403 | 0256 |
| COOKIE JAR                      | 78978507 | 3287154 | 5403 | 0256 |
| UMIGO                           | 85150593 | 4335252 | 5403 | 0256 |
| UMIGO                           | 85179735 | 4358390 | 5403 | 0256 |
| UMIGO                           | 85179743 | None    | 5403 | 0256 |
| UMIGO                           | 85179753 | None    | 5403 | 0256 |
| UMIGO                           | 85179761 | None    | 5403 | 0256 |
| UMIGO                           | 85179774 | None    | 5403 | 0256 |
| UMIGO                           | 85179808 | None    | 5403 | 0256 |
| MOMMY AND ME                    | 85374064 | None    | 5403 | 0256 |
| DR DIMENSIONPANTS               | 85486118 | None    | 5403 | 0256 |
| DR DIMENSIONPANTS               | 85486122 | None    | 5403 | 0256 |
| BIT                             | 85509846 | None    | 5403 | 0256 |
| DIZZY                           | 85509929 | None    | 5403 | 0256 |
| DIZZY                           | 85509930 | None    | 5403 | 0256 |
| TATTOOED TEENAGE ALIEN FIGHTERS | 78901115 | 3229601 | 5403 | 0256 |
| TELETUBBIES                     | 85412283 | 4645393 | 5403 | 0495 |
| INSTANT STAR                    | 78522900 | 3508644 | 5404 | 0495 |
| IN THE NIGHT GARDEN             | 85142334 | None    | 5404 | 0495 |
| IN THE NIGHT GARDEN             | 85142339 | None    | 5404 | 0495 |
| IN THE NIGHT GARDEN             | 85170248 | None    | 5404 | 0495 |
|                                 | 76511519 | 3058037 | 5404 | 0495 |
| DEGRASSI                        | 76345825 | 3216084 | 5404 | 0495 |
| DIPSY                           | 75662756 | 2311980 | 5404 | 0495 |
| PO                              | 75662777 | 2319478 | 5404 | 0495 |
| TINKY WINKY                     | 75663122 | 2345147 | 5404 | 0495 |
| LAA-LAA                         | 75663190 | 2463224 | 5404 | 0495 |
| DHX MEDIA                       | 78871342 | 4247798 | 5404 | 0495 |
| DHX KIDS                        | 85894215 | 4874774 | 5404 | 0495 |
| DHX JUNIOR                      | 85894230 | 4874775 | 5404 | 0495 |
| DHX RETRO                       | 85874236 | 4874776 | 5404 | 0495 |
| ASL                             | 75755799 | 2551558 | 5404 | 0495 |
| ASL                             | 77405897 | 3750330 | 5404 | 0495 |
| TELETUBBIES                     | 75978935 | 2333899 | 5404 | 0495 |
| TELETUBBIES                     | 75978973 | 2356303 | 5404 | 0495 |
|                                 | 75979447 | 2832304 | 5404 | 0495 |
| BOOHBAH                         | 76512305 | 3058039 | 5404 | 0495 |
| WILD BRAIN                      | 75721985 | 2625527 | 5404 | 0495 |
| BRUM                            | 85170135 | None    | 5404 | 0495 |
| MAKKA PAKKA                     | 85311861 | None    | 5404 | 0495 |
| IGGLEPIGGLE                     | 85311862 | None    | 5404 | 0495 |
| TOMLIBOOS                       | 85311865 | None    | 5404 | 0495 |
| TOMLIBOOS                       | 85311868 | None    | 5404 | 0495 |



|                     |          |         |      |      |
|---------------------|----------|---------|------|------|
| MAKKA PAKKA         | 85311870 | None    | 5404 | 0495 |
| IN THE NIGHT GARDEN | 85364971 | None    | 5404 | 0495 |
| IN THE NIGHT GARDEN | 85364976 | None    | 5404 | 0495 |
| IN THE NIGHT GARDEN | 85364979 | None    | 5404 | 0495 |
| IN THE NIGHT GARDEN | 85364981 | None    | 5404 | 0495 |
| IN THE NIGHT GARDEN | 85364989 | None    | 5404 | 0495 |
| IN THE NIGHT GARDEN | 85364997 | None    | 5404 | 0495 |
| IN THE NIGHT GARDEN | 85365007 | None    | 5404 | 0495 |
| IN THE NIGHT GARDEN | 85370979 | None    | 5404 | 0495 |
| ELLA THE ELEPHANT   | 85432824 | 4522360 | 5404 | 0495 |
| THE NOO-NOO         | 85433021 | None    | 5404 | 0495 |
| THE L.A. COMPLEX    | 85522995 | None    | 5404 | 0495 |
| THE L.A. COMPLEX    | 85523011 | None    | 5404 | 0495 |
| INSPECTOR GADGET    | 85896191 | 5082492 | 5404 | 0495 |
| INSPECTOR GADGET    | 85896197 | None    | 5404 | 0495 |
| INSPECTOR GADGET    | 85896201 | None    | 5404 | 0495 |
| INSPECTOR GADGET    | 85896205 | None    | 5404 | 0495 |
| INSPECTOR GADGET    | 85896210 | 4813290 | 5404 | 0495 |
| IN THE NIGHT GARDEN | 85946235 | None    | 5404 | 0495 |
| PIKOTOONS           | 86016108 | 4540497 | 5404 | 0495 |
| IGGLEPIGGLE         | 86017090 | None    | 5404 | 0495 |
| UPSY DAISY          | 86150099 | None    | 5404 | 0495 |
| UPSY DAISY          | 86150099 | None    | 5404 | 0495 |
| UPSY DAISY          | 86150106 | None    | 5404 | 0495 |
| OPEN HEART          | 86347336 | None    | 5404 | 0495 |
| TEAM SMITHEREEN     | 77581503 | None    | 4894 | 0326 |
| TEAM SMITHEREEN     | 85573805 | None    | 4894 | 0326 |
| TEAM SMITHEREEN     | 85706439 | None    | 4894 | 0326 |